

# Annual Report

2006-2007



Uniting great thinkers to inspire us all



# Annual Report

## 2006-2007

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"Sometimes in philosophy we feel as though our work does not have an effect on the "real" world. The Trudeau Foundation gives me the opportunity and the responsibility to engage in a dialogue with Scholars from other disciplines and the public in a meaningful way."  
Meredith Schwartz, 2006 Scholar



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FOUNDATION

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An independent and non-partisan Canadian charity, The Pierre Elliott Trudeau Foundation was created in 2002 with an original endowment of \$125 million from the Government of Canada as a living memorial to the values of the former Prime Minister. The charitable registration number of the Foundation is 895438919RR0001.

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Cover photo taken by Trudeau Scholar Ken Caine, during his fieldwork in Deline, Northwest Territories.



## Message from the chair

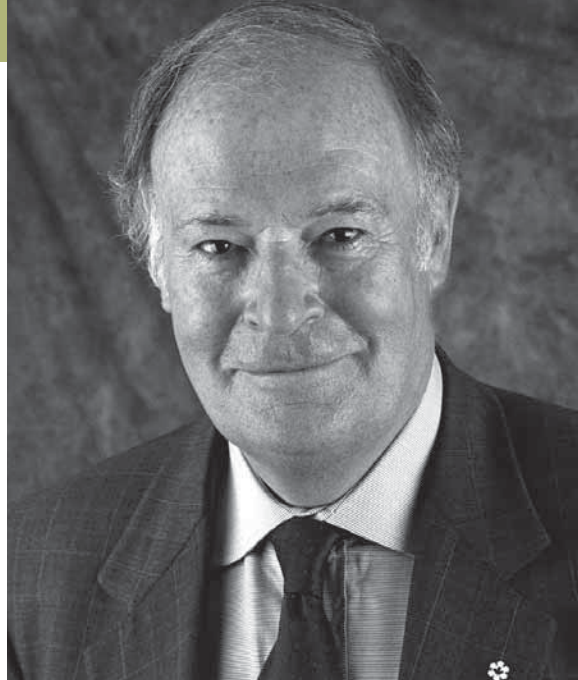
I am proud to present the fifth annual report of the Trudeau Foundation, which captures the highlights of the 2006-2007 year.

We have selected fifteen Trudeau Scholars, the most talented doctoral students in the humanities and social sciences, five Trudeau Fellows, outstanding thinkers in all disciplines of the humanities and social sciences, and seven Trudeau Mentors, creative and outstanding professionals who will engage our Scholars in a practical and individualized learning experience. To date, the Trudeau Foundation has funded no fewer than 127 individuals, for a total amount of \$10.6 million. In addition, the first cohort of Trudeau Scholars, selected in 2003, graduated this year.

The Foundation also held events as part of the Public Interaction Program: the Trudeau Conference on Public Policy, entitled *Muslims in Western Societies*, the Mentors-Scholars Retreat, the Scholars Workshop, and the Summer Institute, to list but a few. These events proved instrumental in engaging a broader public in valuable dialogue about major public policy issues that affect Canadians and global society.

Again this year, the Board of Directors has been active in governing the Foundation. The Board met to discuss strategic issues and make decisions concerning the Foundation's activities and programs. The Finance and Investment Committee worked on the budget and investment policies, the Audit Committee kept an eye on financial transparency and oversaw the independent auditing process, and the Application and Nomination Review Committee vetted all proposed Fellows, Mentors and Scholars before presenting a final list to the Board of Directors. I want to thank all the Foundation Directors and Members for their ongoing commitment to the governance of the Trudeau Foundation in the spirit of transparency and discipline.

This has been a year of smooth transition, under the direction of a new President. Pierre-Gerlier Forest expanded on his own vision for the Foundation, communicated his ideas to his team, and took the time to ask partners, stakeholders and members of the Trudeau community for their input on the future of the Foundation. This groundwork will be used to guide the Board committee that is working with the President on the development of the Foundation's strategic plan for 2008-2012.



Since the Trudeau community is growing and becoming a real forum for the exchange of knowledge, our Fellows, Mentors and Scholars themselves are presenting our four research themes in the following pages. This is further proof that we not only support outstanding research, but also choose remarkable individuals to advance the understanding of the issues related to our four themes. On behalf of the Trudeau Members and Directors, I wish to thank all of these people for their great work and commend the dedicated personnel who actively work to make our vision of the Trudeau Foundation a reality.

**Roy L. Heenan, O.C.**  
*Chair of the Board*



# Message from the president

In 2002, the Trudeau Foundation's first strategic plan contemplated the creation of an organization unique in the Canadian landscape. From the outset, the Foundation has aspired to a boldness of ambition and vision worthy of its namesake — to foster a supportive environment for generation upon generation of exceptional scholars, offering them the time, skills and connections to pursue relevant answers to the age-old questions confronted by each new era: What is right? What is just? What is in the interest of the public good?

Five years later, the Foundation is a recognized and respected part of the Canadian education and research landscape. With the support of the Board of Directors, a small team of devoted professionals has succeeded in establishing a robust foundation, a legacy for future generations. Selected Fellows, Mentors and Scholars have earned the Foundation the respect of our principal partners, particularly universities and research institutions. The “Trudeau Foundation community” — comprised of individuals who have directly benefited from their association with the Foundation — now numbers more than 200 and is growing every year.

Most importantly, the Foundation's influence is starting to be felt in major public debates. It is making the difference its founders aspired to, through dialogue between scholars and policymakers in the arts community, business, government, the professions, and the voluntary sector.

Throughout history, relatively small gestures made in the right place at the right time have yielded long-lasting and powerful, far-ranging effects, only fully appreciated and understood with the benefit of hindsight. If our resources are directed strategically, the next phase of the Foundation's evolution has the potential to extend its influence exponentially.

We share a vision of Canada as a leader in the world, with our public, private, professional and volunteer sectors collaborating to pursue answers to the questions of what is right, what is just, what is in the interest of the public good. As a Foundation, we are in the unique position of having the honour of helping to make that vision a reality.



The Pierre Elliott Trudeau Foundation was created to last. Like other institutions created to perpetuate the memory and ideals of great figures in the world of politics, science or the arts, our horizon extends over several decades. One day soon, our Scholars will no doubt be candidates for Trudeau Fellowships or will become, in turn, the Mentors of a whole new generation of daring and brilliant students.

**Pierre-Gerlier Forest, Ph.D.**  
*President*



# Promote applied research in social sciences and humanities

The Pierre Elliott Trudeau Foundation supports and promotes applied research in social sciences and humanities. Fellowships and scholarships granted every year seek to extend Canada's growth and well-being by supporting bright and caring leaders and fostering the emergence of creative solutions that affect positive change in society.

Why invest in social sciences and humanities? Because the best and most sustainable solutions for the advancement of Canada will be found by uniting scientific and technological innovation

with knowledge from various areas of humanistic and social studies, such as bioethics, the law, geography, history, literature, politics, economics, and sociology, to name but a few.

Research conducted by the Trudeau Scholars and Fellows tackles the four themes that shaped the life and career of former Prime Minister Pierre Elliott Trudeau and gives voice to a wide variety of perspectives in domestic and international contexts.



**Human Rights and Social Justice**  
Samuel Spiegel

As the world experiences an unprecedented gold rush, millions of impoverished miners in developing countries attempt to eke out a living by toxic methods of gold extraction. Conducting fieldwork in Tanzania, Zimbabwe, and Mozambique, Sam documents local voices, stories, and community achievements that could guide future public policy efforts, in order to minimize the environmental impact of mining, and at the same time contribute to the well-being of the miners and their families.



**Canada and the World**  
Jennifer Welsh

Jennifer Welsh has a strong interest in international relations. At the core of her current research projects lie the evolution of the "duty to protect" concept used in the international community, the ethics of post-war reconstruction, and the shifting directions of Canada's foreign policy.



**Humans and their Natural Environment**  
Barbara Neis

Barbara Neis' current areas of research focus on interactions between social, industrial, environmental and policy change and their consequences for the health of people and the environment. Having spent the past few years fighting to lend a voice to marginal groups such as women workers in rural fisheries, Barbara is honing a pluridisciplinary problem-solving approach.



**Responsible Citizenship**  
Jason Luckerhoff

Making art accessible for all audiences is a constant concern for Jason. He notes that "cultural exclusion is a form of social exclusion." For instance, museums often take for granted the self-explanatory nature of masterpieces in their collections. His current research addresses the way the media participate in assigning value to certain cultural forms and questions the ability to assign value objectively to given cultural objects. He seeks to identify the various ways that the media view culture and the types of relationships they propose between the audience and certain forms of highly valued art. From the beginning of his studies, he has worked with museums to present a variety of projects to democratize culture.

# Encourage emerging talents: The Trudeau Scholars

Each year, the Trudeau Foundation awards up to fifteen scholarships to doctoral candidates who are undertaking research on current societal issues that touch on one or more of the four themes of the Foundation. The Trudeau Scholars are actively engaged in their fields and expected to become leading national and international figures.

The three-year scholarships may be extended for a fourth year if the Scholar's progress is satisfactory. An annual stipend of \$35,000 subsidizes tuition fees and reasonable living expenses and an annual allowance of \$15,000 is offered to cover travel expenses incurred by research and networking activities and projects related to the Foundation's programs. To date, the Foundation has funded 69 Trudeau Scholars, for a total amount of \$6.4 million.

The experience of the Trudeau Scholars is enriched by the expertise and knowledge of the Trudeau Fellows and Mentors, as interaction with Trudeau Community members, non-academic milieus and the public at large is a key component of the program.

For more information about the Trudeau Scholars, visit our web site: [www.trudeaufoundation.ca](http://www.trudeaufoundation.ca)



Plaques commemorating the first group of Trudeau Scholar Alumni.



These Scholars celebrated the recent completion of their PhD theses. Left to right: Anna Stanley, Jay Batongbacal, Anna-Liisa Aunio, Nora Doerr-MacEwen, Sophie Thériault, Caroline Allard, Julie Gagné and James Milner.

## 2007 Scholars

NAME	INSTITUTION	PROGRAM OF STUDY	DOCTORAL DISSERTATION
Alexandre Aylett	University of British Columbia	Geography	<i>Municipal Climate Change Policy and Sustainable Development: Collaborative Approaches to Environmental Action</i>
Sherri Brown	Simon Fraser University	Political Science	<i>Global Public-private Partnerships for HIV/AIDS-related Pharmaceuticals: Ethical and Governance Issues, Prospects and Challenges</i>
Elaine Craig	Dalhousie University	Juridical Sciences	<i>Constitutionalism and the 'Search' for Universal Principles of Justice</i>
Laura Crawford	University of Alberta	English and Film Studies	<i>Queer Closets, Bent Hallways: Building a Theory of Transgender Architecture</i>
Jessica Dempsey	University of British Columbia	Geography	<i>Tracing Market-based Conservation: The Politics and Practice of Biodiversity Offsets</i>
Sarah Kamal	The London School of Economics and Political Science	Communications and Media Studies	<i>Mediating Reconstruction: Post-Taliban Development, Media and Gender in Afghanistan</i>
Kristi Kenyon	University of British Columbia	Political Science	<i>Persecution on the Basis of HIV Status and the Particular Social Group Provision of the 1951 Refugee Convention</i>
Joshua Lambier	University of Western Ontario	English Literature	<i>Romanticism and the Vital Life of Rights</i>
Jennifer Langlais	Harvard University	Juridical Sciences	<i>Can Cultural Diversity and Intra-Group Equality be Reconciled?</i>

NOM	INSTITUTION	PROGRAMME D'ÉTUDES	THÈSE DE DOCTORAT
Myles Leslie	University of Toronto	Criminology	<i>Counting on Death: Coroners, Suspicion and Risk</i>
Leah Levac	University of New Brunswick	Interdisciplinary	<i>Marginalized Female Adolescents: Developing Leadership Interventions for Health</i>
Jason Morris-Jung	University of California, Berkeley	Environmental Studies	<i>NGO Mediation in Consent-building with Local Communities Displaced by Conservation</i>
Emily Paddon	University of Oxford	International Relations	<i>UN-authorized Intervention with Humanitarian Purposes: Problems of Impartiality</i>
Geneviève Pagé	University of Montreal	Social Work	<i>Filial and Legitimacy Feelings in Parents who Adopt a Child in a Youth Protection Situation: Trajectory Analysis</i>
Kate Parizeau	University of Toronto	Geography, Environment and Health	<i>One Person's Trash is Another's Peril: Assessing Vulnerability to Environmental Health Risks and Coping in the Waste Picking Industry</i>

## 2006 Scholars

Michael Ananny, Stanford University  
 Catherine Bélair, Laval University  
 Christine Brabant, University of Sherbrooke  
 May Chazan, Carleton University  
 Rajdeep Singh Gill, University of British Columbia  
 Lisa Helps, University of Toronto  
 Kate Hennessy, University of British Columbia  
 Dawnis Kennedy, University of Toronto  
 Alexis Lapointe, Universities of Montreal and Paris X  
 Jason Luckerhoff, Laval University  
 Prateep Nayak, University of Manitoba  
 Taylor Owen, University of Oxford  
 Meredith Schwartz, Dalhousie University  
 Samuel Spiegel, Cambridge University  
 Pierre-Hugues Verdier, Harvard University

## 2005 Scholars

David R. Boyd, University of British Columbia  
 Marie-Joie Brady, University of Ottawa  
 Caroline Caron, Concordia University  
 Kevin Chan, Harvard University  
 Astrid Christoffersen-Deb, University of Oxford  
 Lilith Finkler, Dalhousie University  
 Alette Frank Sheinin, University of British Columbia  
 Christian Girard, University of Montreal  
 Amy Z. Mundorff, Simon Fraser University  
 Vincent Pouliot, University of Toronto  
 Emma J. Stewart, University of Calgary  
 Sonali Thakkar, Columbia University

## 2004 Scholars

Jillian Boyd, University of Toronto  
 Ken Caine, University of Alberta  
 Colleen M. Davison, University of Ottawa  
 Margarida Garcia, University of Quebec at Montreal  
 Robert Huish, Simon Fraser University  
 Alenia Kysela, University of Toronto  
 Patti-Ann LaBoucane-Benson, University of Alberta  
 David Mendelsohn, McGill University  
 Rebecca Pollock, Trent University  
 Karen Rideout, University of British Columbia  
 Louis-Joseph Saucier, Universities of Quebec at Montreal and Paris I

## 2003 Scholars

Caroline Allard, University of Montreal  
 Anna-Liisa Aunio, McGill University  
 Ginger Gibson, University of British Columbia

## Former Scholars

Jay Batongbacal, Dalhousie University (2003)  
 Pascale Fournier, Harvard University (2003)  
 Julie Gagné, Laval University and École des hautes études en sciences sociales (2003)  
 D. Memee Lavell-Harvard, University of Western Ontario (2003)  
 Robert Leckey, University of Toronto (2003)  
 James Milner, University of Oxford (2003)  
 Robert Lee Nichols, University of Toronto (2003)  
 Anna Stanley, University of Guelph (2003)  
 Sophie Thériault, Laval University (2003)  
 Nora Doerr-MacEwen, University of Waterloo (2004)  
 Alain-Désiré Nimubona, HEC-Montreal (2004)  
 Grégoire Webber, University of Oxford (2004)  
 Fiona Kelly, University of British Columbia (2005)



## Reward the finest thinkers: The Trudeau Fellows

Every year, the Pierre Elliott Trudeau Foundation selects five Fellows who have set themselves apart through their research achievements, creativity and social commitment. The Trudeau fellowships are awarded for a three-year period and include a sum of \$150,000, in addition to a \$75,000 research allowance. To date, the Foundation has granted more than \$3.6 million to 24 Trudeau Fellows.

Trudeau fellowships are not granted for particular careers or specific activities, although these do factor into the evaluation of the candidates. Trudeau Fellows are chosen above all because they have proven that they can imagine and promote new solutions to major contemporary issues, relying on both the knowledge they have drawn from applied research and the conscientious attention they pay to the needs of our society.

Thanks to this approach, the Trudeau fellowships allow original initiatives and innovative projects to bloom — projects which would not likely be funded otherwise by conventional research or creation funding programs.

For more information about the Trudeau Fellows, visit our web site:  
[www.trudeaufoundation.ca](http://www.trudeaufoundation.ca)



Constance Backhouse, 2006 Fellow, and Jason Luckerhoff, 2006 Scholar, at a workshop on career management.



*“The Trudeau Fellowship enabled my creativity and innovation to soar. My contribution to society has been significantly increased thanks to my association with the Foundation.”*

Ann Dale, 2004 Fellow



The 2007 Fellows: William E. Rees, Eric Helleiner, William D. Coleman, Joseph Yvon Thériault, and Shana Poplack.



Jennifer Welsh, 2006 Fellow, with Patrick Travers, Ph.D. candidate in International Relations at the University of Oxford, and James Milner, 2003 Scholar, at a plenary session of the 2007 Summer Institute.



# 2007 Fellows

NAME	FIELD	INSTITUTION
William D. Coleman	Canada Research Chair on <i>Global Governance and Public Policy</i>	McMaster University
Eric Helleiner	Professor of Political Science and Centre for International Governance and Innovation Chair in <i>International Governance</i>	University of Waterloo
Shana Poplack	Distinguished Professor, Canada Research Chair in <i>Linguistics</i> , and Director of the Sociolinguistics Laboratory	University of Ottawa
William E. Rees	Distinguished Professor, School of Community and Regional Planning	University of British Columbia
Joseph Yvon Thériault	Professor, Department of Sociology and Anthropology and Research Chair in <i>Identity and Francophonie</i>	University of Ottawa

## 2006 Fellows

Constance Backhouse, University of Ottawa  
John Borrows, University of Victoria  
Jocelyn Létourneau, Laval University  
Barbara Neis, Memorial University  
Jennifer Welsh, University of Oxford

## 2005 Fellows

George Elliott Clarke, University of Toronto  
Jane Jenson, University of Montreal  
Will Kymlicka, Queen's University  
Margaret Lock, McGill University  
Philippe Poullaouec-Gonidec, University of Montreal

## 2004 Fellows

Ann Dale, Royal Roads University  
Roderick A. Macdonald, McGill University  
Rohinton Mistry, writer  
Donald Savoie, University of Moncton

## 2003 Fellows

David Ley, University of British Columbia  
Danielle Juteau, University of Montreal  
Janice Gross Stein, University of Toronto  
James Hamilton Tully, University of Victoria  
Daniel Weinstock, University of Montreal

*"I am profoundly grateful for the different events held by the Foundation: annual conferences, summer institutes, symposiums, etc. I really enjoyed my interactions with other Fellows, Scholars and other participants."*

Roderick A. Macdonald, 2004 Fellow



Fieldwork was a balancing act for Robert Huish who traversed both mountains and jungles in pursuit of Cuban-trained physicians who provide health care services in rural Latin America.



# Generate a dialogue for a better society

The Pierre Elliott Trudeau Foundation encourages a fruitful dialogue between academics and decision-makers from fields such as the arts, business, public administration, the liberal professions and the volunteer and community sectors.

help Canada to build a prosperous, technologically and scientifically advanced society, but also to become a creative society that is accomplished at all levels and that offers its citizens material comfort and quality of life, as well as hope and optimism for the future.

By supporting the work of the Trudeau Scholars, the Mentorships and Public Interaction programs enable the emergence of fresh ideas that may affect a positive change for people in Canada and around the world. Today's investments in a dialogue about critical social issues will not only

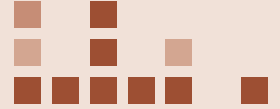
These opportunities for discussion are rooted in the four themes that shaped the life and career of former Prime Minister Pierre Elliott Trudeau. They allow multiple perspectives to be voiced, both in Canada and on an international level.



## Humans and their natural environments

Sheila Watt-Cloutier

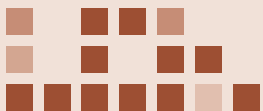
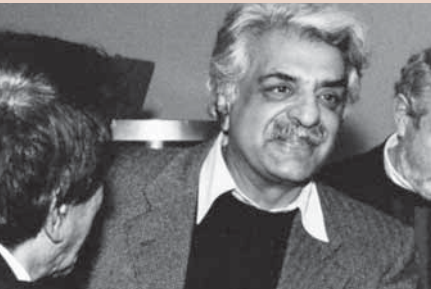
Former Chair of the Inuit Circumpolar Conference, Sheila Watt-Cloutier tackles the many issues indigenous peoples are facing today, including environmental pollution and sustainable development. She was instrumental in the signing, ratification, and enforcement of a global commitment to protect human health and the environment from persistent organic pollutants.



## Responsible citizenship

Building bridges between NGOs and academic communities to work in global development settings

Organized by 2005 Scholar Kevin Chan, and 2006 Mentor David Morley, the workshop was attended by more than thirty representatives from academia, non-governmental organizations (NGOs) and other interested parties, which came together to discuss ways to build networks between these communities to enrich the work of everyone involved. Communications issues between the two worlds were thoroughly explored, along with the challenge of concretely identifying the issues surrounding this kind of collaboration.



## Canada and the world

Muslims in Western Societies

Neither Islam nor Western Societies exist, as such, if these two concepts refer to unified ideas or societies. The 2006 Trudeau Conference on Public Policy, held in November in Vancouver, brought together activists and delegates from the academic, religious and arts sectors, who showed that a number of diverse Islams exist — related to different religious, political and geographical perspectives — much like the different versions of “Western Society.” So although we hear news briefs every day about distant international conflicts, we should not shape our relationships with other societies solely on the basis of this fragmentary information.



## Human rights and social justice

Frank Iacobucci

A former Justice of the Supreme Court of Canada, Frank Iacobucci has had a distinguished career and received numerous awards, honours and other recognitions in Canada and abroad. His recent mandates include leading discussions to develop a fair and lasting resolution for the legacy of Indian residential schools. Mr. Iacobucci hears reports and submissions from all parties involved, including the legal counsel for former students, the Assembly of First Nations, and legal counsel for the church entities.

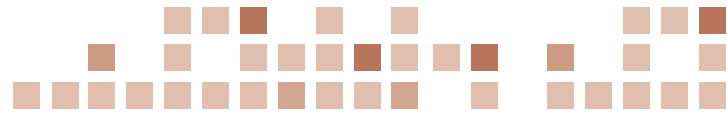
# Advance the application of ideas: The Trudeau Mentors

The Trudeau Foundation mentorship program is the result of an innovative experiment that seeks to forge intellectual and personal bonds between renowned Canadians with extensive experience in public life and talented, young doctoral students. Each year, after a rigorous selection process, the Foundation appoints up to ten Mentors who are then matched with Trudeau Scholars. To encourage contact between Mentors and Scholars, the Foundation provides intensive logistical and financial support for the first 18 months of the mentorship, in the hopes the relationship will extend beyond the initial period.

Since 2004, the Foundation has named 29 Trudeau Mentors and disbursed more than \$600,000. Mentors receive an honorarium of \$20,000. A further \$15,000 is available to cover the cost of participating in program activities.

Our mentorship program is different from other programs in many respects. First, there is more than just an age difference between the Mentor and the Scholar: they may also be distanced by geography or the precise conditions in which the research has to be conducted. Besides, Trudeau Mentors do not necessarily have the same university training as their Scholars, and they don't always work in the same sectors, which allows the Scholars to extend their intellectual networks. But they are bound together by a mutual commitment to openly discuss questions of shared interest. In this way, the Mentors help anchor the Scholars' research in practice. The Foundation staff matches the Mentors with Scholars, based on a set of criteria that includes the Scholar's thesis topic, experience and profile, to maximize the knowledge exchange experience.

For more information about Mentors, visit our web site:  
[www.trudeaufoundation.ca](http://www.trudeaufoundation.ca)



*"I cannot say enough about the wonderful qualities that my two Scholars possess. They are the very best of their generation. The contact with these two individuals has been the highlight of my Mentorship. I did have enough contact to value both their many talents and to gain their friendship. We, as a country, need to keep our best and brightest supported as much as we can. Research and scholarship and exchanges are extremely important and I hope that the Foundation is able to pursue its mission with the success that it richly deserves."*

Frank Iacobucci, 2006 Mentor



Astrid Christoffersen-Deb, 2005 Scholar, and her Mentor, Monique Bégin.



Rebecca Pollock, 2004 Scholar, and her Mentor, Arthur J. Hanson.

Raymond Chrétien, 2006 Mentor, with Kristi Kenyon and Kate Parizeau, 2007 Scholars.

# 2007 Mentors

NAME	OCCUPATION (WHEN SELECTED)
Lloyd Axworthy	President, University of Winnipeg
Ken Battle	Director, Caledon Institute of Social Policy
Monique Bégin	Professor, University of Ottawa
Elizabeth Davis	Health services specialist, Sisters of Mercy, Newfoundland and Labrador
Ursula Franklin	Professor and Physicist, University of Toronto
Huguette Labelle	Chancellor, University of Ottawa
Gordon Smith	Director, Centre for Global Studies, University of Victoria

*“The Mentorship program was one of the most positive experiences I had as a Trudeau Scholar. I benefited from encouragement and support for my work, and had opportunities to apply my research and maximize its impact.”*

Anna Stanley, former Scholar (2003)

## 2006 Mentors

Margaret Catley-Carlson  
 Raymond Chrétien  
 Arthur Hanson  
 Frank Iacobucci  
 Donald Johnston  
 Gregory Marchildon  
 David Morley  
 Stephanie Nolen  
 Sheila Watt-Cloutier

## 2005 Mentors

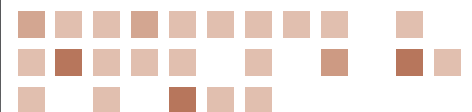
Paul Heinbecker  
 Irshad Manji  
 Elizabeth May  
 Judith Maxwell  
 Morris Rosenberg  
 Roméo Saganash  
 Jeffrey Simpson  
 Ken Wiwa

## 2004 Mentors

Louise Arbour  
 Allan Blakeney  
 Elizabeth Dowdeswell  
 Yves Fortier  
 Michael Harcourt  
 Judith Maxwell  
 Ken Wiwa



Ken Battle, 2007 Mentor, and Donald Johnston, 2006 Mentor, discussing human rights and social justice after a plenary session at the 2007 Summer Institute.



## Foster exchange: Public Interaction

The Public Interaction Program (PIP) brings together all the dissemination and knowledge transfer activities of the Foundation. Each year, the Foundation hosts three major events: the Annual Conference on Public Policy (in November), the Mentors-Scholars Retreat (in February) and the Summer Institute (in May).

In addition, the Foundation offers essential financial and logistical support to members of the Trudeau Community who wish to organize events linked to one or several of the Foundation themes. The program backs four to six different groups each year.

The Public Interaction Program works to generate more extensive public debate on important public policy issues that affect Canadians and the international community. The Foundation is building its own network of critical and innovative thinkers (including its Fellows, Mentors and Scholars) to whom it offers opportunities to collaborate, with an ever-growing audience, on the transformation of great ideas into concrete improvements for society.



Critic Max Wyman, speaker at the Summer Institute, and Patricia Bovey, member of the Foundation, at a panel on the arts.



Grégoire Webber leading the discussion at a roundtable on the *Chaoulli* decision. Next to him are Professor Mark Antaki, Faculty of Law, McGill University, Frederick H. Lowy, Trudeau Foundation, and Jillian Boyd (facing away), 2004 Scholar.

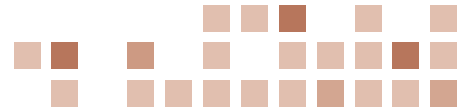
*“The PIP events allowed me to engage in issues and debates that are not central to my research activities. Such opportunities are scarce and usually inaccessible to doctoral students, so they were most welcome.”*

Grégoire Webber, former Scholar (2004)

Trudeau Community members on top of Lady Macdonald summit in the Rockies, during the Summer Institute.



# 2006-2007 PIP Events



DATE	VENUE	EVENT
November 16-18, 2006	Vancouver, BC	<i>Muslims in Western Societies</i> , Annual Conference on Public Policy
November 16, 2006	Vancouver, BC	Scholars workshop
December 7, 2006	Montreal, QC	<i>The Chaoulli Decision (2005) and its Repercussion on Quebec</i> , roundtable
December 8-9, 2006	Montreal, QC	<i>The End of Oakes?</i> , symposium on the <i>R. v. Oakes</i> [1986] case
January 25-26, 2007	Victoria, BC	Mentors-Scholars Retreat
January 26-27, 2007	Victoria, BC	<i>Governance for Sustainable Development</i> , workshop
April 12-13, 2007	Toronto, ON	<i>Building Bridges between NGOs and Academic Communities to Work in Global Development Settings</i> , workshop
April 23-27, 2007	Quebec City, QC	<i>French as a Second Language Class</i>
May 27-31, 2007	Banff, AB	Summer Institute

*“An excellent conference, offering rich debates. My sincere thanks to the Foundation for having the audacity to hold a forum to discuss a topic that Canadians tend to avoid for fear of controversy!”*

*2006 Conference Muslims in Western Societies Delegate*



Polar explorer Bernard Voyer, speaker at the Summer Institute, accompanied by Marie-Joie Brady, 2005 Scholar, with Raymond Chrétien and Donald Johnston, 2006 Mentors.

## 2007 Summer Institute

The Trudeau Summer Institute took place in May in Banff, Alberta. For four days, members of the Trudeau Community discussed the issues and current knowledge related to the Foundation’s four themes. The presentations provided a unique opportunity to catch up with their peers’ research projects and to benefit from the knowledge of guest speakers, such as polar explorer Bernard Voyer, journalist Alexandre Sirois, critic Max Wyman, and academic integrity expert Tim Dodd.

The event was also a chance to acknowledge graduating Scholars at an evening celebrating the relationships that have developed between the members of the Trudeau Community over the last few years and that will continue beyond their doctoral studies.

# Governance

## Board of Directors

The Trudeau Foundation is governed by a distinguished, independent and pan-Canadian Board of Directors. Board members serve for renewable terms of two years. This year, the board met on two occasions. The position of Board Chair and that of Foundation President are filled by two different people. The Board and its various committees support the Foundation President in his strategic decisions and the implementation of diligent and transparent management practices.

Mr. Roy L. Heenan,\* lawyer, Chair of Heenan Blaikie LLP and Chair of the Trudeau Foundation Board of Directors

The Hon. William G. Davis, Counsel, Torys LLP, and former Premier of Ontario

Mr. Paul Desmarais Jr, Chairman and Co-Chief Executive Officer of Power Corporation of Canada

Ms. Louise Fréchette, Distinguished Fellow of the Centre for International Governance and Innovation and former Deputy Secretary-General of the United Nations

M. Alexander Himelfarb, Ambassador of Canada to the Italian Republic

Dr. Chaviva Hošek,\* President and Chief Executive Officer of the Canadian Institute for Advanced Research

Dr. Robert Lacroix, Fellow of the CIRANO, Professor and former Recteur of the Université de Montréal

The Hon. Marc Lalonde, Counsel in international commercial arbitration, and former Federal Minister of Finance

Dr. Paule Leduc, former Rectrice of the Université du Québec à Montréal

Dr. Martha Piper, former president of the University of British Columbia

The Hon. Robert Rae, Partner, Goodmans LLP, and former Premier of Ontario

Dr. Marc Renaud, former President of the social Sciences and Humanities Research Council

Dr. Sean E. Riley, President of St. Francis Xavier University

Mr. Alexandre Trudeau,\* Documentary Filmmaker

Mr. Milton K. Wong, Chair of HSBC Asset Management Canada Inc.

\* Member of the Executive Committee of the Board

## Members of the Foundation

The Members of the Trudeau Foundation, a remarkable group of Canadians from many walks of life, provide general oversight for the Foundation. The advice they share with the Directors and the Foundation staff is invaluable. They meet once a year at the Annual General Meeting where they appoint external auditors and select new members as required.

Ms. Patricia E. Bovey, Winnipeg (Manitoba)

Mr. Dennis M. Browne, St John's (Newfoundland and Labrador)

Mr. James A. Coutts, Toronto (Ontario)

The Hon. William G. Davis, Toronto (Ontario)

Ms. Carolina Gallo-La Flèche, Montreal (Quebec)

Justice Eileen E. Gillese, Toronto (Ontario)

Mr. Jacques Hébert (Deceased), Montreal (Quebec)

Mr. Roy L. Heenan, Montreal (Quebec)

Ms. Louise Houle, Montreal (Quebec)

Mr. Edward Johnson, Montreal (Quebec)

The Hon. Marc Lalonde, Montreal (Quebec)

Dr. Joseph MacInnis, Toronto (Ontario)

Mr. Bruce McNiven, Montreal (Quebec)

Mr. Robert W. Murdoch, Montreal (Quebec)

Mr. Patrick Pichette, Montreal (Quebec)

Mr. Michael P. Pitfield, Montreal (Quebec)

The Hon. Roy J. Romanow, Saskatoon (Saskatchewan)

Mr. Alexandre Trudeau, Montreal (Quebec)

Mr. Justin Trudeau, Montreal (Quebec)



Dr. Joseph MacInnis, physician-scientist, and Foundation member.



Alexandre Trudeau, board member of the Foundation, with Shana Poplack, 2007 Fellow.



Louise Fréchette, board member of the Foundation.



# Foundation Staff

The staff of the Trudeau foundation is drawn from the university, business, government, professional and voluntary sectors. The Foundation staff suggests strategic directions to the Board, administers the day-to-day operations of the Foundation, serves program beneficiaries, works to build up the Trudeau community, and promotes the work of the Foundation within the academic community and the wider public.

Bettina B. Cenerelli, Program Director — Fellowships, Mentorships and Public interaction

Élise Comtois, Director of Corporate Services and Public Affairs

Pierre-Gerlier Forest, President

Stéphanie Forest, Executive Assistant

Michel Hardy-Vallée, Communications Officer

Maya Jegen, Interim Program Manager — Fellowships, Mentorships and Public interaction (leave replacement until April 2007)

Frederick H. Lowy, Senior Advisor to the President

Johanne McDonald, Director of Operations (until May 2007)

Josée St-Martin, Program Director — Scholarships

Julianne Zussman, Information Administrative Assistant (trainee, summer 2007)

## Photo Credits

Ken Caine, cover page

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Bettina B. Cenerelli / Trudeau Foundation, pages 8, 12, 13, 14

Astrid Christoffersen-Deb, page 12

Jessica Dempsey, page 18

Ginger Gibson, page 18

Michel Hardy-Vallée / Trudeau Foundation, pages 6, 8, 11, 14, 16

Robert Huish, page 10

Barbara Neis, page 5

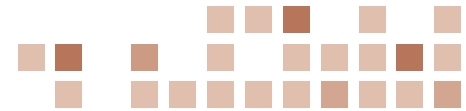
Kate Parizeau, page 12

Karen Rideout, page 17

Meredith Schwartz, page 2

Sam Spiegel, page 17

Trudeau Foundation, pages 3, 5, 11



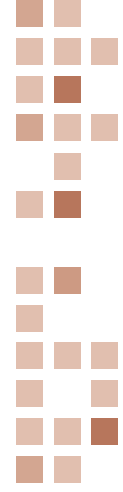
Jessica Dempsey, 2007 Scholar, at a Paris workshop on the Convention on Biological Diversity.



Sam Spiegel, 2006 Scholar, in Kadoma (Zimbabwe), with gold miners during a workshop on health and sustainable development.



Farmer sowing seeds by hand at Navdanya organic farm. Photo taken by Karen Rideout, 2004 Scholar, while she was doing fieldwork in India on food insecurity.



“The Foundation has created a community that has broadened my perspective and approach in ways I could never have imagined. The freedom of being a Trudeau Foundation Scholar allowed me an opportunity to delve deeper into how the Dene people have adapted to – and in turn adapted – the mining industry.”  
Ginger Gibson, 2003 Scholar

**La Fondation Pierre Elliott Trudeau/  
The Pierre Elliott Trudeau Foundation**

Financial Statements  
**August 31, 2007**

October 31, 2007

## Auditors' Report

### To the Directors of La Fondation Pierre Elliott Trudeau/The Pierre Elliott Trudeau Foundation

We have audited the statement of financial position of **La Fondation Pierre Elliott Trudeau/The Pierre Elliott Trudeau Foundation** (the "Foundation") as at August 31, 2007 and the statements of revenues and expenses, changes in net assets and cash flows for the year then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with Canadian generally accepted auditing standards. Those standards require that we plan and perform an audit to obtain reasonable assurance whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation.

In our opinion, these financial statements present fairly, in all material respects, the financial position of the Foundation as at August 31, 2007 and the results of its operations and its cash flows for the year then ended in accordance with Canadian generally accepted accounting principles.

*PricewaterhouseCoopers LLP*

Chartered Accountants

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

## Statement of Financial Position

As at August 31, 2007

	2007 \$	2006 \$
<b>Assets</b>		
<b>Current assets</b>		
Cash and cash equivalents	217,029	233,632
Short-term investments (note 3)	37,781	42,712
Investment in fixed income securities (quoted value \$732,360; 2006 – \$2,084,070) (note 4)	743,147	2,089,499
Interest receivable	1,987,910	1,900,835
Other receivables	97,108	104,438
	3,082,975	4,371,116
<b>Investment in fixed income securities</b> (quoted value \$138,102,970; 2006 – \$138,102,476) (note 4)	139,383,002	137,008,687
<b>Property and equipment</b> (note 5)	238,321	264,472
<b>Deferred website development costs</b> (accumulated amortization of \$161,873; 2006 – \$144,000)	9,540	27,413
	142,713,838	141,671,688
<b>Liabilities</b>		
<b>Current liabilities</b>		
Accounts payable and accrued liabilities	216,490	156,639
Deferred revenue	46,153	-
Current portion of fellowship prizes payable (note 6(a))	625,000	625,000
Current portion of scholarships payable (note 6(b))	798,452	841,736
Current portion of mentorships payable	90,000	100,000
	1,776,095	1,723,375
<b>Long-term liabilities</b>		
Fellowship prizes payable (note 6(a))	500,000	500,000
Scholarships payable (note 6(b))	1,515,000	1,327,000
	2,015,000	1,827,000
	3,791,095	3,550,375
<b>Net Assets</b>		
<b>Net assets restricted for endowment purposes</b> (note 7)	125,000,000	125,000,000
<b>Net assets invested in property and equipment</b>	238,321	264,472
<b>Internally restricted net assets</b> (note 8)	9,375,000	7,500,000
<b>Unrestricted net assets</b> (note 9)	4,309,422	5,356,841
	138,922,743	138,121,313
	142,713,838	141,671,688

Approved by the Board of Directors

\_\_\_\_\_ Director

\_\_\_\_\_ Director

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Statement of Changes in Net Assets

For the year ended August 31, 2007

					2007	2006
	Restricted for endowment purposes \$	Invested in property and equipment \$	Internally restricted \$	Unrestricted \$	Total \$	Total \$
<b>Balance – Beginning of year</b>	125,000,000	264,472	7,500,000	5,356,841	138,121,313	136,948,387
Excess (deficiency) of revenues over expenses for the year	-	(45,235)	-	846,665	801,430	1,172,926
Internally imposed restriction	-	-	1,875,000	(1,875,000)	-	-
Investment in property and equipment	-	19,084	-	(19,084)	-	-
<b>Balance – End of year</b>	125,000,000	238,321	9,375,000	4,309,422	138,922,743	138,121,313

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Statement of Revenues and Expenses  
For the year ended August 31, 2007

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	2007	2006
	\$	\$
<b>Revenues</b>		
Interest (net of investment counsel fees of \$353,421; 2006 – \$356,382)	5,658,636	5,645,092
Gain on disposal of fixed income securities	22,905	92,017
	<hr/> 5,681,541	<hr/> 5,737,109
<b>Expenses</b>		
PIP program	1,270,177	1,096,352
Scholarship program	1,512,846	1,308,420
Mentorship program	149,067	180,584
Fellowship program	760,461	758,811
Planning and administration (schedule of expenses)	553,656	604,080
Program delivery (schedule of expenses)	633,904	615,936
	<hr/> 4,880,111	<hr/> 4,564,183
<b>Excess of revenues over expenses for the year</b>	<hr/> 801,430	<hr/> 1,172,926

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Statement of Cash Flows

For the year ended August 31, 2007

	2007 \$	2006 \$
<b>Cash flows from</b>		
<b>Operating activities</b>		
Excess of revenues over expenses for the year	801,430	1,172,926
Items not affecting cash and cash equivalents		
Gain on disposal of fixed income securities	(22,905)	(92,017)
Amortization of premium on fixed income securities	858,669	655,722
Amortization of property and equipment	45,164	47,287
Amortization of website development costs	17,873	26,639
Loss on disposal of property and equipment	71	-
	<u>1,700,302</u>	<u>1,810,557</u>
Changes in non-cash working capital components		
Decrease (increase) in		
Interest receivable	(87,075)	(238,440)
Other receivables	7,330	6,736
Increase (decrease)		
Accounts payable and accrued liabilities	59,851	(25,982)
Deferred revenue	46,153	-
Fellowship prizes payable	-	25,000
Scholarships payable	144,716	69,765
Mentorships payable	(10,000)	100,000
	<u>160,975</u>	<u>(62,921)</u>
	<u>1,861,277</u>	<u>1,747,636</u>
<b>Investing activities</b>		
Purchase of short-term investments	(62,097,067)	(269,717,514)
Proceeds on disposal of short-term investments	62,101,999	273,546,695
Purchase of fixed income securities	(49,998,439)	(93,685,877)
Proceeds on disposal of fixed income securities	48,134,711	88,184,320
Purchase of property and equipment	(19,234)	(14,861)
Proceeds on disposal of property and equipment	150	-
Deferred website development costs	-	(28,614)
	<u>(1,877,880)</u>	<u>(1,715,851)</u>
<b>Net change in cash and cash equivalents during the year</b>	(16,603)	31,785
<b>Cash and cash equivalents – Beginning of year</b>	<u>233,632</u>	<u>201,847</u>
<b>Cash and cash equivalents – End of year</b>	<u>217,029</u>	<u>233,632</u>



# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Notes to Financial Statements

August 31, 2007

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## 1 Purpose

La Fondation Pierre Elliott Trudeau/The Pierre Elliott Trudeau Foundation (the “Foundation”) was incorporated on February 7, 2001 under Part II of the Canada Corporations Act and began operations in March 2002. The Foundation was created to honour the memory of the late prime minister, Pierre Elliott Trudeau. Its purpose is to promote outstanding research in the social sciences and humanities, and to foster a fruitful dialogue between scholars and policy-makers in government, business, the voluntary sector, the professions, and the arts community. In particular, the Foundation awards scholarships to the most talented doctoral students in Canada and abroad, awards prizes to Fellows of the highest distinction, and appoints Mentors to assist in the career development of Trudeau Scholars. The Public Interaction Program (“PIP”), formerly known as AIPE, is the vehicle by which the Foundation seeks to promote enhanced discourse on major issues of public policy among policy-interested people, the Foundation’s awardees, and a wider informed public. The network of Scholars, Fellows and Mentors is built and supported by PIP, which links the awardees through the holding of workshops and seminars, and through the Foundation’s members-only website.

The Foundation was officially registered with the federal government as a charitable organization on January 22, 2003.

## 2 Significant accounting policies

### Management estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

### Cash and cash equivalents

Cash and cash equivalents consist of deposits with major financial institutions and balances with investment brokers.

### Short-term investments

Short-term investments are recorded at the lower of cost and market value.

### Investment in fixed income securities

The investment in fixed income securities is recorded at their unamortized cost net of the provision for loss, if necessary. Premiums and discounts on fixed income securities are amortized on a straight-line basis to maturity.

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Notes to Financial Statements

August 31, 2007

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## Revenue recognition

### Contributions

The Foundation follows the deferral method of accounting for contributions. Restricted contributions are recognized as revenue in the year in which the related expenses are incurred. Unrestricted contributions are recognized as revenue when received or as receivable if the amount to be received can be reasonably estimated and collection is reasonably assured.

### Interest

Interest is recorded on an accrual basis when collection is considered probable.

### Gains and losses on disposal of investments

Gains and losses on disposal of investments are recorded at the date of sale and represent the difference between the sale proceeds and the unamortized cost.

## Scholars, Fellows and Mentors programs

Scholarships, prizes and honoraria are recorded as liabilities and expensed in the year of approval. Ongoing monitoring of the programs occurs on a continuing basis as part of an overall commitment to reportability and accountability. Since the scholar and fellow programs are multi-year commitments, changes in amounts committed are adjusted in the year they occur.

## Property and equipment

Property and equipment are stated at cost less amortization. Amortization is provided for using the declining balance method over the estimated useful lives of the assets as follows:

Office communication equipment	20%
Furniture and fixtures	20%
Computer equipment	25% to 33%
Computer software	20%

Leasehold improvements are amortized on a straight-line basis over the term of the lease.

Artwork is not amortized because the useful life is virtually unlimited.

## Deferred website development costs

Incremental costs directly related to the development of the website and placing it into service are deferred when it is probable that they will have a future benefit. Such costs are charged to earnings on a straight-line basis over a period of three years. If the unamortized balance of these costs exceeds the expected recovery, the excess will be charged to earnings during the period.

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Notes to Financial Statements

August 31, 2007

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These costs are expensed to PIP, as the public and internal websites are an important vehicle for enabling the exchange of information and ideas within the Trudeau Network, and for the promotion of enhanced public discourse on major societal issues.

## Impairment of long-lived assets

The Foundation reviews, when circumstances indicate it to be necessary, the carrying values of its long-lived assets by comparing the carrying amount of the asset or group of assets to the expected future undiscounted cash flows to be generated by the asset or group of assets. An impairment loss is recognized when the carrying amount of an asset or group of assets held for use exceeds the sum of the undiscounted cash flows expected from its use and eventual disposition. The impairment loss is measured as the amount by which the asset carrying amount exceeds its fair value, based on quoted market prices, when available, or on the estimated current value of future cash flows.

## 3 Short-term investments

Short-term investments comprise Canadian dollar-denominated deposits and Treasury bills. These investments bear interest at a floating rate and mature no later than August 31, 2008.

## 4 Investment in fixed income securities

Fixed income securities consist of Canadian government and corporate bonds. The Foundation's fixed income investments are exclusively in bonds rated no lower than "A" by at least one recognized credit rating agency.

The allocation of investments in fixed income securities by maturity date is as follows:

	<b>2007</b>			
<b>Maturity</b>	<b>Less than 1 year \$</b>	<b>1 to 5 years \$</b>	<b>More than 5 years \$</b>	<b>Total \$</b>
Unamortized cost	743,147	77,815,452	61,567,550	140,126,149
Par value	744,642	75,659,538	60,214,514	136,618,694
Weighted average rate	3.55%	5.13%	5.03%	

**La Fondation Pierre Elliott Trudeau/  
The Pierre Elliott Trudeau Foundation**

Notes to Financial Statements

August 31, 2007

	<b>2006</b>			
<b>Maturity</b>	<b>Less than 1 year \$</b>	<b>1 to 5 years \$</b>	<b>More than 5 years \$</b>	<b>Total \$</b>
Unamortized cost	2,089,499	85,195,352	51,813,335	139,098,186
Par value	2,089,168	82,971,885	50,175,539	135,236,592
Weighted average rate	4.00%	4.95%	5.13%	

**5 Property and equipment**

	<b>2007</b>		<b>2006</b>	
	<b>Cost \$</b>	<b>Accumulated amortization \$</b>	<b>Net \$</b>	<b>Net \$</b>
Office communication equipment	16,239	9,078	7,161	7,445
Furniture and fixtures	82,101	45,923	36,178	37,507
Computer equipment	66,499	41,806	24,693	23,632
Computer software	48,338	26,275	22,063	24,461
Leasehold improvements	322,474	183,268	139,206	162,407
Artwork	9,020	-	9,020	9,020
	<b>544,671</b>	<b>306,350</b>	<b>238,321</b>	<b>264,472</b>

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Notes to Financial Statements

August 31, 2007

## 6 Long-term liabilities

### a) Fellowship prizes payable

	<b>2007</b>	<b>2006</b>
	\$	\$
Current portion of fellowship prizes payable	625,000	625,000
Long-term portion of fellowship prizes payable in years ending		
August 31, 2008	-	375,000
2009	375,000	125,000
2010	125,000	-
	<u>500,000</u>	<u>500,000</u>
	<u>1,125,000</u>	<u>1,125,000</u>

### b) Scholarships payable

	<b>2007</b>	<b>2006</b>
	\$	\$
Current portion of scholarships payable	798,452	841,736
Long-term portion of scholarships payable in years ending		
August 31, 2008	-	837,000
2009	1,080,000	490,000
2010	435,000	-
	<u>1,515,000</u>	<u>1,327,000</u>
	<u>2,313,452</u>	<u>2,168,736</u>

## 7 Net assets restricted for endowment purposes

In March 2002, the Foundation entered into a funding agreement with the federal government whereby the latter provided an endowment of \$125 million to the Foundation for the purpose of establishing the Advanced Research in Humanities and Human Sciences Fund (“The Fund”). As per the agreement, the endowment bears no interest and must be capitalized in perpetuity. Only the income derived from the endowment can be used for the purposes of the Foundation. All revenues earned are reported in the statement of revenues and expenses of the Foundation.

In the event of a default by the Foundation, the government may terminate the agreement and require the Foundation to repay the funds not otherwise committed, in accordance with the agreement.

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Notes to Financial Statements

August 31, 2007

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## 8 Internally restricted net assets

The Foundation's Board of Directors placed internal restrictions on a portion of the excess of revenues over expenses for the year. An annual amount of \$1.875 million must be internally restricted to ensure the protection of the endowment. Internally restricted assets are capitalized following the policies indicated in note 4.

## 9 Unrestricted net assets

Unrestricted net assets represent the cumulative excess of revenues over expenses which remains after the endowment, net assets invested in property and equipment and all internally restricted funds have been set aside. Unrestricted net assets comprise two distinct funds: The Fund, which is subject to the conditions outlined in the funding agreement between the Foundation and the federal government; and the Private Donations Fund, which is not subject to the funding agreement, consisting of unrestricted private donations received by the Foundation.

	2007 \$	2006 \$
The Fund	3,973,153	5,078,051
Private Donations Fund	336,269	278,790
	<hr/>	<hr/>
Total unrestricted net assets	4,309,422	5,356,841
	<hr/>	<hr/>

## 10 Interest rate risk

The Foundation's exposure to interest rate risk is as follows:

Cash and cash equivalents	Floating rate
Short-term investments	Floating rate
Investment in fixed income securities	Fixed rates ranging from 2.75% to 8.75%
Interest receivable, other receivables and all liabilities	Non-interest bearing

## 11 Credit risk

The Foundation invests in short-term and fixed income securities according to established policies in securities of major government and corporate fixed income instruments. The Investment Committee monitors these investments for credit risk. Management believes that there is no significant credit risk as at August 31, 2007.

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Notes to Financial Statements

August 31, 2007

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## 12 Commitments

- a) In fiscal 2007, the Foundation has awarded seven Mentors, five Fellows and fifteen Scholars. In fiscal 2006, the Foundation awarded nine Mentors, five Fellows and fifteen Scholars. The maximum amounts committed with respect to travel and meetings are as follows:

	\$
Years ending August 31, 2008	1,163,000
2009	865,000
2010	350,000

- b) Future minimum rental payments under operating leases for the next five years are as follows:

	\$
Years ending August 31, 2008	129,772
2009	149,028
2010	147,021
2011	142,107
2012	141,207

## 13 Employee pension plan

The Foundation had a Quebec Simplified Pension Plan ("QSPP") with defined contributions up until May 31, 2007. On June 1, 2007, the QSPP was replaced by contributions to employee registered retirement savings plans. Under both plans, the Foundation contributed 3% of the employee's annual wages. The total expense for the Foundation's contributions for the year ended August 31, 2007 amounted to \$18,957 (2006 – \$24,169).

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Schedule of Expenses

For the year ended August 31, 2007

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	2007 \$	2006 \$
<b>Planning and administration</b>		
Salaries and benefits	116,001	152,500
Rent and occupancy	136,041	137,100
Professional fees	124,845	142,232
Access to Information Act and Privacy Act	28,963	-
Travel and meetings	30,900	38,162
Other employee expenses	7,050	22,942
Office expenses	64,485	63,523
Amortization of property and equipment	45,164	47,287
Bank charges	207	334
	<hr/> 553,656	<hr/> 604,080
<b>Program delivery</b>		
Salaries and benefits	508,505	506,285
Professional fees	103,880	56,710
Outreach and communications	21,519	52,941
	<hr/> 633,904	<hr/> 615,936