The Pierre Elliott Trudeau Foundation Annual Report 2014–2015



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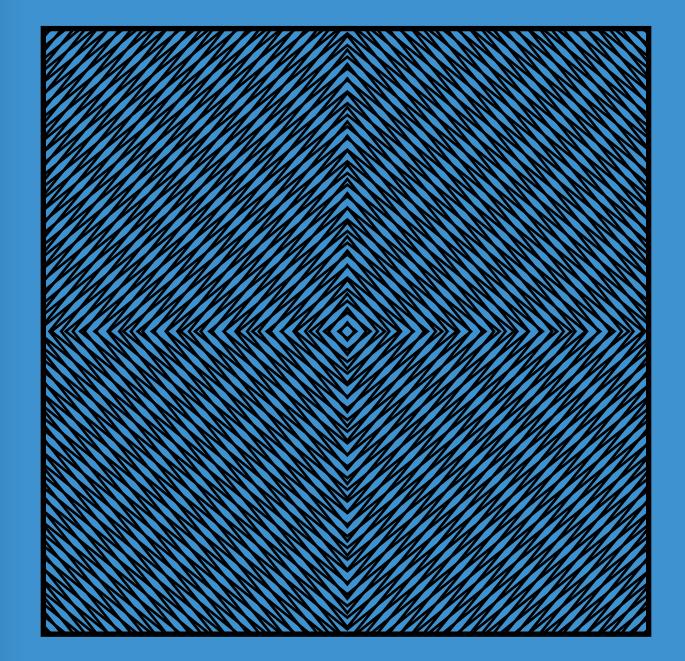
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The Pierre Elliott Trudeau Foundation is an independent and non-partisan charity established in 2001 as a living memorial to the former prime minister by his family, friends, and colleagues. In 2002, with the support of the House of Commons, the Government of Canada endowed the Foundation with the Advanced Research in the Humanities and Human Sciences Fund. The Foundation also benefits from private donations. By granting doctoral scholarships, awarding fellowships, appointing mentors, and holding public events, the Foundation encourages critical reflection and action in four areas important to Canadians: human rights and dignity, responsible citizenship, Canada's role in the world, and people and their natural environment.

About the Foundation



Achievements in 2014-2015 **Achievements** in 2014-2015 **Achievements** in 2014–2015 Achievements in 2014-2015 **Achievements** in 2014-2015 **Achievements** in 2014-2015 Achievements in 2014-2015 Achievements in 2014-2015 **Achievements** in 2014-2015 **Achievements** in 2014-2015 Achievements in 2014-2015 **Achievements**

This year, we:

appointed nine 2015 mentors—offering a total of \$315,000 to nine highly accomplished Canadians from diverse backgrounds who were paired with the 2013 scholars for two years to help the scholars connect to professional networks. Seventeen mentors from the 2014 and 2015 cohorts took part in the mentoring program this year.

selected sixteen 2015 Trudeau scholars—a \$3 million commitment over up to four years to support Canadian and foreign PhD students studying in Canada and abroad. This year, the Foundation funded 63 scholars from cohorts from 2011 through 2015.

named five 2015 Trudeau fellows—an investment of more than \$1 million over three years in outstanding Canadian intellectuals who set themselves apart through their research achievements, their creativity, and their public engagement. This year, the Foundation supported 16 fellows from cohorts from 2011 through 2015.

held eight public interaction events and supported the involvement of Foundation community members in a variety of forums. In 2014–2015, the Foundation invested over \$2.3 million in its Public Interaction Program, which supports fieldwork, travel, networking, hosting and participation in knowledge dissemination events.

consulted the Foundation community and other experts on innovative ways of tapping the knowledge and experience of community members.

designed, presented, and launched three new targeted areas of inquiry.

collaborated with the Pierre Elliott Trudeau Foundation Society to support its international network of alumni mentors, scholars and fellows.

strengthened our team by hiring a director of development to build our capacity to attract donations and sponsorships, and hired a communications and marketing advisor to raise the profile and better advertise the Foundation's contribution to Canadian society.

sought financial support from the Foundation community, namely, current and alumni scholars, fellows, and mentors, as well as directors and members.

implemented a new electronic platform to process applications and support administration of the three annual competitions.

recruited five new directors and two new members.

Introduction Introduction Introduction Introduction





John McCall MacBain Chairman of the Board

Morris Rosenberg President and Chief Executive Officer

Introduction Introduction

Thinking about critical issues—together

Since 2001, the non-partisan Pierre Elliott Trudeau Foundation's mission has been to support a community of people whose research and public engagement touches one or more of the Foundation's four themes: human rights and dignity, responsible citizenship, Canada in the world, and people in their natural environment.

What is unique about this mission is that the two components of its community's work must function together. It is not enough that the research be of the highest quality: the findings must be made accessible to citizens, to governments, to civil society, and to the private sector with a view to addressing some of the complex problems facing Canada and the world. In this regard, the Foundation prizes the calibre of the research it supports as much as it does the civic engagement of its growing network of more than 350 scholars, fellows, and mentors. These people form an intergenerational community of intellectuals and practitioners who are passionate about promoting enlightened dialogue on issues of public importance.

It is with this in mind that the Foundation and its community organized numerous lectures, conferences, seminars, and other events this past year on issues as varied as climate change, LGTBQ global rights, national security, judicial activism, the new face of federalism, health claims, and conflict in Africa. These gatherings have offered stakeholders numerous opportunities to share ideas, disseminate research findings, and debate different points of view.

The Foundation also spent the year reflecting on ways to expand its role as a non-partisan convenor of democratic dialogue on important issues. The outcome was twofold. First, the Foundation renewed its commitment to supporting research on its four original themes, which are as pertinent as ever to the challenges facing Canada and the world. Second, the Foundation launched three targeted areas of inquiry, detailed in the *Critical Issues* section of this report.

While the Foundation will continue to support initiatives proposed by its community around the Foundation's four themes, it will also devote an important part of its Public Interaction Program to these new areas over the next few years. Our intention is to explore these areas in greater depth in order to better understand the issues and promising approaches to addressing them. Engaging in these areas will also serve as a training ground for members of the Foundation community wanting to perfect their dissemination and public engagement skills, skills which are essential to the success of all those whom the Foundation supports.

Trudeau scholars, fellows, and mentors are constantly asking hard questions. They are committed to making the world a better place by exposing their knowledge and expertise to the scrutiny of the public sphere and to the world of the arts and the humanities, and to grounding it in both fundamental and applied research. But they also know that progress requires not only a better collective understanding of the issues, but also calls for action among governments, communities, and individuals. That is why our scholars, fellows, and mentors ask nothing more than to work with their counterparts from different sectors and fields in thinking about the critical issues—together.

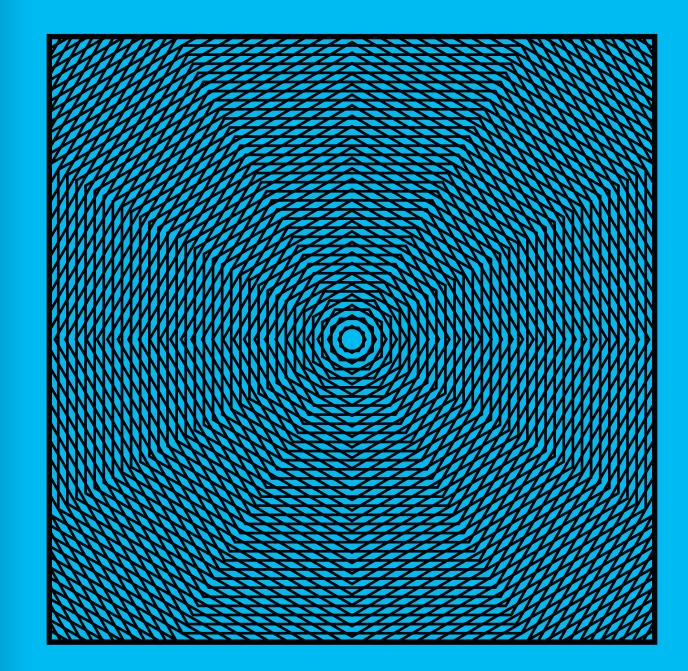
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Over the years, the Foundation has built a strong, engaged, inspiring community by bringing together the best doctoral candidates, researchers, and mentors attending to major issues of public interest. This community now has over 350 members who constitute the heart of the Foundation. This community grows stronger with every cohort selected, doctoral thesis successfully defended, position, honour, or award obtained, research finding corroborated, article or book published, and paper presented in Canada and abroad. The Foundation community is enriched by the public debates and discussions in which it engages with various stakeholders and policymakers in civil society, government, and the business world.

The Foundation's goal is to put this wealth of talent to the best possible use. The first step is to raise awareness of the knowledge and expertise that the members of this community have to offer. For example, the Foundation is working on an online directory with profiles of the community's members that will make it easier for the public and the media to find experts on subjects of public interest in which our members specialize. In addition, the Foundation is adopting new tools to administer its funding programs even more efficiently, so that it can redeploy its intellectual resources to cultivate and promote the fruits of its network.

In addition to bringing together brilliant people from a wide variety of backgrounds, the Foundation community sets itself apart by the boldness with which it addresses the issues and the generosity with which its members share their knowledge with one another and the broader Canadian community.

The community



"Being welcomed into the Foundation's community as a scholar has been an incredible privilege. The generous funding package provided through the Trudeau scholarship has altered the course of my doctoral research, creating opportunities for collaboration and inquiry that most students can only dream of and that will undoubtedly enhance the quality and impact of my work. Perhaps more importantly, the scholarship has introduced me to one of the most talented and motivated networks of leaders in the country, a community from which I now draw inspiration on a daily basis. Not only has the Trudeau scholarship supported my research and personal development; it has fundamentally shaped the direction of my life and career. I am extraordinarily grateful for the Foundation's support."

– Ben Verboom, 2015 Trudeau scholar

Scholars **Scholars Scholars Scholars**

Scholars

Developing high potential

The Trudeau doctoral scholarships in the humanities and social sciences are unique in Canada. In addition to receiving a generous annual stipend of \$40,000 and an annual allowance of \$20,000 for three years of research, travel, and networking, Trudeau scholars have the privilege of becoming part of an inspiring community. With the help of Trudeau mentors and fellows and the entire Foundation community, Trudeau scholars investigate questions that are important for Canada and the world. Every Trudeau scholar participates in events organized by the Foundation and is paired with a mentor from diverse fields of Canadian public life. Interaction with non-academic spheres and the general public is an essential aspect of the Scholarship Program, A springboard for the scholars' studies and their careers, the Trudeau doctoral scholarship facilitates scholars' fieldwork and multiplies scholars' impact in the research community, as these two 2015 Trudeau scholars attest.

Marie-France Fortin is a lawyer and a candidate for a doctor of law degree at the University of Montréal. Under the supervision of Trudeau fellow Jean Leclair, she is studying the repercussions on democracy that may result from greater access to redress against the state. The research, travel, and networking allowance included in Marie-France's Trudeau doctoral scholarship is allowing her to do fieldwork abroad. She says, "After each research trip overseas, it is important for me to return to Canada and give back to the public in some way by disseminating my newly-acquired knowledge. The Foundation scholarship also allows me to share my ideas and have rewarding discussions with outstanding thinkers who are dedicated to the common good."

Avram Denburg is a pediatric oncologist who is pursuing a doctorate in health policy at McMaster University. In his doctoral research project, Avram is attempting to develop a framework for making decisions about public funding for new medicines to treat childhood cancers in Canada. He regards the Trudeau doctoral scholarship as central to his future success: "The exceptional privilege of belonging to this community will let me make a genuine, lasting contribution to policy on children's health, both in Canada and abroad."

In the public arena sampler

Many Trudeau scholars have expressed their views on topics of current interest in the media. Among them, Jake Pyne (2014) participated in a press conference at the Legislative Assembly of Ontario in support of a plan to regulate changes in sexual identity for LGBTQ minors. Lisa Kerr (2012) and Kyle Kirkup (2013) have published op-ed pieces on solitary confinement in the Canadian and U.S penal systems. Tammara Soma (2014) discussed the causes and consequences of food waste and offered listeners related advice on CBC Radio One. And Michael Pal (2012) wrote a piece in the Ottawa Citizen analysing the recent Elections Act, which limits how non-resident Canadians can exercise their right to vote.

In brief

A total of 287 applications were considered in the 2015 competition.
Screening and interviews were conducted by external review committees.
The 2015 selection process concluded with the award of 16 Trudeau doctoral scholarships.
Scholars' research projects are related to one or more of the Foundation's four themes.
To date, the Foundation has selected and supported 187 Trudeau scholars.
For more information, see trudeaufoundation.ca/scholarship

Remarkable early-career achievements

- <u>Dan Werb</u>, a 2012 Trudeau scholar and scientific researcher at the British Columbia Centre for Excellence in HIV/AIDS, is one of four recipients of the Avenir award from the US National Institute on Drug Abuse. Through this award, Dan has received US\$1.5 million to conduct a five-year study aimed at preventing the use of hard drugs and reducing the dependencies that increase the risks of HIV/AIDS.
- <u>Pascale Fournier</u>, a 2003 Trudeau scholar, is a full professor and holder of the Research Chair in Legal Pluralism and Comparative Law in the Faculty of Law at the University of Ottawa. She was recently appointed to a five-year term as a part-time commissioner on Quebec's Commission for Human Rights and Youth Rights.
- Kate Hennessy, a 2006 Trudeau scholar, is an assistant professor in the School of Interactive Arts and Technology at Simon Fraser University and has co-authored a report by the Council of Canadian Academies Expert Panel on Memory Institutions and the Digital Revolution.
 Grégoire Webber, a 2004 Trudeau scholar and associate professor in the Faculty of Law at Queen's University, has been made the Canada Research Chair in Public Law and Philosophy
- <u>Lisa Helps</u>, a 2006 Trudeau scholar, was elected mayor of Victoria, British Columbia.

2015 scholars 2015 scholars 2015 scholars





Samara

Erin Aylward Political Science,

University of Toronto Erin is analyzing the influence of advocacy and international diplomacy on public opinion and political action in Sub-Saharan Africa.

Brock Environmental Studies, Yale University Samara is studying Canada's role in assessing and minimizing the impact of mining activities on agriculture and food security in Canada and abroad. Avram

Denburg

Health Policy,

Jennifer

Geography,

Jones

McMaster University

Avram is attempting to

develop a framework for

making decisions about

public funding for new

medicines to treat child-

hood cancers in Canada.



Marie-France Fortin

Law, Université de Montréal

Marie-France is studying the historical principle of state sovereign immunity and investigating the hypothesis that limiting or abolishing this immunity might be more in line with the democratic principles of society today.



Caroline Lieffers History of Science and Medicine, Yale University Caroline is studying the

relationship between disability and citizenship in nineteenth- and early twentieth-century United States to better understand how diverse groups of people can contribute to a nation's goals.



Rebeccah Nelems Sociology, University of Victoria Rebeccah is studying empathy in young people and how it affects their concept of responsible citizenship, their civic engagement, and their social interactions.



Benjamin Perryman Law,

Yale University Benjamin is applying the emerging science of happiness to ways that Canadian justice might better reflect the needs and aspirations of all citizens, including the marginalized.



Bailev Gerrits Political Studies.

Queen's University Bailey is examining media coverage of domestic violence and the way that Canadian media seem to portray this phenomenon as "un-Canadian."



Hébert

Social and Cultural

Anthropology, University of Guelph University of Toronto Jennifer is looking for the William is identifying the best method of assessing lessons that Canada might the effects of mining learn from Brazil's expeindustry development on rience with the rights and the health and wellness of conditions of transgender Aboriginal communities people both inside and in northern Canada.

outside of prison settings.



Andréanne LeBrun

History, Université de Sherbrooke Andréanne is studving the effects of various models of citizenship and political engagement taught in Quebec schools in the 20th century.



Tahnee Prior

Global Governance, University of Waterloo Tahnee hopes to define a new governance framework that will address the complex issues caused by climate change, resource extraction, migration, and jurisdictional conflict in the Arctic.



Meaghan Thumath

Nursing, University of British Columbia Meaghan is researching ways to improve access to primary healthcare for Indigenous women in Canada and abroad.



Ben

Verboom

Jennifer

Criminal Justice,

Jennifer is exploring

how prison governance

and the Caribbean over

have influenced inmate

detention conditions and

rehabilitation initiatives.

the past twenty years

reforms in Latin America

City University of New York

Peirce

Social Intervention, University of Oxford Ben is seeking to better understand and encourage the use of science in global health policymaking by Canadian and international institutions.



Anelyse Weiler

Sociology, University of Toronto

Anelyse wants to understand how the perspectives of migrant farmworkers in North America on environmental, health, and equity issues can inform local and international efforts to realize more sustainable food systems.

Scholars, 2003-2014

Yale University

McGill University

Harvard University

University of Toronto

University of Toronto

University of Victoria

McMaster University

University of Toronto

University of Oxford

University of Toronto

University of Guelph

University of Toronto

University of Toronto

Dalhousie University

Queen's University

University of Oxford

University of Oxford

New York University

University of Alberta

University of Toronto

Stanford University

Queen's University

Harvard University

New York University

Columbia University

University of Toronto

Dalhousie University

University of Oxford

New York University

McGill University

Yale University

Simon Fraser University

Simon Fraser University

University of Toronto

University of Victoria

University of Alberta

University of Oxford

University of Oxford

University of Aberdeen

Université du Québec à Montréal

University of British Columbia

UQAM and Graduate Institute

of International Studies

Université de Montréal

University of British Columbia

Memorial University of Newfoundland

University of Toronto

Université de Montréal

University College London

University of British Columbia

Université Laval

Yale University

Yale University

and Political Science

Western University

2014

Wendell Adjetev Erika Bockstael Geoffrey Cameron Melanie Doucet

Ali Hamandi Joanna Langille Nathan Lemphers Andrea Marston Aaron Mills Jake Pyne Avden Scheim Tammara Soma Claudia Stoicescu Rebecca Sutton

2013

Gerald Bareebe Sylvie Bodineau Chiara Camponeschi Anna-Louise Crago Kyle Kirkup Rvan Liss Logan Mardhani-Bayne Jean Frédéric Ménard David Morgan Sophia Murphy Sara Pavan Robyn Sneath Leah Trueblood Emily K. White

2012

Nathan Andrews Sara Angel Gabrielle Bardall Megan Daniels Kerri Froc Matthew Gordner Steven Hoffman Lisa Kerr Florence Larocque Nehraz Mahmud Michael Pal Carla Suarez Kerrie Thornhill Daniel Werh Katrin Wittig

2011 Hassan El Menyawi

Alana Gerecke Claris Harbon Sébastien Jodoin Brent Loken Alexandra Lysova Johnny Mack Mélanie Millette Danielle Peers Graham Reynolds Lara RosenoffGauvin Marina Sharpe Zoe Todd Laure Waridel

2010

Adolfo Agundez Rodriguez Université de Sherbrooke Arizona State University Karina Benessaiah Nathan Bennett University of Victoria François Bourque King's College London Amanda Clarke University of Oxford Libe Garcia Zarranz University of Alberta Lisa Kellv Harvard University Michelle Lawrence Simon Fraser University Scott Naysmith London School of Economics and Political Science Leila Qashu Memorial University of Newfoundland Rosalind Raddatz University of Ottawa

University of Manitoba University of Toronto and Université de Montréal

Martine August Magaly Brodeur University of California, Berkeley Kathryn Chan Isabelle Chouinard Simon Collard-Wexler Christopher Cox . Tamil Kendall Jean-Michel Landry London School of Economics Laura Madokoro Lindsev Richardson Jeremy Schmidt Lisa Szabo-Jones

2008

Maria Banda

2010 (cont.)

Erin Tolley

2009

Émilie Raymond

Simon Thibault

Jonathan Beauchamp Andrée Boisselle Iulia Christensen Lisa Freeman Xavier Gravend-Tirole

David Theodore

Shauna Labman Mark Mattner Daina Mazutis Nicholas Rivers Irvin Studin William Tayeebwa Christopher Tenove Alberto Vergara Paniagua Lilia Yumagulova

2007 Alexander Avlett

Sherri Brown Elaine Craiq Lucas Crawford Jessica Dempsey Sarah Kamal

Leah Levac Jason Morris-Jung Geneviève Pagé Kate Parizeau

Kristi Kenvon

Joshua Lambier Jennifer Langlais Myles Leslie Emily Paddon 2006 Michael Ananny Catherine Bélair Christine Brabant

May Chazan Rajdeep Singh Gill Lisa Helps Kate Hennessy Dawnis Kennedy Alexis Lapointe

lason Luckerhoff Prateep Nayak Taylor Owen Meredith Schwartz Samuel Spiegel Pierre-Hugues Verdier 2005

David R. Boyd Marie-Joie Brady Caroline Caron

McGill University Université Laval and Sorbonne Nouvelle Queen's University

University of Toronto Jonas-Sébastien Beaudry University of Oxford Université de Montréal University of Oxford Université de Montréal Columbia University University of Alberta University of British Columbia University of California, Berkeley University of British Columbia University of Oxford Mark Lawrence Santiago University of British Columbia Western University University of Alberta Harvard University

> University of Oxford and Harvard University Harvard University University of Victoria McGill University University of Toronto Université de Montréal and Université de Lausanne University of British Columbia McGill University

Western University Simon Fraser University York University Concordia University University of British Columbia Université de Montréal University of British Columbia

> University of British Columbia Simon Fraser University Dalhousie University University of Alberta University of British Columbia London School of Economics and Political Science University of British Columbia University of New Brunswick University of California, Berkeley Université de Montréal University of Toronto Western University Harvard University University of Toronto University of Oxford

Stanford University Université Laval Université de Sherbrooke Carleton University University of British Columbia University of Toronto University of British Columbia University of Toronto Université de Montréal and Paris X Nanterre Université Laval University of Manitoba University of Oxford Dalhousie University University of Cambridge Harvard University

University of British Columbia University of Ottawa Concordia University

2005 (cont.) Kevin Chan Astrid Christoffersen-Deb University of Oxford Chava Finkler Aliette Frank

Dalhousie University University of British Columbia Université de Montréal Christian Girard Fiona Kelly University of British Columbia Amy Z. Mundorff Simon Fraser University University of Toronto Vincent Pouliot Emma J. Stewart University of Calgary Columbia University Sonali Thakkar

Harvard University

University of Toronto

University of Alberta

University of Calgary

University of Waterloo

University of Toronto

University of Alberta

McGill University

HEC Montréal

Trent University

Simon Fraser University

Université du Québec à Montréal

2004

Jillian Boyd Ken Caine Colleen M. Davison Nora Doerr-MacEwen Margarida Garcia Robert Huish Alenia Kysela Patti LaBoucane-Benson David Mendelsohn Alain-Désiré Nimubona Rebecca Pollock Karen Rideout Louis-Joseph Saucier Grégoire Webber

2003

Caroline Allard Anna-Liisa Aunio Jay Batongbacal Pascale Fournier Julie Gagné Ginger Gibson D. Memee Lavell-Harvard Robert Leckey James Milner **Robert Nichols** Anna Stanley Sophie Thériault Université Laval

University of British Columbia Université du Québec à Montréal and Paris I Panthéon-Sorbonne University of Oxford Université de Montréal McGill University Dalhousie University Harvard University Université Laval and École des hautes études en sciences sociales University of British Columbia Western University University of Toronto University of Oxford University of Toronto University of Guelph

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"As a First Nation Chief for 28 years, my Trudeau mentorship experience has been an educational, personal, and business home run. Nowhere else do some of the best young educated future Canadian leaders mix with some of the most accomplished business, legal, and political people in this country. I have never experienced such a highly educated and accomplished group of diverse Canadians gather in one room and learn from one another—this is the core of what Pierre Elliott Trudeau Foundation gatherings are all about."

- Clarence Louie, 2014 Trudeau mentor

Mentors Mentors **Mentors Mentors Mentors** Mentors **Mentors Mentors Mentors Mentors Mentors Mentors Mentors Mentors Mentors Mentors Mentors** Mentors **Mentors Mentors Mentors**

Mentors

Building bridges

From the outset, the opportunity to establish a privileged relationship with a mentor differentiates the Trudeau doctoral scholarship from other funding sources. Some Trudeau mentors advise scholars about their career options or offer a fresh take on how their research findings could be applied. Other mentors invite scholars to accompany them to meetings with heads of organizations and other policymakers. Regardless of how the mentoring relationship evolves, the Mentorship Program acts as a catalyst.

The role of mentors goes well beyond the mentors' individual relationships with scholars. Through their ideas and advice, mentors actively enrich the entire Foundation community. For example, a number of mentors have shared their experience at workshops at the Foundation's Summer Institute. For the third year in a row, mentor and former journalist Rosemary Thompson gave a workshop on how to write an opinion piece that the media will notice. Mentors Jillian Stirk and Glenda Yeates prepared community members to contribute to public policy in the Canadian public service and foreign service. Frances Lankin spoke to researchers and practitioners on the benefits of harnessing team intelligence, while Bob Moody and Mary Simon outlined some of the mediation and negotiation skills that are essential for a strong, engaged community.

Other mentors have spoken at Foundation events, sat on Foundation selection committees, and recommended improvements in Foundation programs. Still others, like <u>Susan M.W. Cartwright</u> and <u>Chuck Strahl</u>, have become members of the Foundation's Board of Directors.

Trudeau mentors are Canadians who are engaged and recognized in the public, private, cultural, and not-for-profit sectors. Our mentors help the scholars, all members of the Foundation community, and the Foundation itself, build bridges between the world of research and the public space, with the intention of creating a better understanding of issues and their possible solutions.

An expert in foreign policy and multilateral negotiations, Jillian Stirk is a former ambassador to Norway and a former assistant deputy minister in the Department of Foreign Affairs. Her experience of mentorship has been very enriching so far. Says Stirk: "My appointment as a mentor with the Pierre Elliott Trudeau Foundation has been one of the most rewarding things I have done since retiring from the public service. I have been fortunate to be paired with two exceptional Trudeau scholars, and I learn as much from them as I hope they do from me. Together we explore ideas, exchange connections, and debate public policy. The Foundation really is a community of ideas and action, a group of people committed to using the very best research to make a difference in the world."

In brief

- Over 450 heads of business, public sector representatives, and other accomplished Canadians were asked to recommend mentor candidates.
- 110 nominations were examined this year.
- At the end of the process, nine Trudeau mentors were selected.
- The Foundation has appointed 106 Trudeau mentors to date.
- For more information, see
- trudeaufoundation.ca/mentorship

Honour roll sampler

 2014 mentor <u>David Schindler</u> received three awards recognizing his exceptional achievements in protecting the environment and biodiversity: the Redfield Award for Lifetime Achievement, the NatureServe Conservation Award, and the Canadian Association of University Teachers Distinguished Academic Award.
 2006 mentor <u>Sheila Watt-Cloutier</u> published

her memoirs about her life as an environmentalist and human rights activist. In her book, she uses her personal experience to explore the complex relationships between protecting the environment and promoting the culture and future of the Arctic. · 2008 mentors Janice MacKinnon and Monica Patten were invested into the Order of Canada • 2009 mentor Alanis Obomsawin was appointed a Companion of the Order of Arts and Letters of Quebec. 2013 mentor and former president of the University of Prince Edward Island Wade McLauchlan became premier of Prince Edward Island • 2009 mentor James Bartleman published the third volume of his fiction triloav on the theme of social justice. His novel Exceptional Circumstances, deals with members of First Nations who are perceived as strangers in Canadian society.

2015 mentors 2015 mentors 2015 mentors





Marie Deschamps Quebec

A former justice of the Supreme Court of Canada, Marie Deschamps enriches the Foundation community with her vast knowledge of the courts and the law in Canada and abroad.

Robert Fonberg Ontario Over his fruitful career with the Canadian public service, Robert Fonberg developed extensive experience in public policy in the areas of

defence and international

relations.



Ken Georgetti British Columbia Ken Georgetti brings

to the Foundation community a strong ability to combine the activist traditions of the Canadian labour movement with an in-depth understanding of the world of business.



Robert Moody's career achievements include helping to establish the public service of the new territory of Nunavut and



in protecting privacy.

Mentors, 2004-2014

2014 Denise Bombardier Louise Charron Pierre Marc Johnson Avrim Lazar Clarence Louie Marie-Lucie Morin David Schindler Mary Simon

Glenda Yeates

Françoise Bertrand Susan M.W. Cartwright

Leonard J. Edwards

Michael M. Fortier

Evaleen Jaager Roy

Sandy Martin

H. Wade MacLauchlan

Jessica L. McDonald

Rosemary Thompson

Madeleine Redfern

Elizabeth Beale

Len Crispino

Frances Lankin

Daniel Lessard

Bernard Richard

George R.M. Anderson

Margaret Bloodworth

Mary Ellen Turpel-Lafond

Jacques Bougie Joseph Caron

Chantal Hébert

Maureen McTeer Samantha Nutt

Robert Wright

Guy Berthiaume

Edward Broadbent

Roberta Jamieson

Pierre Pettigrew

Edward Roberts

Guy Saint-Pierre

Jodi White

Jim Judd

Donald W. Campbell Maria Campbell

2010

Rita Deverell

Paul Kariya

John Sims

2011

Chuck Strahl

Cindy Blackstock

Philippe Couillard

2013

2012

James Bartleman Chuck Blyth Renée Dupuis Ivan Fellegi Peter Harder Misel Joe Carolyn McAskie Anne McLellan Alanis Obomsawin Nola-Kate Seymoar

2009

2008 Dyane Adam Robert Fowler Sylvia D. Hamilton Janice MacKinnon Louise Mailhot Larry Murray Alex Neve Monica Patten Raymond A. Speaker

2007

Lloyd Axworthy Ken Battle Monique Bégin Elizabeth Davis Ursula Franklin Huguette Labelle Gordon Smith

2006

Margaret Catley-Carlson Raymond Chrétien Arthur Hanson Frank lacobucci Donald Johnston Gregory P. Marchildon David Morley Stephanie Nolen Sheila Watt-Cloutier

2005

Paul Heinbecker Irshad Manji Elizabeth May Morris Rosenberg Roméo Saganash Jeffrey Simpson

2004

Louise Arbour Elizabeth Dowdeswell Yves Fortier Michael Harcourt Judith Maxwell Ken Wiwa



Stephen Owen

resolution.

British Columbia A former federal minister, deputy attorney general of British Columbia, and vice president at The University of British Columbia, Stephen Owen has advised institutions around the world on

Don Roberts

John

Ontario

Fraser

tion skills.

For 20 years, John Fraser

University of Toronto, An

award-winning journalist

served as master of

Massey College at the

and prolific author, he

helps the community

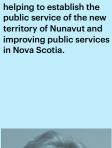
develop its communica-

Ontario

Economist Don Roberts offers the Foundation community the opportunity to draw on his intimate knowledge of the financial services sector to promote sustainable development in Canada governance and conflict

Jillian Stirk

British Columbia Retired after 30 years of service in the foreign service, Jillian Stirk brings strategic expertise in foreign policy and multilateral negotiations.



Robert P. Moody

Nova Scotia

Jennifer Stoddart

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Quebec Former Privacy Commissioner of Canada Jennifer Stoddart is recognized as a global leader

"The Trudeau fellowship is remarkable in two respects. First, it provides far more flexible funding than the funding agencies of the governments of Quebec and Canada. Second, it has ushered me into a truly amazing community of researchers who enrich my own thinking in many ways. It is a real joy to interact with them."

- René Provost, 2015 Trudeau fellow

Fellows **Fellows Fellows Fellows**

Fellows

Leading intellectuals

Trudeau fellows are leading intellectuals who are recognized for their productivity, their commitment to communicating their findings to the public, and their ability to devise innovative solutions to some of the major issues facing society.

The Trudeau Fellowship Program has three objectives. The first is to give brilliant intellectuals the support they need to devote themselves to issues and challenges of importance to Canada and the world. The second is to help these thinkers reach out to various constituents, including but not limited to Trudeau scholars: no issue of importance is the exclusive purview of any one individual or institution, and the Foundation believes that the best solutions arise when different stakeholders engage together. The third objective is to contribute to more informed public discussion, without which citizens cannot engage and policy-makers have fewer tools with which to craft intelligent and workable solutions.

Since 2014, Trudeau fellows agree to conduct a threeyear collective research project to address what they see as a significant gap in the knowledge about an issue of public import. For more information about fellows' projects, see page 28.

Each fellow receives \$225,000 over three years: a \$50,000 stipend, a \$150,000 allowance for research, travel, and networking, and \$25,000 to cover the costs of participating in Foundation events.

In the public arena sampler

Jurist and 2013 Trudeau fellow at the University of Toronto <u>Kent Roach</u> and his colleague Craig Forcese contributed to the public debate on Bill C-51 by addressing various legal, political, and social aspects of the draft anti-terrorism legislation in numerous opinion pieces and interviews in the national media.

<u>François Crépeau</u>, a 2008 Trudeau fellow at McGill University, informed public discussion about the European refugee crisis through his statements as United Nations Special Rapporteur on the Human Rights of Migrants.

Following the publication of his new book on the clash between scientific knowledge and the cult of celebrity, <u>Timothy Caulfield</u>, 2013 Trudeau fellow at the University of Alberta, took to the media to highlight the perverse effects of celebrities' ability to attract media attention and bias opinions about important health-related issues.

In brief

- A total of 49 candidates were nominated by 250 institutions and members of the Foundation community.
 Five Trudeau fellows were chosen by an independent panel.
 The Foundation has awarded a total of 58 Trudeau fellowships to date.
- For more information, see
- trudeaufoundation.ca/fellowship

Honour roll sampler

- Fellows Janine Brodie (2010) and John <u>McGarry</u> (2011) were awarded the Royal Society of Canada Innis-Gérin Medal in recognition of their distinguished, sustained contributions to the literature of the social sciences.
- Fellow <u>Beverley Diamond</u> (2009) won the Gold Medal in the 2015 SSHRC Impact Awards competition for her work on contemporary indigenous music.
 Fellow <u>Joseph Heath</u> (2012) won the Shaughnessy Cohen Prize for Political
- Writing for his book about the importance of reason in the public and economic spheres, *Enlightenment 2.0: Restoring Sanity* to *Our Politics, Our Economy, and Our Lives.*

ZUIS TEIIOWS 2015 fellows 2015 fellows





Jocelyn Downie Professor, Faculty of Law and Faculty of Medicine, Dalhousie University

Bessma Momani Associate Professor, Balsillie School of International Affairs and Department of Political Science, University of Waterloo





René Provost Professor, Faculty of Law, McGill University Nancy Turner Professor, Department of Environmental Studies, University of Victoria

Fellows, 2003-2014

2014 Myriam Denov Evan Fraser Jason Edward Lewis

McGill University University of Guelph Concordia University

University of Alberta

University of Waterloo

Université de Montréal

University of Ottawa (visiting)

University of British Columbia

University of Toronto

University of Toronto

York University

2013 Timothy Caulfield Jennifer Clapp Jean Leclair Kent Roach

2012 Maria Campbell Catherine Dauvergne Joseph Heath Janine Marchessault

> 2011 Macartan Humphreys John McGarry

Columbia University and University of British Columbia (visiting) Queen's University York University

2010 Janine Brodie Sujit Choudhry Alain-G. Gagnon Steven Loft

Haideh Moghissi

Ronald Rudin

2009 Isabella C. Bakker Clare Bradford Beverley Diamond Simon Harel

Jeremy Webber 2008

François Crépeau Kathleen Mahoney John Robinson Rosemary Sullivan Guy Vanderhaeghe

William D. Coleman

Eric Helleiner

Shana Poplack

William E. Rees

2007

2005

Philippe

University of Waterloo University of Waterloo University of Ottawa University of British Columbia Université du Québec à Montréal

2006 Constance Backhouse John Borrows Jocelyn Létourneau Barbara Neis Jennifer Welsh

George Elliott Clarke Jane Jenson Will Kymlicka Margaret Lock

2004 Ann Dale Rohinton Mistry Donald Savoie

Royal Roads University Writer Université de Moncton Université de Montréal

2003 David Ley Danielle Juteau

Daniel Weinstock

Janice Gross Stein

James Hamilton Tully

University of British Columbia Université de Montréal University of Toronto University of Victoria

The universities indicated here correspond to the fellows' university at the time of termination of their official fellowship period.

22

Concordia University University of Alberta New York University Université du Québec à Montréal Ryerson Image Centre (visiting)

> York University Deakin University, Australia and University of Winnipeg (visiting) Memorial University of Newfoundland Université de Montréal University of Victoria

McGill University University of Calgary University of British Columbia University of Toronto University of Saskatchewan

Joseph Yvon Thériault University of Ottawa University of Victoria

Université Laval Memorial University University of Oxford

University of Toronto Université de Montréal Queen's University McGill University Université de Montréal Poullaouec-Gonidec

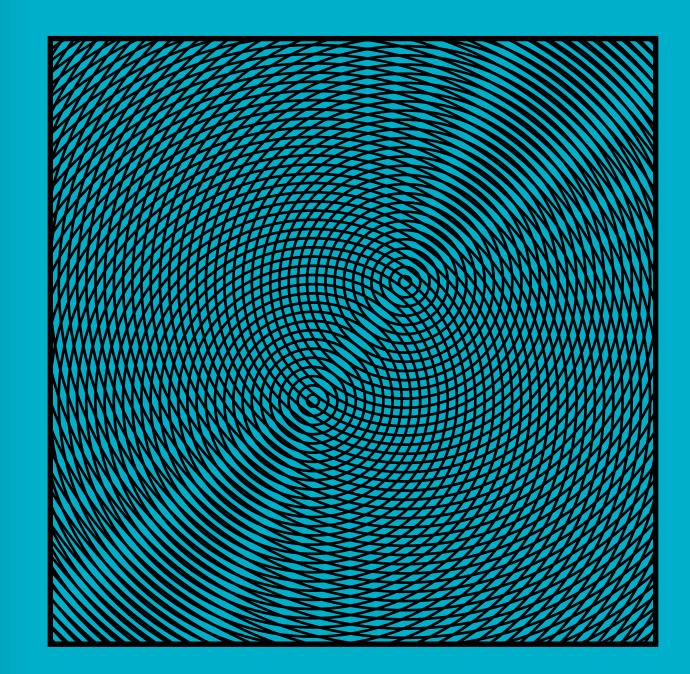
The creation and dissemination of knowledge are central to the Pierre Elliott Trudeau Foundation's mission. It is by encouraging these functions that the Foundation constantly seeks to increase its community's long-term impact on issues and ideas that are key to our collective future.

Accordingly, the Foundation supports research and engagement to advance understanding within and across its four original themes: human rights and dignity, responsible citizenship, Canada in the world, and people and their natural environment. These themes are as relevant as ever to the complex challenges facing Canadians and other citizens around the globe.

The Foundation addresses critical issues through three initiatives: targeted areas of inquiry, fellows' projects, and public interaction events. These initiatives are described in the following pages.

But working on critical issues also requires leadership skills. This is why the Foundation provides opportunities for its interdisciplinary, intersectoral, and intergenerational community to develop their skills. In doing so, they become better at shaping public debate and understanding, using the media, sharing their knowledge, and applying their skills across situations.

Critical issues



largeted areas of inquiry **Targeted areas** of inquiry Targeted areas

Deep dives

For the next three to five years, the Foundation intends to devote significant energy and resources to gaining fuller understanding of three areas of inquiry that are critical to Canada's future: (1) pluralism, diversity, and the future of citizenship; (2) Indigenous relations in Canada; and (3) water, energy, and food security.

Not only are these areas central to the well-being of Canadians and other citizens of the world, they are also areas where the Foundation has developed considerable expertise. Moreover, they are areas that require multidisciplinary and multisectoral perspectives and would benefit from sustained work over the next few years.

In supporting initiatives related to the three targeted areas, the Foundation encourages its community members to work with partners in the broader community and in the public and private sectors. Successful initiatives will be anchored in rigorous research—involving fundamental or applied research, the arts, and the humanities—and will have practical significance. By virtue of its non-partisan nature, which favours no particular policy agenda, the Foundation is well positioned to play a convening role and to create a unique space conducive to informed dialogue in these areas.

Foundation community members can help advance the body of knowledge and develop possible solutions in these areas in a number of ways. Some members may conduct research or work directly related to an area. Others may offer advice or ideas drawn from their experience in a different but relevant field.

Spotlight on three areas

The following is an illustrative list of issues that may be contributed in each of our three targeted areas of inquiry:

1 Pluralism, diversity, and the future of citizenship

This area will address issues related to pluralism and social inclusion and will explore how the notion of citizenship might evolve. As a nation shaped by immigration, Canada faces issues concerning integration, citizenship, equity, human rights, diversity, and security. We also face the question of multiple identities: the reality that, in an increasingly globalized world, some of us will maintain an attachment to other countries that may challenge traditional concepts of citizenship. Also worthy of exploration is the accommodation and integration of marginalized groups, including disadvantaged individuals, persons with disabilities or addictions, or transgender people.

2 Indigenous relations in Canada

The context within which the Foundation will engage on this issue has changed significantly over the past few decades. The constitutional and legal underpinnings for Indigenous rights have evolved both in Canada and internationally. Issues such as residential school abuse: gaps in access to education, healthcare. and social services: and the challenge of reconciling Indigenous rights with natural resource development, are now firmly onto the public agenda. Questions to investigate under this heading might include how best to improve socioeconomic outcomes; how to create a true partnership with Indigenous peoples on natural resource exploitation; how Indigenous legal concepts might coexist with the Canadian legal framework; and how we can make knowledge of Indigenous peoples and their shared history more available to all.

3 Water, energy, and food security Major upheavals such as climate change population mobility, and economic development in emerging countries are having a huge impact on the quality and supply of water, energy, and food around the world. Developing systems that distribute resources ethically, sustainably, and equitably to a growing, diverse population will probably be one of the defining challenges of the 21st century. How can we meet humanity's needs for water, energy, and food in an environment of economic and climatic instability? What lessons can be learned from existing models in which different stakeholders and intermediaries are promoting more equitable and sustainable distribution systems?

reliows projects **Fellows'** projects Fellows'

Bringing knowledge to bear

The Foundation's mission of promoting more informed dialogue on major public-interest issues is apparent in the Trudeau fellowships. Since 2014, Trudeau fellows agree to conduct a three-year research project in cooperation with other members of the Foundation community on an issue of major relevance to Canadians and the world.

These projects can take different forms. Several of the projects are built around consultations with specific populations, such as children born of wartime rape, Indigenous youth, and young Arab-Canadians.

2014 fellow <u>Myriam Denov</u> holds the Canada Research Chair in Youth, Gender and Armed Conflict at McGill University. Myriam's Trudeau project is exploring the experiences and perspectives of children born of wartime rape in northern Uganda. Her project seeks to address the long-term impacts of war, and develop policies and programs to assist children and families affected by war in Canada and abroad.

2014 fellow Jason Edward Lewis is the Concordia University Research Chair in Computational Media and the Indigenous Future Imaginary. Based on his work with youth from the Kahnawake Mohawk Territory, Jason's project is to imagine a prosperous future for Indigenous communities.

2015 fellow <u>Bessma Momani</u>, an associate professor at the Balsillie School of International Affairs and the Department of Political Science of the University of Waterloo, plans to consult Arab-Canadian youth in seven cities across Canada. The objective of Bessma's project is to examine social inclusion, belonging and attachment, political expression, and youth participation in various Arab communities in Canada.

Other research projects foster public dialogue around controversial issues, like the respect of legal norms by non-state actors in conflict areas and assisted suicide.

2015 fellow <u>René Provost</u>, a professor at the Faculty of Law at McGill University, will explore the possibility of approaching non-state armed groups to incite them to respect minimum standards of international humanitarian law. René is also endeavouring to identify the legal and political conditions under which insurgent courts might be established.

2015 fellow <u>Jocelyn Downie</u> is professor in the Faculties of Law and Medicine at Dalhousie University. Her project is about building cross-disciplinary and crosssectoral teams to advance our understanding and capacity to address the most pressing issues in end-of-life law, policy and practice. While these issues start with assisted dying, they go far beyond the issues addressed by the Supreme Court of Canada in *Carter v. Canada*.

Other fellows are proposing new approaches or potential solutions to problems that are increasing in importance, such as world food insecurity, Indigenous land claims, and Canada's influence in Asia.

Evan Fraser, 2014 fellow, holds the Canada Research Chair on Global Food Security at the University of Guelph. Evan is challenging university and high-school students to come up with solutions to global food insecurity, food waste, and the social and environmental repercussions of unstable commodity prices.

<u>Nancy Turner</u>, 2015 fellow and professor in the Department of Environmental Studies at the University of Victoria, will examine how the botanical heritage and values of Indigenous peoples can support Indigenous rights with respect to land occupancy in British Columbia, elsewhere in Canada, and in the world. Nancy is a specialist in the fields of ethnobotany and ethnoecology, fields that inform her study of the relationship between people, plants, and the environment.

<u>Cleo Paskal</u> is a 2015 visiting fellow at the Centre for International Studies and Research at the University of Montréal. Her project focuses on the role of Canada in Asia and will touch upon questions such as: Does Canada have the potential to be as much of an Indo-Pacific country as, say, Australia? Is this something Canada even wants? Is it something Canada can ignore? Cleo's project will highlight and examine the international dynamics in the Indo-Pacific, how the region might change, and Canada's roles and options as an Indo-Pacific nation.

Public Interaction events **Public interaction** events **Public interaction events** Public interaction events **Public interaction** events Public interaction events **Public interaction** events Public interaction

Encouraging public dialogue

The Foundation's public interaction events are designed to promote informed dialogue on major issues of public interest related to one or more of the Foundation's four original themes. Sparking a debate or starting a conversation—whether in a small, closed group or in a largerscale public forum—often leads to a fuller understanding of key issues, whether or not those issues have yet registered on the public radar.

This platform for dissemination and cooperation gives members of the Foundation community a means of connecting with intellectuals and with decision-makers in civil society, government, and business. For example, a breakfast talk by 2013 fellow <u>Kent Roach</u> on Parliament Hill led to a lively discussion of judicial activism and the role of the courts in providing remedies.

The Foundation initiates a number of events on its own, but looks increasingly to its community of present and past scholars, fellows, and mentors to provide input and exercise intellectual influence. The Foundation also makes resources available for scholars, fellows, and mentors to organize roundtables, seminars, and other public interaction activities intended to foster rich dialogue on public-interest issues that are important for Canadian society and the world.

Events organized by the Foundation in 2014–2015

Spinning Science: Getting to the Truth About Our Health Health research and health information are more accessible today than ever before. But there is still much confusion about the steps that we can take, in terms of nutrition, exercise, and weight management, to maintain and improve our health. In this Trudeau Lecture at the Université du Québec à Trois-Rivières, Timothy Caulfield, 2013 Trudeau fellow and professor at the University of Alberta, reflected on a career devoted to exploring how science is spun and why misperceptions persist. With some 100 people in attendance, Timothy showed how what we hear and believe about health research has been twisted by a complex interplay of social and psychological forces, such as individual cognitive biases, publication biases, ideological agendas, marketing pressures, media spin, and celebrity endorsements.

Imagining the Future of LGBTQ Human Rights The world stands at a critical juncture in the history of lesbian, gay, bisexual, transgender, and queer (LGBTQ) human rights. Held in collaboration with the Centre Jacques Cartier as part of the 2015 Entretiens Jacques Cartier, this two-day international seminar welcomed as one of its keynote speakers Joke Swiebel, member of the European Parliament from 1999 to 2004 and former president of the Intergroup for Gay and Lesbian Rights. With an audience of 80 in attendance, eight members of the Trudeau community helped share these dynamic interdisciplinary discussion: 2014 Trudeau mentors Louise Charron and Rosemary Thompson, 2013 Trudeau scholars Kyle Kirkup and Robert Leckey, 2012 scholar Nehraz Mahmud, 2011 scholar Danielle Peers and 2014 scholar Jake Pyne. The seminar received support from Concordia University, McGill University, the Université du Québec à Montréal, and the Quebec LGBT Council.

Trudeau Lecture 30 September 2014 Trois-Rivières, Quebec

International Seminar 6 and 7 October 2014 Montréal, Quebec

Weathering Change: Pathways to Sustainability in Canada

Held in Toronto, the 11th annual Pierre Elliott Trudeau Foundation Conference attracted a record 450 participants, including some of the most knowledgeable, innovative experts in industry, research, civil society, and government who came together to share their thinking on climate change. The conference looked at some of the best solutions for clearing a durable path toward sustainability in Canada and beyond. Supported by BMO, Google, Suncor Energy, Air Canada, Intact, Lafarge, Resolute Forest Products, and Twitter Canada, the conference was webcast live and generated lots of discussion on social media. The sessions can be viewed on the Foundation's YouTube channel.

Dinner Meeting on National Security

This private dinner meeting on national security was held in the wake of the announcement of the anti-terrorist Bill C-51 and against the backdrop of the 2014 attacks in Ottawa and Saint-Jean. With some 20 academics, practitioners, former government officials, and journalists in attendance, the discussions focused on the proposed legislation and the changes required to respond effectively to the evolving terrorist threat. The meeting encouraged the expression of a wide range of views, increasing understanding and laying the groundwork for more open dialogue.

Judicial Activism and the Role of the Courts in Providing Remedies

Courts throughout the world are becoming more active in providing remedies for violations of fundamental rights. In this breakfast lecture on Parliament Hill, 2013 fellow <u>Kent Roach</u> compared courts in Canada with courts in other democracies with respect to the ordering of constitutional remedies. With 150 people in attendance, Kent examined the strengths and weaknesses of the courts compared with the legislature and the executive, as well as the effects of remedies on the separation of powers. He also discussed past and future remedial challenges in such diverse areas as health care, police misconduct, prison conditions, and mandatory sentencing. This event was presented in partnership with the Federation for the Humanities and Social Sciences.

Cooperation and Conflict in East Africa

Some 25 people attended a lecture by David Angell, High Commissioner for Canada to Kenya, Rwanda and Uganda and Ambassador Designate of Canada to Burundi, Somalia and South Sudan. Presented in partnership with the Montreal Centre for International Studies at the University of Montreal, this lecture discussed the regional dynamics of co-operation and conflict in East Africa and their local and global implications.

Leadership and Public Policy

Some 120 people attended the five days of panels, discussions, lectures, and networking at the Foundation's annual Mentor-Scholar Retreat, which was followed this year by the Foundation's annual Summer Institute. Mentors presented applied workshops at the retreat, including: How to write an op-ed, by <u>Rosemary Thompson</u>; and Foreign service, public service: working for the Government, by <u>Jillian Stirk</u> and <u>Glenda Yeates</u>. To these was added a workshop entitled Bridging research and advocacy, by fellow Kent Roach and scholar Michael Pal. 11th Annual Pierre Elliott Trudeau Foundation Conference 20 to 22 November 2014 Toronto, Ontario

4 February 2015 Ottawa, Ontario

Trudeau Lecture, Big Thinking lecture 5 February 2015 Ottawa, Ontario

Luncheon Lecture 5 May 2015 Montréal, Quebec

2015 Mentor-Scholar Retreat and Summer Institute 10 to 15 May 2015 St. Andrews, New Brunswick During the Summer Institute, Trudeau scholars, mentors, and fellows worked on the theme of leadership in a complex world. They examined such questions as the development of expertise, methods of mediation and negotiation, and ways of dealing with opposing viewpoints on complex challenges. They explored the Foundation's new targeted areas of inquiry and participated in sessions during which they brainstormed ways to encourage the advancement of knowledge in these areas through their own work and research.

Imagining Canada in a Disenchanted World

With some 50 people in attendance, 2013 fellow Jean Leclair explored the principles on which we might build an inclusive national political community—one that is ready to make the compromises necessary to meet the demands of individuals and groups for public resources and wealth redistribution. He also discussed how a renewed understanding of federalism might offer a solution. This lecture was presented at the annual congress of the Federation for the Humanities and Social Sciences, in partnership with the University of Ottawa.

Trudeau Lecture, *Big Thinking* lecture series 4 June 2015 Ottawa, Ontario

A selection of events to which the Foundation community participated in 2014–2015

Fiddling while Rome Burns? A conference on public intellectuals and the future of Canada 2012 fellow and University of Toronto professor Joseph Heath and 2010 mentor Jodi White discussed the consequences of the dearth of critical public debate in Canada on such defining issues of our generation as climate change, inequality, and the scale and ambition of Canada's social programs. The two also considered the role of public intellectuals in initiating and influencing debates.

How to address complex challenges in an inter-connected world

Morris Rosenberg, the president and chief executive officer of the Foundation, delivered a talk on how to address complex challenges in an inter-connected world as part of a special event hosted by Canada 2020 and entitled "5 Big Ideas for Canada."

New World, New Roles, New Governance?

How does the nature of "wicked problems" demand new models of governance, and what forms might these models take? These questions were discussed by 2010 scholar and professor at the Carleton University School of Public Policy and Administration <u>Amanda Clarke</u>, and 2004 fellow and professor at Royal Roads University <u>Ann Dale</u>. Organized by Carleton University, this event defined challenges, solutions, and actions that can improve the vitality of our communities.

Our Whole Society: Bridging the Religious-Secular Divide

What does it mean to build a "whole society"? What is the purpose of secularism and what are its limits? How can we re-conceptualize the role of religion in Canadian public life? What is the role of religion and spirituality in cultural reconciliation? These and others questions were the subject of a conference organized by 2014 scholar <u>Geoffrey Cameron</u> on the Vancouver campus of the University of British Columbia.

At Play in the Fields of the Future

Indigenous people are either absent or are portrayed as primitive in many works of science fiction. But how do Indigenous people imagine their own future, and what is it? This is the subject of the research done by Jason Edward Lewis, 2014 Trudeau fellow and Concordia University Research Chair in Computational Media and the Indigenous Future Imaginary. In this Walrus Talk, Jason discussed works that young Indigenous artists created about their vision of the future and the role that their people should play in it.

From PhD to Politics: Lisa Helps, Mayor of Victoria

How does one go from being a doctoral student to becoming the mayor of British Columbia's capital city? How should you approach politics and policy-making if your goal is to create healthier, happier communities? These were the questions addressed by 2006 scholar <u>Lisa Helps</u> and 15 other participants at a private event organized by the Vancouver section of the Pierre Elliott Trudeau Foundation Society, which brings together Conference 23 October 2014 Toronto, Ontario

Keynote event 26 February 2015 Ottawa, Ontario

Conference 9 March 2015 Ottawa, Ontario

Conference 22 to 24 March 2015 Vancouver, British Colombia

The Walrus Talks Play 6 May 2015 Toronto, Ontario

Pierre Elliott Trudeau Foundation Society event 7 May 2015 Vancouver, British Colombia former Trudeau scholars, fellows, and mentors. In the second part of the evening, Lisa joined renowned economist John Helliwell for a public talk about the intersection of politics, governance, policy, and happier communities, and attempted to answer the question, "Can politics make us happier?" The evening drew some 50 participants and was presented in partnership with the Museum of Vancouver.

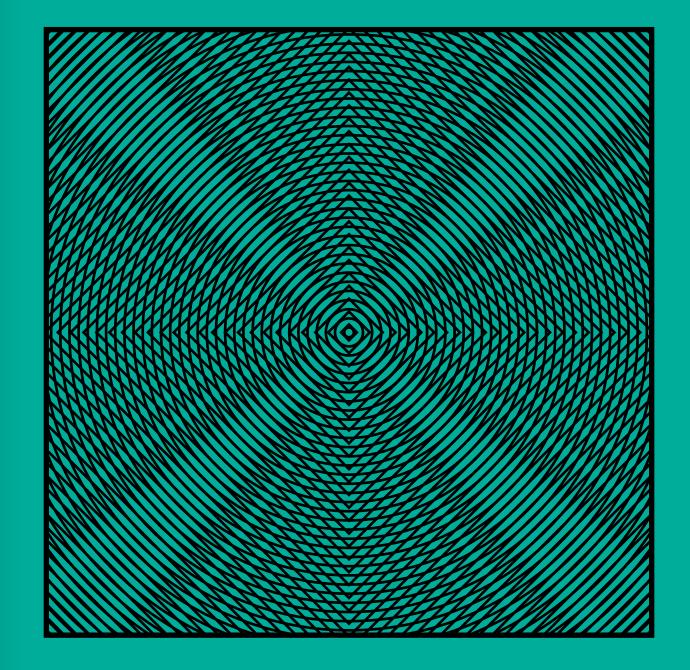
Whither Francophone Cultures in America?

In this Big Thinking keynote address at the 2015 Congress of the Social Sciences and Humanities at the University of Ottawa, 2007 fellow Joseph Yvon Thériault, Canada Research Chair in Globalization, Citizenship and Democracy at the Université du Québec à Montréal, explored current realities for Francophones in the Americas in light of the history of French America.

Politics in Fragmented Polities: Cohesion, Recognition, Redistribution and Secession Alain-G. Gagnon, 2010 Trudeau fellow at the Université du Québec à Montréal, and John McGarry, 2011 Trudeau fellow at Queen's University, spoke at this intensive, two-week international summer research Institute hosted by the European Academy. Speaking before an international audience of doctoral and master's students, Alain-G. addressed the questions of social cohesion, political accommodation, and empowerment in a context of multiculturalism, interculturalism, and multinationalism. John explained why, in his opinion, some states are more inclined toward secession than others. *Big Thinking* lecture 31 May 2015 Ottawa, Ontario

International Summer Research Institute of the Centre for Interdisciplinary Research on Diversity and Democracy 17 to 27 June 2015 Bozen/Bolzano, Italy

Corporate information



Plans for 2015-2016 **Plans for** 2015-2016 Plans for

Next year, we intend to:

appoint fifteen new Trudeau scholars, eleven new Trudeau mentors, and five new Trudeau fellows.

encourage Trudeau scholars, mentors, and fellows to engage fully with the public, especially by contributing to the Foundation's targeted areas of inquiry.

increase the Public Interaction Program's level of engagement with civil society, governments, and the private sector.

continue to support events related to fellows' projects and to the Foundation's four original themes.

pay special attention to leadership development to better empower scholars, fellows, and mentors to inspire cooperation and expand their influence in addressing complex matters of importance to Canada and the world.

step up our use of media and new media and to implement a communications strategy targeting stakeholders beyond the Foundation community.

put in place new measurement indicators that are appropriate to the Foundation's development and enable us to assess the full potential of the Foundation's programs and their impact over time.

redouble our efforts to ensure the Foundation's financial stability by continuing to make prudent, responsible use of its resources and equipping it with new fundraising tools.

Donors and partners **Donors** and partners Donors and partners **Donors** and partners **Donors** and partners Donors

Supporting our activities

The success of the Foundation depends on the dedication of many friends and partners who volunteer services, make donations, and participate in Foundation activities throughout the year. We are especially grateful to the individuals who serve on our selection committees to ensure the rigour and excellence of our processes for choosing Trudeau scholars, mentors, and fellows. The calibre of Foundation events also depends on the support of various partners. These people and institutions play a crucial role in the development of the Foundation's community. We greatly appreciate the time and effort that they bring to helping it accomplish its mission.

Thank you to our donors

Wendell Adjetey Sara Angel **Francoise Bertrand** Rita Bijons Patricia Bovey **Christine Brabant Timothy Brodhead Janine Brodie Caroline Caron** Kathy Chan **Kevin Chan** COPIBEC Hon. William G. Davis Marie Deschamps Rémy Difli John English Hon. Eileen E. Gillese **Ron Graham**

Thank you to our event partners

Air Canada BMO Google Intact Financial Corporation Lafarge Canada Resolute Forest Products Suncor Energy Twitter Canada Anonymous partners Nada Hammude Shenaz and Azim Jerai J. Edward Johnson Hon. Pierre Marc Johnson Hon. Marc Lalonde Robert A. Leckey Jr. Jean Leclair Jason Luckerhoff Joseph MacInnis Jennifer Mactavish Louise Mailhot Judith Maxwell McCall MacBain Foundation Haideh Moghissi **Bob Moody David Morley** Alain-Désiré Nimubona Stephen Owen

Laura-Julie Perreault Philippe Poullaouec-Gonidec **Thomas Rand** Marc Renaud **Graham Reynolds** Sean Riley Hon. Roy Romanow Morris Rosenberg **Guy Saint-Pierre** Marina Sharpe Martha Shuttleworth **Janice Gross Stein** Chuck Strahl **Erin Tolley** Stephen Toope **Alexandre Trudeau** Patricia A. Warwick Anonymous donors

Thank you to the members of our selection committees

Michel Belley Frédéric Bouchard **Alexandre Brassard** Sandra Breux Susan M.W. Cartwright (chair of the File Review Committee for the mentors) Louise Dandurand (chair of the File Review Committee for the fellows) Lisa-Marie Gervais Patrick Imbert **Catherine LeGrand** Jacques Lemieux Jean Leclair Jonathan Kay Jennifer Mactavish Kathleen E. Mahoney (chair of the File Review Committee for the scholars) Alain-Désiré Nimubona (vice-chair of the File Review Committee for the scholars) Chuck Strahl Simon Thibault **Rosemary Thompson**

Governance and team Governance

Guiding our vision

In accordance with the *Canada Not-for-Profit Corporations Act*, the governance of the Foundation is based on two elements: the Foundation's members and its Board of Directors.

The role of the Foundation's 26 members is to nominate and elect the directors (with the help of the Nominating Committee) and to appoint the Foundation's independent auditor. The members advise the Board of Directors and the president and serve as ambassadors for the Foundation, helping it to expand its network in Canada and abroad.

The Foundation's Board of Directors consists of sixteen individuals from various backgrounds. It is responsible for \$157 million in assets and an annual budget of approximately \$6.7 million. As part of its fiduciary responsibilities, the Board and its committees (the Audit Committee, the Finance and Investment Committee, the Application and Nomination Review Committee, and the Governance Committee) support the president and chief executive officer in strategic decision-making and ensure that the Foundation has competent leadership, meets its financial and legal obligations, protects its assets, and identifies and manages risks appropriately.

This year, two new members joined the Foundation: Thomas Axworthy, the president and CEO of the Walter and Duncan Gordon Foundation, and Janice Gross Stein, foreign affairs expert and alumna Trudeau fellow; while five new directors joined the Foundation: Susan M.W. Cartwright, alumna Trudeau mentor and former senior public servant; Phil Fontaine, former chief of the Assembly of First Nations; Jason Luckerhoff, associate professor of Communications at the Université du Québec à Trois-Rivières, former Trudeau scholar, and president of the network of past awardees; Farah Mohamed, social entrepreneur and founder of G(irls)20; and David McLean, former chairman of the Board of the Canadian National Railway Company.

Members of the Foundation

Family members Roy L. Heenan, Montréal, Quebec Alexandre Trudeau, Montréal, Quebec Justin Trudeau*, Montréal, Quebec

Government members Patricia E. Bovey, Winnipeg, Manitoba Dennis M. Browne, St. John's, Newfoundland and Labrador Hon. Eileen E. Gillese, Toronto, Ontario

Regular members

Thomas Axworthy, Toronto, Ontario Hon. William G. Davis, Toronto, Ontario John English, Toronto, Ontario Ron Graham, Toronto, Ontario Alex Himelfarb, Ottawa, Ontario Louise Houle, Montréal, Quebec Edward Johnson, Montréal, Quebec Hon. Marc Lalonde, Montréal, Quebec Frederick H. Lowy, Toronto, Ontario Joseph MacInnis, Toronto, Ontario John H. McCall MacBain, Geneva, Switzerland Bruce McNiven, Montréal, Quebec Robert W. Murdoch, Salt Spring Island, British Columbia Laura-Julie Perreault, Montréal, Quebec Hon. P. Michael Pitfield, Montréal, Quebec Roy J. Romanow, Saskatoon, Saskatchewan Peter Sahlas, Paris, France Nancy Southam, Vancouver, British Columbia Janice Gross Stein, Toronto, Ontario Stephen J. Toope, Toronto, Ontario

* Mr. Trudeau has withdrawn from the affairs of the Foundation for the duration of his involvement in federal politics.

Board of Directors

Directors elected by the family Roy L. Heenan, legal counsel Alexandre Trudeau, documentary filmmaker

Director elected by the government

Marc Renaud, invited chair, Instituto Universitário de Lisboa, Portugal, and former president, Social Sciences and Humanities Research Council

Directors elected by the regular members

- Susan M.W. Cartwright, former senior federal public servant, former senior advisor and alumna Trudeau mentor
- Hon. David L. Emerson**, corporate director, and public policy and business advisor
- Phil Fontaine, consultant and mediator to Indigenous communities and former national chief of the Assembly of First Nations
- Alexander Himelfarb, director, Glendon School of Public & International Affairs, York University
- Edward Johnson, vice-president, Power Corporation International
- Jason Luckerhoff, associate professor, Université du Québec à Trois-Rivières, former Trudeau scholar, and president of the Pierre Elliott Trudeau Foundation Society
- John H. McCall MacBain (chair of the Board), founder, McCall MacBain Foundation and Pamoja Capital SA
- David McLean, corporate director Farah Mohamed, social profit entrepreneur, chief execu-
- tive officer, G(irls)20
- Patrick Pichette, former senior vice-president and CFO, Google Inc.
- Sean E. Riley, former president,
- St. Francis Xavier University
- Hon. Chuck Strahl, consultant on political, governmental, and business strategies, former federal minister, and alumnus Trudeau mentor

** Mr. Emerson's mandate ended on 5 August 2015.

Fulfiling our mission

The Foundation's activities depend on a small, flexible, effective team of people. In fiscal 2014–2015, the Foundation's ambitious programs were implemented by a team of nine, assisted by contract workers from time to time. Some functions, especially in the areas of communications, accounting, and information services, were contracted out.

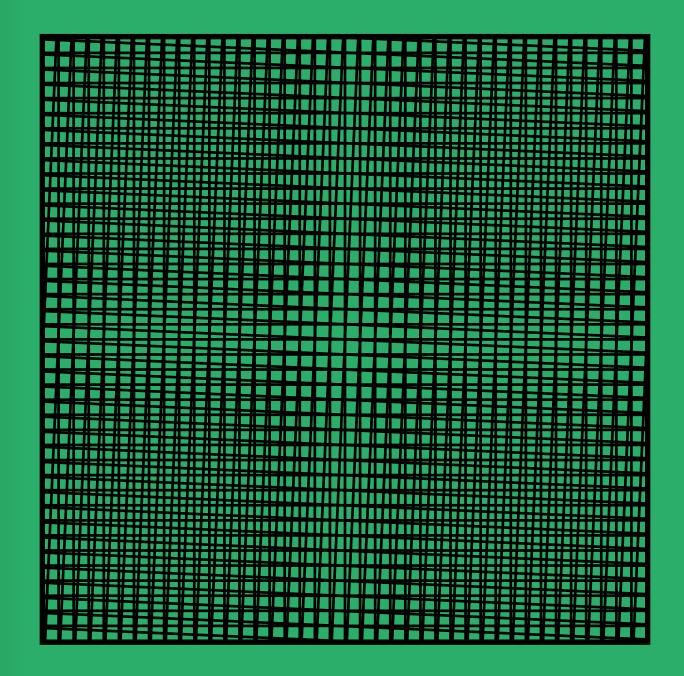
Members of the Foundation team suggest strategic directions to the Board, manage the Foundation's dayto-day operations, meet the needs of program clients, work to build the Foundation community, and promote the Foundation's work within the academic community and among policymakers and the general public.

Morris Rosenberg, President and Chief Executive Officer Élise Comtois, Executive Director Gwenola Appéré, Communications and Marketing Advisor, since July 2015 Norah Cyprien, Administrative Assistant (Communications) Natalka Haras, Director of Development since June 2015 Jennifer Petrela, Program Director, Trudeau Mentorship, Fellowship, and Public Interaction Programs Catalina Pintos Chew, Administrative Assistant (President), on leave since July 2015 Elizabeth Rivera, Associate Director (Administration) Josée St-Martin, Program Director, Trudeau Doctoral Scholarships Program

The Foundation wishes to thank Gina Beltran, Illa Carrillo-Rodríguez, Josh Davidson, and Vanessa Mann for the help that they provided this year.

Financial statements

August 31, 2015



Independent Auditor's Report

To the Directors of La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

We have audited the accompanying financial statements of La Fondation Pierre Elliott Trudeau/The Pierre Elliott Trudeau Foundation, which comprise the statement of financial position as at August 31, 2015 and the statements of changes in net assets, revenues and expenses and cash flows for the year then ended, and the related notes, which comprise a summary of significant accounting policies and other explanatory information.

Management's responsibility for the financial statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with Canadian accounting standards for not-for-profit organizations, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with Canadian generally accepted auditing standards. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements present fairly, in all material respects, the financial position of La Fondation Pierre Elliott Trudeau/The Pierre Elliott Trudeau Foundation as at August 31, 2015 and its results of operations and its cash flows for the year then ended in accordance with Canadian accounting standards for not-for-profit organizations.

Pricewaterhouse Coopers 4P

Montréal, Quebec, November 16, 2015

1 CPA auditor, CA, public accountancy permit Nº A111799

Statement of Financial Position

As at August 31, 2015

	2015	2014
	\$:
Assets		
Current assets		
Cash and cash equivalents	585,694	593,68
Short-term investment (note 4)	299,755	1,775,68
Investments at fair value (note 5)	12,172,998	12,423,79
Interest receivable	939,920	1,226,72
Prepaid expenses and other receivables	595,712	215,95
	14,594,079	16,235,83
Investments at fair value (note 5)	141,275,710	136,023,45
Property and equipment (note 6)	801,927	903,54
Intangible assets (note 7)	11,385	13,17
	156,683,101	153,176,00
Liabilities		
Liabilities Current liabilities		
Accounts payable and accrued liabilities	1,900,616	700,86
Current portion of fellowships payable (note 9 a)) Current portion of scholarships payable (note 9 b))	780,849	557,95
Mentorships payable (note 9 c))	1,348,751 82,965	1,336,98 90,00
Deferred donations (note 8)	104,241	105,73
	4,217,422	2,791,54
Fellowships payable (note 9 a))	4,217,422	2,791,34
Scholarships payable (note 9 a))	2,009,915	2,208,86
Mentorships payable (note 9 b))	42,871	2,200,00
		2 419 62
	2,478,078	2,418,63
	0,095,500	5,210,17
Net Assets		
Net assets restricted for endowment purposes (note 3 and 10)	125,000,000	125,000,00
Net assets invested in property and equipment and intangible assets	814,138	917,54
Internally restricted net assets (notes 3 and 11)	22,500,000	20,625,00
Unrestricted net assets (note 3 and 12)	1,673,463	1,423,28
	149,987,601	147,965,83
	156,683,101	153,176,00

Statement of Changes in Net Assets

For the year ended August 31, 2015

					2015	2014
	Restricted for endowment purposes	Invested in property and equipment and intan- gible assets	Internally restricted	Unrestricted	Total	Total
	\$	\$	\$	\$	\$	\$
	(note 10)		(note 11)	(note 12)		
Balance—Beginning of year	125,000,000	917,543	20,625,000	1,423,287	147,965,830	145,412,390
Excess of revenues over expenses (expenses over revenues) for the year Restricted portion of excess of revenues over expenses	-	(110,556)	-	2,132,327	2,021,771	2,553,440
(expenses over revenues) for the year Investment in property	-	-	1,875,000	(1,875,000)	-	-
and equipment and intangible assets	-	7,151	-	(7,151)	-	-
Balance—End of year	125,000,000	814,138	22,500,000	1,673,463	149,987,601	147,965,830

Statement of Revenues and Expenses

For the year ended August 31, 2015

	2015	2014
	\$	5
Revenues		
Interest	4,188,165	4,618,716
Net gain on disposal of investments at fair value	514,297	464,128
Net unrealized gain on investments at fair value	3,275,160	2,668,44
Donations (note 17)	634,461	122,15 [,]
	8,612,083	7,873,436
Expenses		
Public Interaction Program (note 16 b))	2,357,197	1,267,88
Fellowship Program	988,758	577,044
Scholarship Program	1,188,420	1,308,21
Mentorship Program	169,823	186,000
Administration (note 18)	430,417	466,665
Program planning and delivery (note 18)	1,203,105	1,193,72
Investment counsel fees	252,592	320,454
	6,590,312	5,319,990
Excess of revenues over expenses for the year	2,021,771	2,553,44

Statement of Cash Flows

For the year ended August 31, 2015

	2015	2014
	\$	\$
Cash flows from		
Operating activities		
Excess of revenues over expenses for the year	2,021,771	2,553,440
Items not affecting cash and cash equivalents		
Net gain on disposal of investments at fair value	(514,297)	(464,128
Net unrealized gain on investments at fair value	(3,275,160)	(2,668,441
Amortization of property and equipment	107,827	95,109
Amortization of intangible assets	2,729	2,517
Amortization of deferred website development costs	-	16,294
	(1,657,130)	(465,209
Changes in non-cash working capital components		
Decrease (increase) in		
Interest receivable	286,801	(13,756
Prepaid expenses and other receivables	(379,759)	65,783
Increase (decrease) in	(,	,
Accounts payable and accrued liabilities	1.199.748	(139,264
Deferred donations	(1,493)	105,734
Fellowships, scholarships and mentorships payable	287,069	(260,731
	1,392,366	(242,234
	(264,764)	(707,443
Investing activities		
Purchase of short-term investments	(36,540,507)	(15,902,266
Proceeds on disposal of short-term investments	38,016,432	14,953,134
Purchase of investments at fair value	(129,197,146)	(81,867,767
Proceeds on disposal of investments at fair value	127,985,145	83,675,197
Purchase of property and equipment	(6,214)	(730,662
Purchase of intangible assets	(937)	(6,219
	256,773	121,417
Net change in cash and cash equivalents during the year	(7,991)	(586,026
Cash and cash equivalents—Beginning of year	593,685	1,179,711
Cash and cash equivalents—End of year	585,694	593,685

Notes to Financial Statements

August 31, 2015

La Fondation Pierre Elliott Trudeau/The Pierre Elliott Trudeau Foundation (the "Foundation") was incorporated on February 7, 2001 under Part II of the Canada Corporations Act and began operations in March 2002. On May 31, 2014, the Foundation continued under section 211 of the Canada Not-for-Profit Organizations Act. The Foundation has been a registered charity under the Income Tax Act since January 22, 2003.

The Foundation is an independent and non-partisan charity established in 2001 as a living memorial to the former prime minister by his family, friends, and colleagues. In 2002, with the support of the House of Commons, the Government of Canada endowed the Foundation with the Advanced Research in the Humanities and Human Sciences Fund. The Foundation also benefits from private donations. By granting doctoral scholarships, awarding fellowships, appointing mentors, and holding public events, the Foundation encourages critical reflection and action in four areas important to Canadians: human rights and dignity, responsible citizenship, Canada's role in the world, and people and their natural environment.

Financial instruments

Financial assets are initially recorded at their fair value, and their revaluation depends on their classification, as described hereafter. Classification depends on when the financial instrument was acquired or issued, its characteristics and its designation by the Foundation. Settlement date accounting is used. Financial liabilities are recorded at cost.

Cash and cash equivalents, short-term investment and investments at fair value are classified as "held-for-trading assets". They are presented at fair value, and gains or losses related to the revaluation at the end of each year are included in revenues and expenses. Transaction costs are recognized in the statement of revenues and expenses when they occur.

Interest receivable and prepaid expenses and other receivables are classified as "loans and receivables". After being initially recorded at fair value, they are evaluated at cost after amortization using the effective interest rate method. For the Foundation, amortized cost is generally cost because of the short-term maturity.

Accounts payable and accrued liabilities and long-term liabilities are classified as "other financial liabilities". They are initially evaluated at fair value, and future evaluations are done at cost after amortization using the effective interest rate method. For the Foundation, amortized cost is generally cost because of the short-term maturity, except for long-term liabilities which are recorded at the discounted value at initial recognition.

Management estimates

The preparation of financial statements in conformity with Canadian accounting standards for not-for-profit organizations requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the year. Actual results could differ from those estimates.

Cash and cash equivalents

Cash and cash equivalents consist of deposits with a major financial institution and balances in the investment portfolios.

Investments at fair value

Investments at fair value consist of short-, mid- and long-term debt securities.

Revenue recognition

• <u>Donations</u> The Foundation follows the deferral method of accounting for donations. Restricted donations are recognized as revenue in the year in which the related expenses are incurred. Unrestricted donations are recognized as revenue when received or as receivable if the amount to be received can be reasonably estimated and collection is reasonably assured.

• <u>Interest</u> Interest is recorded on an accrual basis when collection is considered probable.

• <u>Gains and losses on disposal of investments at fair value</u> Gains and losses on disposal of investments at fair value are recorded at the date of sale and represent the difference between the sale proceeds and the cost.

Purpose

1

2 Significant accounting policies

Fellowship, Scholarship and Mentorship Programs

Scholarships, fellowships and mentorships are recorded as liabilities and expensed in the year of approval. Ongoing monitoring of the programs occurs on a continuing basis as part of an overall commitment to accountability. Since these programs are multi-year commitments, changes in amounts committed are adjusted in the year in which they occur.

Property and equipment

Property and equipment are stated at cost less amortization.

Amortization is provided for using the declining balance method over the estimated useful lives of the assets at the following rates:

Office communication equipment	20%
Furniture and fixtures	20%
Computer equipment	de 25% à 33%

Leasehold improvements are amortized on a straight-line basis over the term of the lease.

Artwork is not amortized because the useful life is virtually unlimited.

Intangible assets

Intangible assets consist of computer software, which is recorded at cost and amortized at a rate of 20%.

Impairment of long-lived assets

The Foundation reviews, when circumstances indicate it to be necessary, the carrying values of its long-lived assets by comparing the carrying amount of the asset or group of assets to the expected future undiscounted cash flows to be generated by the asset or group of assets. An impairment loss is recognized when the carrying amount of an asset or group of assets held for use exceeds the sum of the undiscounted cash flows expected from its use and eventual disposition. The impairment loss is measured as the amount by which the asset's carrying amount exceeds its fair value based on quoted market prices, when available, or on the estimated current value of future cash flows.

At August 31, 2015, the Foundation's capital structure consists of a \$125,000,000 endowment fund granted by the Government of Canada, internally restricted funds of \$22,500,000 and unrestricted net assets of \$1,673,463.

The funding agreement with the Government of Canada on the Advanced Research in the Humanities and Human Sciences Fund stipulates that the original endowment may not be spent, but that the income generated may be used for the Foundation's purposes. Accordingly, the Foundation manages its capital with the following objectives:

preserving the original capital of the endowment;

- · protecting the endowment from inflationary impacts;
- funding current and future operations;
- · ensuring that the Foundation is able to meet its financial obligations as they come due; and
- safeguarding the Foundation's ability to continue developing its programs in the long term.

Short-term investment consists of one Canadian-dollar denominated Treasury bond. This investment bears interest at a floating rate of 0.37% and matures on December 3, 2015.

4 Short-term investment

3

Capital disclosures

2

Significant accounting

policies (cont.)

Investments are managed by a portfolio manager who must follow the Foundation's investment policy under the direction of the Finance and Investment Committee reporting to the Board of Directors. Investments at fair value consist of a variety of debt securities of Canadian governments and corporations rated no lower than "A" by at least one recognized credit rating agency. However, bonds with a maturity of over five years carry an "AA" rating. The Foundation's investment policy is based on the guidelines included in the funding agreement with the Government of Canada on the Advanced Research in the Humanities and Human Sciences Fund. The allocation of investments at fair value by term is as follows:

			2014
3,12%	2,66%	2,20%	2,459
11,850,000	57,063,000	74,936,000	143,849,00
12,172,998	60,473,718	80,801,992	153,448,70
\$	\$	\$	
Less than 1 year	From 1 to 5 years	More than 5 years	Tota
			201
	1 year \$ 12,172,998 11,850,000	1 year 1 to 5 years \$ \$ 12,172,998 60,473,718 11,850,000 57,063,000	1 year 1 to 5 years 5 years \$ \$ \$ \$ 12,172,998 60,473,718 80,801,992 11,850,000 57,063,000 74,936,000

	Less than 1 year	From 1 to 5 years	More than 5 years	Total
	\$	\$	\$	\$
Fair value	12,423,797	69,773,352	66,250,101	148,447,250
Par value	12,357,000	66,370,000	61,623,000	140,350,000
Weighted average yield	3,22%	3,03%	3,05%	3,05%

			2015	2014
	Cost	Accumulated amortization	Net	Net
	\$	\$	\$	\$
Office communication				
equipment	42,775	22,468	20,307	25,384
Furniture and fixtures	125,726	89,793	35,933	43,396
Computer equipment	114,147	92,365	21,782	23,549
Leasehold improvements	873,058	167,336	705,722	793,028
Artwork	18,183	-	18,183	18,183
	1,173,889	371,962	801,927	903,540

			2015	2014	7
	Cost	Accumulated amortization	Net	Net	Intangible ass
	\$	\$	\$	\$	
Computer software	62,051	50,666	11,385	13,177	

5 Investments at fair value

6 Property and equipment

sets

Deferred donations represent restricted donations that will be used to cover charges related to special events.

	2015	2014
	\$	\$
Balance—Beginning of year	105,734	-
Donations deffered during the year	-	105,734
Amount recognized as revenue during the year	1,493	-
Balance—End of year	104,241	105,734

a) Fellowships payable

9	
Long-term	lia

8

Deferred donations

2015	2014
\$	\$
780,849	557,959
285,809	141,241
139,483	68,527
425,292	209,768
1,206,141	767,727
	\$ 780,849 285,809 139,483 425,292

b) Scholarships payable

	2015	2014
	\$	\$
Current portion of scholarships payable	1,348,751	1,336,985
Long-term portion of scholarships payable		
in years ending August 31, 2017	1,164,323	1,254,655
2018	604,617	745,852
2019	240,975	208,355
	2,009,915	2,208,862
	3,358,666	3,545,847

c) Mentorships payable

	2015	2014
	\$	\$
Current portion of mentorships payable Long-term portion of mentorships payable	82,965	90,000
in year ending August 31, 2017	42,871	-
	125,836	90,000

Non-cash interest expenses included in program expenses bearing interest at a rate of 2.45%, calculated using the effective interest rate method, are as follows:

	2015	2014
	\$	\$
Scholarship Program	118,609	118,471
Fellowship Program	23,579	53,926
	142,188	172,397

In March 2002, the Foundation entered into a funding agreement with the Government of Canada whereby the latter granted an endowment of \$125,000,000 to the Foundation for the purpose of establishing the Advanced Research in Humanities and Human Sciences Fund (the Fund). According to the funding agreement, the endowment bears no interest and must be capitalized in perpetuity. Only the income derived from the endowment can be used for the purposes of the Foundation. All revenues earned are reported in the statement of revenues and expenses.

In the event of a default by the Foundation, the Government of Canada may terminate the funding agreement and require the Foundation to repay the funds not otherwise committed.

The Foundation's Board of Directors placed internal restrictions on a portion of excess of revenues over expenses for the year. An annual amount of \$1,875,000 is restricted each year and is capitalized to protect the endowment as described in note 3.

11 Internally restricted net assets

Unrestricted net assets

12

In April 2013, the Board decided not to capitalize any amount when the results of the fiscal year are deficient.

Unrestricted net assets represent net assets remaining after deduction of the endowment, net assets invested in property and equipment, and all internally restricted funds. Unrestricted net assets comprise two distinct funds: the Cumulative growth of the Fund and the Private donations Fund. Cumulative growth of the Fund is meant to allow the Foundation to effectively meet its long-term growth objectives and to support its operations as set out in note 3. The Private donations fund, which is separate and not subject to the funding agreement with the Government of Canada, consists of unrestricted private donations received by the Foundation to pursue its charitable purposes and activities.

	2015	2014
	\$	\$
Cumulative growth of the Fund	41,804	413,641
Private donations fund	1,631,659	1,009,646
Total unrestricted net assets	1,673,463	1,423,287

Exposure to interest rate risk is as follows:

Cash and cash equivalents Short-term investment Investments at fair value Interest receivable, prepaid expenses and other receivables and all liabilities

Floating rate Floating rate Fixed rates ranging from 0.75% to 7.4%

Non-interest bearing

14 Credit risk

13

Interest rate risk

The Foundation invests in government and corporate short-term and fixed income securities as disclosed in note 5 and reduces the credit risk by dealing with creditworthy counterparties. The Finance and Investment Committee monitors these investments for credit risk on an ongoing basis. As of August 31, 2015, management does not believe the Foundation is exposed to significant credit risk.

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Net assets restricted for endowment purposes

1,495		
104,241	105,734	
		9
		Long-term liabilities

a) The maximum amounts committed to research, travel, and networking are related to the scholarship program (note 16) for cohorts 2012, 2013 and 2014 and are as follows:

\$

	\$
Years ending August 31, 2016	596 000
2017	308 000
2018	28 000

b) Future minimum rental payments under operating leases and other contractual engagements for the next five years are as follows:

	\$
Years ending August 31, 2016	188 000
2017	206 500
2018	208 000
2019	206 500
2020	224 000

The Public Interaction Program (PIP) brings together all the Foundation's current and past awardees: mentors, fellows and scholars. The program supports their engagement to discuss issues in the four priority areas identified by the Foundation. The annual budget for the PIP is approved by the Board of Directors at its spring meeting. The program has two distinct components:

- a) The research, travel and networking expenses consist of allowances granted to program beneficiaries-mentors, fellows and scholars-to work together on joint projects, participate in the Foundation's events and disseminate their research findings and ideas. Research, travel and networking expenses incurred by the program beneficiaries are reimbursed in accordance with Foundation policies out of the PIP. To support the Foundation's continuous effort to play a more active role on issues of importance to Canada and the world, program beneficiaries can now continue to use their allowance to participate in the PIP beyond the formal term of their award. This adjustment starts with the 2015 scholar cohort and the 2014 fellow cohort. In 2015, the Foundation awarded 16 scholarships, 5 fellowships and 9 mentorships (2014-14 scholarships, 3 fellowships and 9 mentorships).
- b) The PIP also provides financial and logistical support for a series of events and activities, initiated by the Foundation or organized in partnership, that aim to provide opportunities to generate knowledge, learn and exchange ideas.

	2015	2014
	\$	\$
Research, travel and networking	1,991,667	862,208
Events and activities	365,530	405,677
	2,357,197	1,267,885

16 **Public Interaction Program**

(PIP)

15

Comr

itments

	2015	2014	17
	\$	\$	Donations
Donations received during the year	232,968	227,887	
Plus: Donations receivable at year-end	400,000	-	
Less: Deferred donations (note 8)	_	105,736	
	632,968	122,151	
Plus: Amount recognized as revenue during the year (note 8)	1,493	-	
Donation income for the year	634,461	122,151	

Donations made by Directors, Members, Officers and their parent not-for-profit organizations totalled \$428,837 in 2015 (2014-\$82,792).

18 Schedule of expenses

	Administration		Pro	gram planning and delivery		Tota
	2015	2014	2015	2014	2015	2014
	\$	\$	\$	\$	\$	\$
Salaries and benefits	145,672	141,544	825,472	743,104	971,144	884,648
Professional fees	144,524	173,648	53,395	37,503	197,919	211,151
Rent and occupancy costs	28,499	28,327	161,493	148,719	189,992	177,046
Office expenses	9,065	11,046	51,366	57,990	60,431	69,036
Amortization of property						
and equipment	16,174	15,217	91,653	79,892	107,827	95,109
Amortization of intangible assets	409	403	2,320	2,114	2,729	2,517
Software	-	-	8,088	7,157	8,088	7,157
Bank charges	50	47	284	251	334	298
Meetings and travel	76,984	81,189	-	-	76,984	81,189
Outreach and communications	-	-	4,979	47,368	4,979	47,368
Contractual	-	-	2,817	-	2,817	-
Other employee expenses	8,903	7,507	-	-	8,903	7,507
Recruitment costs	137	7,737	1,238	69,629	1,375	77,360
	430,417	466,665	1,203,105	1,193,727	1,633,522	1,660,392

To reflect the charitable mandate of the Foundation, expenses are allocated between Administration and Program planning and delivery.

Salaries and benefits, rent and occupancy costs, office expenses, depreciation, bank charges and recruitment costs are allocated in proportion to the hours.

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