

ANNUAL  
REPORT

2005  
2006



© Pittsburgh Post-Gazette, 2006, all rights reserved. Reprinted with permission.

UNITING GREAT THINKERS  
TO INSPIRE US ALL



F O U N D A T I O N  
**TRUDEAU**  
F O U N D A T I O N

Microfinancing can be highly beneficial in diminishing the vulnerability of the poorest while contributing towards their becoming autonomous and empowered, particularly for women who often are most greatly affected by poverty and inequality. Although microfinancing is not a panacea for the many problems of the poor in developing countries, it brings with it the freedom of choices and possibilities, which enables those who have the least to change their daily lives their and future.

Christian Girard, Trudeau Scholar 2005



© Christian Girard. Muhammad Yunus, founder of the Grameen Bank, greets Trudeau Scholar Christian Girard during a research visit to Bangladesh in July 2006. A pioneer of microfinancing, Professor Yunus was awarded the 2006 Nobel Peace Prize for his struggle against extreme poverty and marginalization. The two discussed issues related to microfinancing at the Grameen Bank's head office in Dhaka.



F O N D A T I O N  
**TRUDEAU**  
F O U N D A T I O N

[trudeaufoundation.ca](http://trudeaufoundation.ca)

The Pierre Elliott Trudeau Foundation  
1514 Doctor Penfield Avenue, 2<sup>nd</sup> Floor  
Montréal, Québec H3G 1B9 Canada  
Tel: 514.938.0001  
Fax: 514.938.0046  
E-mail: [tinfo@trudeaufoundation.ca](mailto:tinfo@trudeaufoundation.ca)

An independent and non-partisan Canadian charity, The Pierre Elliott Trudeau Foundation was created in 2002 with an original endowment of \$125 million from the Government of Canada as a living memorial to the former Prime Minister. Its fiscal year runs from September 1<sup>st</sup> to August 31<sup>st</sup>.

The Trudeau Foundation internally develops and maintains a confidential list for the dissemination of all of its documents, including this annual report. The Foundation will not give, trade or sell this list, in total or in part.

Charitable registration number: 895438919RR0001

# Word from the Chair

This year has seen an amazing array of research and public interaction emerging from the Trudeau Foundation activities. With the programmes now fully rolled-out and with our Founding President assuming the leadership of the University of British Columbia, the first chapter in the life of the Foundation comes to an end. And what a story is unfolding. The seeds planted by Stephen J. Toope are growing into a rich and vibrant community of some one hundred Trudeau Fellows, Scholars and Mentors whose focus is on the four themes of the Foundation: Human Rights and Social Justice, Responsible Citizenship, Canada and the World, and Humans and their Natural Environment.

In 2005-2006, the Foundation awarded five Fellowships to innovative and distinguished researchers, fifteen Scholarships to exceptional doctoral students and nine Mentorships to outstanding professionals. Their cutting-edge research and activities range from the planning of a first Indigenous Law Degree in Canada taught in a Canadian law school to marginalized groups of women in fisheries and rural communities; from operationalizing human security through international policy to the changing of roles and responsibilities in South Africa's AIDS struggle; from forms and forums of civic communications to the collaboration of parents and teachers in citizenship education for homeschooled children, to list but a few of our award-winners' varied interests in the social sciences and humanities.

The Foundation's Public Interaction Programme (PIP) is meant to build connections and to foster a fruitful dialogue between highly engaged scholars and policymakers in the arts community, business, government, the professions, and the voluntary sector. This year, the Foundation organized seventeen PIP events. In Paris, the *Territoires et Mémoires* workshop on memory and public spaces was organized in collaboration with UNESCO; in Toronto, a partnership with Theatre Direct focussed on a daylong theatre and arts education programme in which grade 10-12 students explored the themes and meaning of citizenship, democracy and social engagement; in Montréal, a shared interest in health policies offered members of the Trudeau Foundation, the Commonwealth Fund and the Canadian Health Services Research Foundation the opportunity to build long-term connections. A collaboration with Rights and Democracy brought together think tanks from across the country to discuss knowledge brokering in Canada. These are some of the exciting themes explored by the Trudeau Foundation at the heart of transformative debates in our society.



© Trudeau Foundation. Photo by Fotografika.

Just as inspiring, the discussions that took place at the first Trudeau Summer Institute held in June 2006 at Acadia University, Nova Scotia, showcased the research and activities of 60 Trudeau Fellows, Scholars and Mentors. And, always conscious of the need to engage a broader public, the Foundation held its third conference on public policy in Vancouver in November 2006 on *Muslims in Western Societies*, a highly successful event which brought together some 200 participants to discuss timely issues affecting national and international policymaking.

The Foundation's success lies in building partnerships throughout society, in maintaining a rigorous nomination and selection process, in offering a neutral ground for discussion and in building on the tremendous intellectual capacity of the Trudeau Community. We look forward to the next chapter in the life of the Foundation as we welcome Pierre-Gerlier Forest, our new President.

Roy L. Heenan, o.c.  
Chair of the Board

# Word from the President

I have the privilege to carry on the proud tradition of excellence established by my predecessor, Stephen J. Toope. His accomplishments in building this Foundation reflect his formidable talents in terms of development and communications. One of his greatest strengths lies in surrounding himself with talented and dedicated collaborators. These efforts have borne fruit, as eloquently testified by the spectrum of programmes and the rich diversity of people they have assembled. The audacious spark which fired the origins of the Trudeau Foundation, far from burning out, seems today even brighter, and more essential, as the torch is taken up by an ever-widening community.

What will it take to preserve this flame while ensuring the Foundation's progression over time? Here are some thoughts that came to mind during the first days of my mandate.

The mission of the Trudeau Foundation is to support research and reflection in the social sciences and humanities – to promote excellence, to encourage those who seek it and to reward those who achieve it. The Foundation challenges scholars as well as practitioners in public policy to address the great questions to which Prime Minister Trudeau devoted his life, both in and out of politics, as an academic, a lawyer and a statesman – encouraging creative endeavours that serve the public good. All of which will continue, as it should.

But the seminal knowledge resulting from the work we fund must resonate more widely in Canadian society and the world. Like other organizations similar to ours, be they institutes or foundations, we want all useful knowledge to not only penetrate, but to be taken up, in the places of decision making, for the greater benefit of all. This requires new means and methodologies to foster information exchange and the sharing of experience. It also demands an approach more attentive to the realities of collective action, within a spirit of authentic pluralism.

This approach applies equally to our global relations. The social sciences and humanities were never as "local" as one sometimes wishes to believe. From the outset, international exchanges among scholars have constituted one of the focal points of such disciplines as linguistics, political economics or anthropology – without taking into account an even older tradition among philosophers. For reasons which can escape no one, this dynamic is increasingly universal. Wherever one finds oneself in the world, it is possible to influence the production, transmission or utilization of knowledge. We all participate in a great universal conversation that transcends borders, not only of our nations, but also of knowledge and disciplines. The Foundation must now embrace this dynamic and place international partnerships and networks at the heart of its priorities and programming.

The non-partisan and independent nature of the Foundation is essential and will be sustained. Yet, I do not believe that it can call itself the Pierre Elliott Trudeau Foundation and not be concerned with social justice, the quality of public decision making, the integrity of collective debates, or the good workings of our institutions.



© Trudeau Foundation. Photo by Jean-Marc Carisse / Ottawa.

Admittedly, ours is a pluralistic community and will never speak with one voice, as a party or a lobby group might. But, if it welcomes and supports the most original thinkers, the most brilliant communicators, or the most innovative researchers, it is all with a view to making a mark in the public debate and to contributing to an informed dialogue among citizens. The value of the Trudeau Foundation is rooted as much in the ideas it nurtures and concrete actions it inspires, as in the scholarships and fellowships it awards!

Since its inception, the Foundation has sought to weave alliances, form coalitions and build networks to promote the development and wider use of rigorous and accessible knowledge. It is natural to want to continue in this way, and I will endeavour to honour all agreements binding us to our partners. However, we must now consider expanding our partnerships – in particular with the private sector, to support our projects of transformation, and to allow us to further examine our engagement in Canada and the world.

All of which may seem ambitious, and yet, it is only the next logical step in a vaster agenda aimed at bringing the Foundation to its full maturity. What more fitting legacy to a man who symbolized excellence and the innovative spirit? It is in keeping with Mr. Trudeau's vision of an open, mature and confident Canada.

I decided to make this my business, as the familiar saying goes, and commit myself to fulfilling this vision. Of course, fundamentally, it is the courage, perseverance and imagination of our community which will decide our shared future. Thank you for welcoming me among you.

Pierre-Gerlier Forest, Ph.D.  
President



# The Trudeau Foundation

The Pierre Elliott Trudeau Foundation is making a difference by building a critical mass of Canada's greatest thinkers and scholars in the humanities and the social sciences, and by linking them to policy makers in business, the arts, the voluntary sector, and government. Through its programmes, the Foundation

encourages emerging talent through the awarding of Trudeau Scholarships to the most talented doctoral students in Canada and abroad;

appoints distinguished Trudeau Fellows and Mentors for their knowledge and wisdom to build an intellectual community supporting the work of the Scholars;

creates and maintains an international network of Trudeau Fellows, Scholars, and Mentors.

Pierre Trudeau believed that the life of the mind was best fed by strong engagement with life in the community. His goal was the cultivation of the committed, inquiring and informed citizen. He sought to further the Canadian identity through education, reasoned debate and self-awareness. He also believed that a mature and confident Canada could make outstanding contributions to the wider world.



© Photo by Ken Caine. Alfred Taniton, an Aboriginal Elder in the Northwest Territories, helps Trudeau Scholar Ken Caine explain to the community the importance of a good management plan for Great Bear Lake, one of the largest and most pristine lakes in the world.

# The Programme Themes

The programmes of the Foundation focus on four themes that shaped the life and career of Pierre Trudeau and give voice to a wide variety of perspectives in domestic and international contexts.

## HUMAN RIGHTS AND SOCIAL JUSTICE

The pursuit and entrenchment of civil, political, economic and social rights was a major achievement of the 20<sup>th</sup> century. Today, fundamental debate continues on issues of diversity and inclusion, fairness, substantive equality, and tolerance. *Where have we failed to uphold the human rights of particular groups or individuals? How do societies built on the contributions of diverse peoples, with shifting patterns of migration, generate inclusively shared commitments to human rights and social equality?*

## RESPONSIBLE CITIZENSHIP

Citizens are not merely people with rights. They are individuals with a capacity and responsibility to influence, build and transform their communities, their countries, and global society. *What does it mean to be involved in the life of the community, and how can that involvement be facilitated through the activities of governments, corporations, civil society organizations, and other social groups and movements?*



## CANADA AND THE WORLD

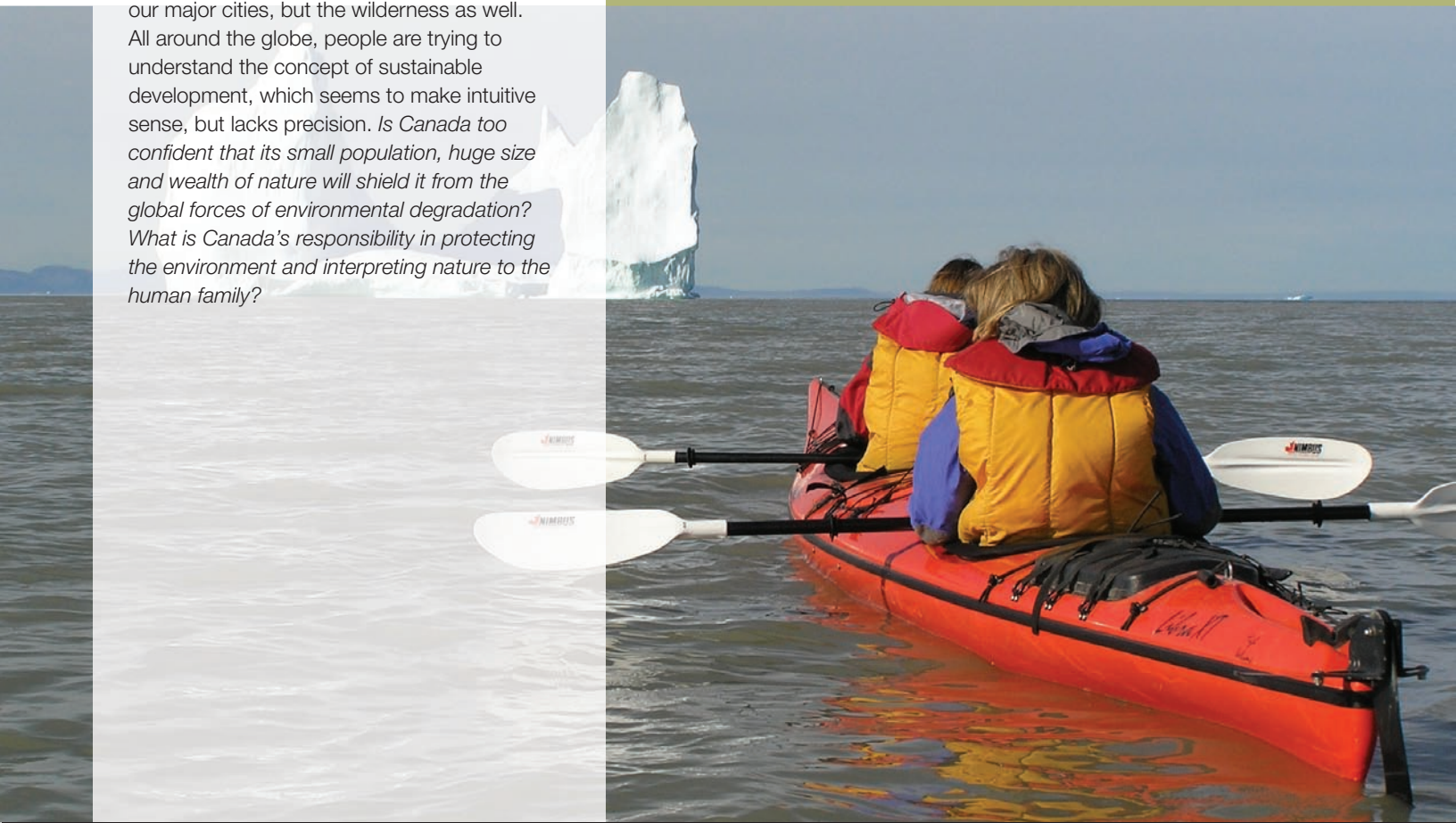
Like all participants in global society, Canadians have a mutual responsibility for the welfare of all the world's peoples. Canada has a history of promoting human rights and the peaceful resolution of conflict, but that tradition may need reinforcement or redefinition. *Considering Canada's wealth per capita, how do Canadians relate to the wider world of states, international organizations and transnational groups? Are there unique Canadian values, or traits of our society, that we can constructively promote and share?*



## HUMANS AND THEIR NATURAL ENVIRONMENT

We are blessed with a bounteous endowment of natural beauty and natural resources. Yet environmental stresses affect not only our major cities, but the wilderness as well. All around the globe, people are trying to understand the concept of sustainable development, which seems to make intuitive sense, but lacks precision. *Is Canada too confident that its small population, huge size and wealth of nature will shield it from the global forces of environmental degradation? What is Canada's responsibility in protecting the environment and interpreting nature to the human family?*

© Photo by Peter Moszynski, International Campaign to Ban Landmines (ICBL). Demining in Sudan. Canada spearheaded binding international law, the 1997 *Mine Ban Treaty*, signed by 155 countries. It has been ratified by 152 countries to date.



© Photo by Dave Reid, Polar Seas Adventures. Sea kayaking in Pond Inlet, Nunavut. Trudeau Scholar Emma Stewart, seen from the back in a kayak, explores from the community perspective how to achieve tourism development in the northern reaches of Canada that is both sustainable and acceptable to local communities.

# THE PROGRAMMES

The Trudeau Fellowships, Scholarships and Mentorships are unsolicited awards. Canadian and foreign award winners are selected through a rigorous nomination and selection process described in detail on the Foundation's website ([trudeaufoundation.ca](http://trudeaufoundation.ca)). The Foundation does not accept individual applications.

## Trudeau Fellows

By providing Fellowships to innovative and distinguished Canadian researchers, Scholarships to gifted doctoral students and Mentorships to outstanding professionals in the humanities and social sciences, the Foundation is investing in two key areas of strategic importance to Canada's growth and well being: bright and caring people committed to providing inspired leadership; and the world of creativity and ideas shaping positive change.

### SEEKING OUT THE FINEST THINKERS IN ALL DISCIPLINES OF THE HUMANITIES AND SOCIAL SCIENCES

Up to five Trudeau Fellows are chosen each year in recognition of outstanding achievement, innovative approaches to issues of public policy and commitment to public engagement. The Foundation provides support for Fellows to make extraordinary contributions in their fields through leading-edge research and creative work. As the Trudeau Fellows Programme grows, the Fellows will build a network of imaginative people working together from a variety of perspectives to address fundamental social issues.

The Trudeau Fellowship prize is \$150,000 paid over three years, with an additional \$25,000 per year available for approved travel and networking expenses associated with events and joint projects undertaken within the framework of the Foundation's programmes.



© Trudeau Foundation. Photo by Michel Hardy-Vallée. Trudeau Fellows Janice Stein and Daniel Weinstock enjoy a moment with former Foundation President Stephen J. Toope at the conference on *Muslim in Western Societies*.

© Trudeau Foundation. Trudeau Fellow Jane Jensen at the Summer Institute in June 2006 at Acadia University.



## TRUDEAU FELLOWS 2006

Constance Backhouse	Distinguished Professor and University Research Chair in Law	University of Ottawa
John Borrows	Professor, Law Foundation Chair in Aboriginal Justice and Governance	University of Victoria
Jocelyn Létourneau	Professor, Canada Research Chair in Contemporary Political History and Economy in Quebec	<i>Université Laval</i>
Barbara Neis	Professor of Sociology	Memorial University
Jennifer Welsh	Professor of International Relations	University of Oxford

## TRUDEAU FELLOWS 2005

George Elliott Clarke	E.J. Pratt Professor, Department of English	University of Toronto
Jane Jenson	Professor, Canada Research Chair in Citizenship and Governance Department of Political Science	<i>Université de Montréal</i>
Will Kymlicka	Professor, Canada Research Chair in Political Philosophy	Queen's University
Margaret Lock	Marjorie-Bronfman Professor, Social Studies of Medicine	McGill University
Philippe Poullaouec-Gonidec	Professor, <i>École d'architecture de paysage</i> ; holder and co-founder of the Chair in Landscape and Environmental Design; UNESCO Chair in Landscaping and Environment	<i>Université de Montréal</i>

## TRUDEAU FELLOWS 2004

Ann Dale	Professor, Canada Research Chair on Sustainable Community Development, Science, Environment and Technology Division	Royal Roads University
Roderick A. Macdonald	F.R. Scott Professor of Constitutional and Public Law, Faculty of Law	McGill University
Rohinton Mistry	Writer, Governor-General's Literary Award Winner	
Donald J. Savoie	Executive Director, Canadian Institute for Research on Regional Development; Clément-Cormier Chair in Economic Development and Professor of Public Administration	University of Moncton
Daniel M. Weinstock	Professor, Canada Research Chair in Ethics and Political Philosophy, Department of Philosophy, Director of Ethics Research Centre	<i>Université de Montréal</i>

## TRUDEAU FELLOWS 2003

Janice Stein	Belzberg Professor of Conflict Management and Negotiation, Department of Political Science, Director of the Munk Centre for International Studies	University of Toronto
Danielle Juteau	Professor, Department of Sociology	<i>Université de Montréal</i>
David Ley	Professor, Canada Research Chair in Geography	University of British Columbia
James Tully	Distinguished Professor of Political Science, Law, Indigenous Governance and Philosophy	University of Victoria



25 August 2006

Roy L. Heenan, Chair  
Board of Directors  
The Pierre Elliott Trudeau Foundation

Dear Mr. Chair,

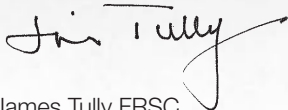
As one of the first four Trudeau Fellows whose three-year fellowships have come to an end, I would like to express my profound gratitude to you and the Board for the opportunity to be a Fellow of the Trudeau Foundation. The Fellowship has been a unique and invaluable experience for me.

The Centre of gravity of the Trudeau Foundation experience is the various meetings among Scholars, Mentors, Fellows and the public that the Foundation so generously organizes. In addition, connections are made at these meetings and they lead to related communities of discussion of the four themes of the Foundation among various groups. Of course, the networks with other Fellows are invaluable. But, I have learned the most from the discussions I have had the honour to participate in with the Trudeau Scholars. Their commitment to the highest quality of academic research oriented to the great practical problems facing us has been both edifying and inspiring for me, giving me great faith and hope for the future of Canadian public life in these dark times. From the outside these relations between Fellows and Scholars are probably seen as mentor-protégé relations, but, from the inside this is not the case at all. These are genuine relations of mutual learning and reciprocal elucidation, where, at one moment you are the teacher and at the other you are the student. The relationships I have established with many scholars will, I am sure, last for years to come.

I am also immensely grateful for the support that the Foundation, through the Fellowship, has given to my own research. The Fellowship has made it possible for my university, the University of Victoria, to hire Canadian post-doctoral students to teach my undergraduate courses on three occasions, giving the post-doctoral student the much-needed experience and financial support as he or she makes the transition to a full-time position. This in turn enabled me to open up a whole new area of research and teaching in political philosophy and public affairs that I simply would not have been able to do if I did not have the time to devote to it. As a result, these have been the most productive years of my career in terms of new research, publications and public speaking in North America and Europe. Thanks also to the Fellowship, I have been able to hire a number of brilliant graduate students to assist me in my research, and to introduce them to this new field, which in turn has helped them in their own research. In this way, the Foundation supports a broad network of graduate students and young academics, beyond the Scholarship program. This is another wave of the ripple-effect of the Trudeau Foundation dialogue.

Finally, I am thankful for the responsibility offered to me, as one of the first Fellows, to work with the Foundation in its early years in developing its programs, internal sessions, public events, interviewing scholars, giving advice to the President, and having a small say in defining the profile of the Foundation. I believe that the Foundation has developed into a community-of-dialogue, within the Foundation and its networks, and with the larger Canadian public sphere through its public events, that manifests, in a concrete and exemplary fashion, Pierre Trudeau's ideal of democratic responsibility.

Yours sincerely,



James Tully FRSC  
UVIC Distinguished Professor  
Trudeau Fellow



© Trudeau Foundation. Photo by Bettina B. Cenerelli. Trudeau Fellow James H. Tully learning from Trudeau Scholar Dawnis Kennedy as they discuss her thesis *Rekindling the Fire Within: Working with or between Anishinabe and Canadian Law*.

# Trudeau Scholars

## ENCOURAGING EMERGING TALENT BY AWARDING SCHOLARSHIPS TO THE MOST TALENTED DOCTORAL STUDENTS IN THE HUMANITIES AND SOCIAL SCIENCES

Up to 15 Trudeau Scholarships are awarded each year to support doctoral candidates pursuing research of compelling present-day concern, touching upon one or more of the four themes of the Foundation. Trudeau Scholars are highly gifted individuals who are actively engaged in their fields and expected to become leading national and international figures.

The Trudeau Foundation Doctoral Scholarship is tenable for up to four years. The stipend is \$35,000 per year, which is intended to cover the cost of tuition and reasonable living expenses. An additional \$15,000 per year is available to support research-related travel, and to cover networking expenses associated with events and joint projects undertaken within the framework of the Foundation's programmes.

Trudeau Scholars are encouraged to work with Trudeau Mentors and Fellows. Interaction with the Trudeau community, non-academic spheres and the general public is an important element of the Trudeau Scholars programme.



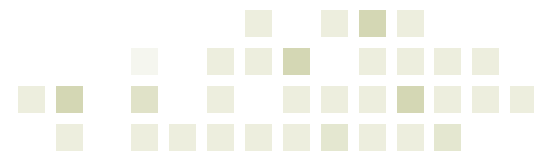
© Trudeau Foundation. Photo by Michel Hardy-Vallée. Trudeau Scholars Jason Luckerhoff and Christine Brabant enjoying a health break at the 2006 Trudeau Conference.



© Trudeau Foundation. Photo by Michel Hardy-Vallée. Trudeau Scholar Pierre-Hugues Verdier questioning panellists at the *Muslims in Western Societies* conference. Mr. Verdier is interested in extraterritorial jurisdiction and customary International Law.

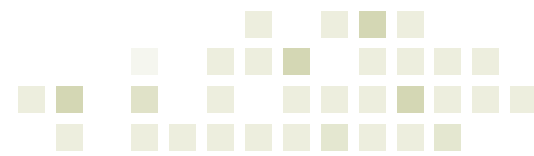
NAME	UNIVERSITY	PROGRAMME OF STUDY	DOCTORAL DISSERTATION OR POST-DOCTORAL PROJECT
Allard, Caroline	<i>Université de Montréal</i>	Philosophy	The Foundations of Moral Responsibility of Government and Private Sector Actors in Matters of Global Social Justice
Ananny, Michael	Stanford University	Communication	Forms and Forums for Civic Communication
Aunio, Anna-Liisa	McGill University	Sociology	Negotiating Global Change: The Transnational Environmental Movement
Batongbacal, Jay	Dalhousie University	J.S.D. (Law)	Coastal Communities and Ocean Energy Resource Developments: Advancing the Principle of Participatory Decision-Making in National and International Law
Bélair, Catherine	<i>Université Laval</i>	Anthropology	Hunger in Northeastern Brazil: The identity of Brazilian women, altruism and the culture of assistencialism
Boyd, David R.	University of British Columbia	Management and Resource Environmental Studies	The Constitutional Right to a Clean and Healthy Environment
Boyd, Jillian	University of Toronto	S.J.D. (Law)	Competing Claims to Equality: Inter-Minority Conflict in Equality Jurisprudence and Theory
Brabant, Christine	<i>Université de Sherbrooke</i>	Education	Citizenship Education for Homeschooled Children: Collaborative Research with Parent-teachers
Brady, Marie-Joie	University of Ottawa	Political Studies	A Political Theory of Foundation: Friendship, Hospitality and Intercultural Conflicts in Canada

# TRUDEAU SCHOLARS



NAME	UNIVERSITY	PROGRAMME OF STUDY	DOCTORAL DISSERTATION OR POST-DOCTORAL PROJECT
Caine, Ken	University of Alberta	Rural Sociology	Beyond Co-Management? Understanding Community-Based Resource Management in Deline, NWT, Canada
Caron, Caroline	Concordia University	Communications Studies	The Feminine Press: An Analysis of Reception
Chan, Kevin	Harvard University	Public Health	Informal Sector Providers and their Contributions to Health in Rural China
Chazan, May	Carleton University	Geography	Changing Roles and Responsibilities in South Africa's AIDS Struggle: Canadian Responses and Local Mobilization
Christoffersen-Deb, Astrid	University of Oxford	Social Anthropology	Coming into being: Recognizing personhood in the context of reproductive technologies and stem cell research
Davison, Colleen M.	University of Calgary	Community Health Sciences	Re-Framing Aboriginal School Drop-out: Examining Patterns of Disengagement and Resiliency in Northern Canada
Doerr-MacEwen, Nora	University of Waterloo	Planning	Strategies to Minimize the Environmental Impacts of Pharmaceuticals and their Metabolites
Finkler, Lilith	Dalhousie University	Interdisciplinary	Community Opposition to Mental Health Facilities
Fournier, Pascale	Harvard University	S.J.D. (Law)	The Legal Dualities of Muslim Women in Constitutional Liberal States
Frank, Alette K.	University of British Columbia	Geography	A New Story for the Future: Storytelling to Combine Technical and Non-Technical Approaches to Sustainability
Gagné, Julie	<i>Université Laval</i>	History	Historians, Filmmakers and the Traumatic Colonial Experience of Belgium and the Congo
Garcia, Margarida	<i>Université du Québec à Montréal</i>	Sociology	Human Rights and Obstacles to Innovation in Canadian Criminal Law
Gibson, Ginger	University of British Columbia	Mining Engineering Applied Sciences	Vulnerability and Resilience in Aboriginal Communities: Mining as a change agent in the Northwest Territories
Gill, Rajdeep Singh	University of British Columbia	Interdisciplinary	Creativity, Ethics and Social Justice within Indigenous Paradigms
Girard, Christian	<i>Université de Montréal</i>	Planning	How Can Microcredit Reduce Extreme Poverty? A Comparison of Bangladesh and Senegal
Helps, Lisa	University of Toronto	History	The Changing Mood of the Needs of the Country: Vagrancy and Homelessness at the Edge of the West, Canada and the United States in the Twentieth Century and Beyond
Hennessy, Kate	University of British Columbia	Anthropology	Digital Technology, Repatriation, and Revitalization in Northern Athapaskan Communities
Huish, Robert	Simon Fraser University	Geography	The Latin American School of Medicine: Popular Health Provision from the Classroom to the Community
Kean, Robert Wilfred	Dalhousie University	Sociology	The Discourse of Development in Newfoundland and Labrador
Kelly, Fiona	University of British Columbia	Law	Protecting the Children of Non-traditional Families: the Legal Recognition of Lesbian and Gay Parenting Relationships
Kennedy, Dawnis	University of Toronto	Law	Rekindling the Fire Within: Working with or between Anishinabe and Canadian Law
Kysela, Alenia	University of Toronto	Anthropology	HIV/AIDS and Corporate Engagement : Studying Through Global Health Policy
LaBoucane-Benson, Patti-Ann	University of Alberta	Human Ecology	Aboriginal Family Resilience: Promoting Cultural Survival and Community Health
Lapointe, Alexis	<i>Université de Montréal</i>	Philosophy	Democracy and the Politics of Memory

# TRUDEAU SCHOLARS



NAME	UNIVERSITY	PROGRAMME OF STUDY	DOCTORAL DISSERTATION OR POST-DOCTORAL PROJECT
Lavell-Harvard, D. Memee	University of Western Ontario	Education	Success at any Cost: A Study of Successful Aboriginal Academics
Leckey, Robert	University of Toronto	S.J.D. (Law)	Law's Understanding of Individuals
Luckerhoff, Jason	<i>Université Laval</i>	Communication and Sociology	The Mediatization of the Value of Culture: A mediatization of distinction?
Mendelsohn, David	McGill University	Islamic Studies	Two Cultures: One Land
Milner, James	University of Oxford / University of Toronto, Munk Center for International Studies	Development Studies	Host State Security, Burden Sharing and Refugee Protection in Africa / African States and Refugee Policies
Mundorff, Amy Z.	Simon Fraser University	Forensic Anthropology	World Trade Center Processes Involved in Identifying Highly Fragmented Human Remains
Nayak, Prateep	University of Manitoba	Natural Resources and Environmental Management	Community-Based Management and Social Justice in Chilika Lagoon, Orissa, India
Nichols, Robert Lee	University of Toronto	Political Science	The Promise of Language
Nimubona, Alain-Désiré	<i>HEC Montréal</i>	Applied Economics	The Contribution of the Environmental Services Industry to Environmental Policymaking
Owen, Taylor	University of Oxford	Geography	Operationalizing Human Security: from local vulnerability to international policy
Pollock, Rebecca	Trent University	Canadian Studies	Local Knowledge and Landscape Governance: Experience from Three Canadian Biosphere Reserves
Pouliot, Vincent	University of Toronto	Political Science	The Sociology of International Peace: The Practice of Diplomacy in the Construction of a Russian-Atlantic Security Community
Rideout, Karen	University of British Columbia	Land and Food Systems	Nutrition Security in a Globalized Food System
Saucier, Louis-Joseph	<i>Université du Québec à Montréal</i>	Sociology	<i>Homo velocitas</i> , cult of urgency and immediacy: sociological analysis of the rapid development of speed-based temporality in the changing relationship with time in contemporary Western civilization
Schwartz, Meredith	Dalhousie University	Philosophy	Individual Responsibility and Preventive Medicine: Ethics, Genetics and the Asymptomatic ill
Spiegel, Samuel	University of British Columbia	Interdisciplinary	The Political Ecology of the Global Gold Rush: Poverty and Development in African Mining Communities
Stanley, Anna	University of Guelph / <i>Université Laval</i>	Human Geography and Environmental Resource Geography	An Evaluation of In/Justice in Canada's Nuclear Fuel Waste Management Discourse / Collaborative Uranium Oral History Project
Stewart, Emma J.	University of Calgary	Human Geography	Community Responses to Tourism Development in the Canadian Arctic
Thakkar, Sonali	Columbia University	English and Comparative Literature	Writing Atrocity: Culture, Memory and the Law
Thériault, Sophie	<i>Université Laval</i>	L.L.D. (Law)	The Feeding Ground of the Inuit: Land Rights and Food Security in the Arctic
Verdier, Pierre-Hugues	Harvard University	S.J.D. (Law)	Extraterritorial Jurisdiction and Customary International Law: A Reappraisal
Webber, Grégoire	University of Oxford	Law	Canadian Constitutional Culture: The Idea of Justification

# Trudeau Mentors

## LINKING TRUDEAU SCHOLARS WITH CREATIVE AND OUTSTANDING PROFESSIONALS IN A PRACTICAL, HIGHLY INDIVIDUALIZED LEARNING EXPERIENCE

Up to 12 Trudeau Mentors are appointed each year in recognition of their ability to provide outstanding policy analysis and implementation in non-academic fields within the humanities and social sciences: the arts, business, government, the professions and the voluntary sector. While recognizing that the Scholar's university-appointed supervisor has full responsibility for the direction of the student's dissertation, the Mentor offers the Scholar the benefit of his or her wisdom, opens a new world of practical experience, and provides access to coveted connections. Mentors also engage actively in the evolving Trudeau Foundation community.

Mentorships are tenable for 18 months with an honorarium of \$20,000. An additional \$15,000 is available to Mentors throughout the mandate to cover approved travel and networking expenses associated with events and joint projects undertaken within the framework of the Foundation's programmes.



© Trudeau Foundation. Photo by Michel Hardy-Vallée. February 2006 Mentors-Scholars Meeting, Montréal – Trudeau Mentor David Morley, Chief Executive Officer of Save the Children Canada, shares his thoughts on reaching out to policy makers by grounding advocacy in reality. Also seen in the photo are Trudeau Scholars Alette Frank and Alain-Désiré Nimubona.



© Trudeau Foundation. Photo by Michel Hardy-Vallée. February 2006 Mentors-Scholars Meeting, Montréal – Trudeau Mentor Raymond Chrétien listens to Trudeau Scholar Rebecca Pollock as she relates her work on UNESCO Biosphere Reserves in Canada and conveys her passion for creative leadership in the field of environment and sustainable development.

## TRUDEAU MENTORS 2006

Margaret Catley-Carson	Chair, The Global Water Partnership
Raymond Chrétien	Strategic Law Advisor; Chairman of the Board of the Centre for International Studies and Research at the <i>Université de Montréal (CÉRIUM)</i>
Arthur John Hanson	Chair of the CBAC Working Party on Biotechnology, Sustainable Development and Canada's Future
Frank Iacobucci	Former Justice of the Supreme Court of Canada; Chairman, Torstar Corporation
Donald Johnston	Former Secretary General, OECD (until April 2006)
Gregory P. Marchildon	Canada Research Chair in Public Policy and Economic History, University of Regina
David Morley	Chief Executive Officer of Save the Children Canada
Stephanie Nolen	Author and journalist ( <i>The Globe and Mail</i> )
Sheila Watt-Cloutier	Chair of the Inuit Circumpolar Conference (until July 2006)

## Trudeau Mentor Alumni

- Louise Arbour
- Allan Blakeney
- Elizabeth Dowdeswell
- Yves Fortier
- Michael Harcourt
- Paul Heinbecker
- Irshad Manji
- Judith Maxwell
- Elizabeth May
- Morris Rosenberg
- Roméo Saganash
- Jeffrey Simpson
- Ken Wiwa

# Public Interaction Programme (PIP)

Investing today in a dialogue on crucial societal issues will not only help Canada nurture a prosperous, technologically and scientifically advanced society, it will help it become a creative and successful society in all of its dimensions. One that offers its citizens not only wealth but quality of life, hope and optimism to face what lies ahead.



Foundation President Stephen J. Toope spoke at the University of Havana in February 2006 on "Difference, Interdependence and Self-determination" on the occasion of the 30<sup>th</sup> anniversary of the Canadian Prime Minister's visit to Cuba. (l to r: the Cuban Vice Minister of Foreign Affairs, Stephen J. Toope, Juan Vela Valdes, Rector of the University of Havana, Alexandra Bugailiskis, Canadian Ambassador to Cuba, and Alexandre Trudeau, Foundation Board Member).

## THE IMPORTANCE OF ENGAGING A BROADER PUBLIC IN A FRUITFUL DIALOGUE

The Foundation launched the Public Interaction Programme in 2004-2005, formerly known as the Academic Interchange and Public Engagement Programme or 'AIPE'. This fourth programme brings together all Trudeau award winners – Fellows, Scholars and Mentors – to generate informed and lively debates on major issues of public policy affecting Canadians and global society. The Foundation is building its own community of creative and critical thinkers while providing ways for them and the wider public to work together to generate and communicate ideas that matter.

PIP comes to life through five major annual events – the Trudeau Conference, the Trudeau Fellows meeting, the Trudeau Scholar-Mentor meeting, the Trudeau Scholars Workshop, and the Trudeau Summer Institute. In addition, members of the Trudeau Community are encouraged to organize events linked to one or several of the Foundation themes with a view to generating a richer public debate on important societal issues.

But that is not enough. The Foundation must create opportunities for engagement with a broader public. This in turn leads to a better informed citizenry, new ideas, and heightened opportunities for democratic participation.

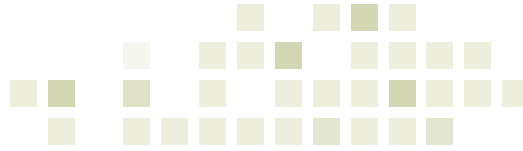


© Trudeau Foundation. Photo by Bettina B. Cenerelli. Participants at the roundtable discussion on health policy organized by Deputy Minister of Health Morris Rosenberg (Mentor) in collaboration with Health Canada.

## FIRST TRUDEAU SUMMER INSTITUTE

The first Trudeau Summer Institute was held at Acadia University, in Nova Scotia. This week-long gathering in June 2006 enabled some 60 Trudeau Fellows, Mentors and Scholars to showcase their research and activities with a focus on Multiculturalism and Citizenship, Canada and the World, Aboriginal Issues, Public Health, and the Environment.

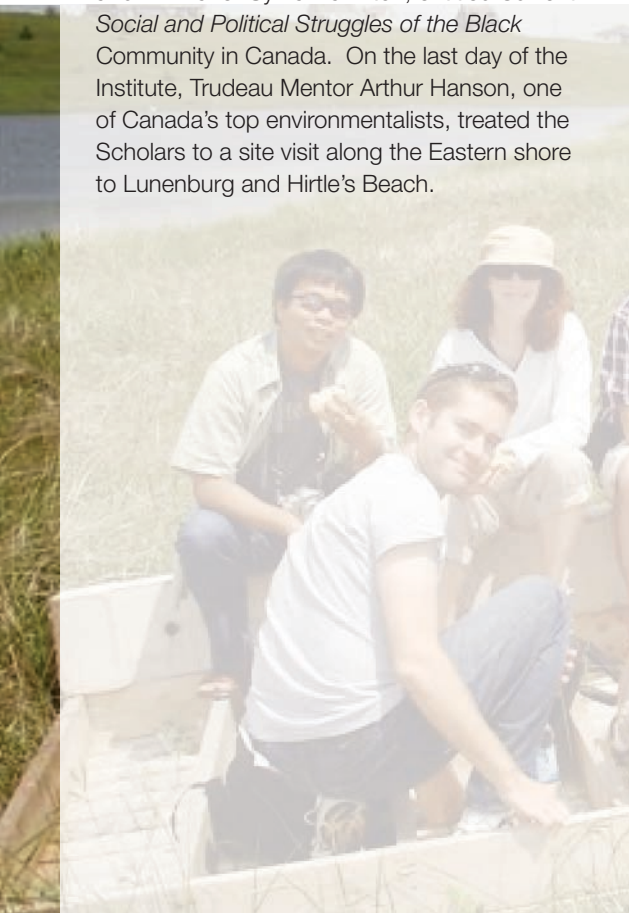
Beyond the plenary sessions and workshops, the Foundation invited guest speakers, organized site visits, and added a touch of the arts to stimulate dialogue and interaction. The event was launched with a presentation by Brian Lee Crowley, the President of the Atlantic Institute of Market Studies, who spoke on regional development in the Maritimes. To celebrate the Institute's location in the land of Évangéline, Acadian playwright Antonine Maillet, storyteller extraordinaire, gave an inspired lecture on the history of her people, entitled *Acadia, North America's Eldest and Youngest Daughter*, followed by a site visit to Grand Pré. Later in the week, Trudeau Fellow George Elliott Clarke organized a roundtable discussion with activist Burnley 'Rocky' Jones and filmmaker Sylvia Hamilton, entitled *Current Social and Political Struggles of the Black Community in Canada*. On the last day of the Institute, Trudeau Mentor Arthur Hanson, one of Canada's top environmentalists, treated the Scholars to a site visit along the Eastern shore to Lunenburg and Hirtle's Beach.



© Trudeau Foundation. Photo by Michel Hardy-Vallée. Former Supreme Court Judge and Trudeau Mentor Frank Iacobucci with Trudeau Scholars (l to r) Grégoire Webber, Michael Ananny, Alexis Lapointe and Amy Mundorff during a workshop on *Multiculturalism and Citizenship*.



© Christine Brabant. Antonine Maillet shares wonderful stories of the Acadian people with Summer Institute participants during a site visit of Grand Pré, Nova Scotia.



© Art Hanson. Trudeau Scholars enjoying lunch at Hirtle's Beach, Nova Scotia during a Summer Institute site visit organized by Trudeau Mentor Art Hanson, who shared his knowledge of the region's ecosystems.

## THIRD TRUDEAU CONFERENCE ON PUBLIC POLICIES: *MUSLIMS IN WESTERN SOCIETIES*

The third annual Trudeau Conference on Public Policy, *Muslims in Western Societies*, was held in Vancouver from 16 to 18 November 2006. In light of international events over the last five years, and especially since Spring 2006 in Canada, this theme was both timely and relevant. To ensure balance in the discussions taking place during plenary and working group sessions, some of the best creative minds on this topic from Canada and the world were invited to share their views. The dialogue acknowledged the international and historical contexts, and continuing conflicts, but centered mostly on themes that related specifically to the relationships between Muslims and other citizens and residents within western societies. These themes were *Religious Beliefs, Secularism and the State; Immigrant Societies, Cultural Memory and Cultural Change; The Multicultural Challenge; Muslim Women in Western Societies; and Muslims, Political Violence and the Security Establishment*.

In advance of the Conference, the Foundation commissioned Environics Research Group to undertake a survey to address Canadians' attitudes towards immigration in general, and Muslims and the religion of Islam in particular. Survey results were reported throughout Canada, in Europe and in the Middle East, enabling the Foundation to reach out to a broader public.

Canada via Kabul, a special presentation by the Aga Khan Trust for Culture (AKTC) in collaboration with the Aga Khan Foundation Canada shed light on the ongoing conservation and development work in Kabul and Herat to explore the role and loss of culture in recent years, and the particular challenges facing Afghans as they recover from decades of conflict. Participants were also treated to a spectacular musical performance featuring Afghanistan's rich traditions.

Some 200 participants returned to their own communities and networks to pursue the dialogue and to transform it into sound policymaking.



© Trudeau Foundation. Photo by Michel Hardy-Vallée. Guest speaker Tariq Ali greets participants.



© Trudeau Foundation. Photo by Michel Hardy-Vallée. Dr. Frederick H. Lowy, Interim President of the Foundation, with Eleanor Wachtel, Chair of *Islam, Secularism and the Writer*.

© Trudeau Foundation. Photo by Michel Hardy-Vallée. Afghan musical performance with (l to r) Abdullah Kaacemy, Vaheed Kaacemy, and Nasir Ahmad.

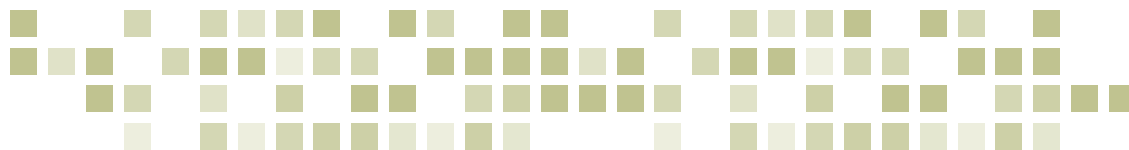




# Calendar of Public Interaction Events

SEPTEMBER 2005 - AUGUST 2006

DATE AND LOCATION	EVENT
9-10 September, Liu Institute, Vancouver	Conference on Global Citizenship, in collaboration with the Liu Institute and the Walter and Duncan Gordon Foundation.
15-16 September, Munk Centre, Toronto	Roundtable discussion on Nuclear Waste Management; organised by Elizabeth May (Mentor) and Anna Stanley (Scholar), in collaboration with the Sierra Club of Canada
18 October, Ottawa	Roundtable discussion on health policy organised in collaboration with Health Canada and its Deputy Minister Morris Rosenberg (Mentor).
9-10 November, Glendon College, Toronto	Trudeau Scholars' Workshop on Aboriginal Studies with an opening lecture by Roméo Saganash (Mentor)
10-12 November, Glendon College, Toronto	Annual Trudeau Conference, Responsibilities of Citizenship and Public Service, organised in collaboration with the Institute for Research on Public Policy (IRPP)
25-27 November, Ottawa	Trudeau Scholars assisted the Canadian Policy Research Network (CPRN) in the planning and implementation of the Youth Dialogue and Summit Conference
10 February 2006, Cuba	Foundation President Stephen J. Toope gave speech on Difference, Interdependence and Self-determination at the University of Havana
16-17 / 20-21 February, Montréal	Mentors-Scholars meeting; combined with a Trudeau Scholars Workshop
30-31 March, Paris	Seminar/Scholars' Workshop: <i>Territoires et Mémoires</i> , organised by Philippe Poullaouec-Gonidec (Fellow) in partnership with UNESCO
31 March and 3-7 / 10-13 April, Toronto	Presentation of "The Demonstration" on the meaning of citizenship and community, democracy and social engagement in partnership with Theatre Direct Canada
24-28 April, <i>Université Laval</i> , Québec	French as a second language class
2 May, Trudeau Foundation, Montréal	Roundtable discussion on health issues with the Harkness Fellows, organised in collaboration with the Canadian Health Services Research Foundation and the Commonwealth Fund
11-12 May, Trudeau Foundation, Montréal	Think Link VI, conference on knowledge brokering, in collaboration with Rights & Democracy
15-19 May, McGill University, Montréal	Beyond the Access to Justice workshop organized by Roderick Macdonald (Fellow) as part of the ACFAS Conference
18-21 May, University of Victoria	Workshop on Aboriginal Studies organised by Sophie Thériault, Anna Stanley and Robert L. Nichols (Scholars)
4-8 June, Toronto	Reform of the United Nations workshop organized by Stephen J. Toope, Paul Heinbecker (Mentor) and Janice Stein (Fellow) as part of the International Law Association Conference
10-17 June, Acadia University, Wolfville	Trudeau Foundation Summer Institute



# Governance

*What is right? What is just? What is for the public good?* These difficult, age-old questions are at the heart of democratic life and of the essence in finding sustainable solutions to move Canada forward as a nation. By creating concrete connections between the private sector, the public sector and academia that do not grow on their own, the Foundation facilitates the merging of scientific and technological innovation with knowledge from various areas of humanistic and social studies – bioethics, geography, history, the law, literature, politics, sociology, among others.



© Trudeau Foundation. Photo by Michel Hardy-Vallée. Board Member Milton Wong (r) at the conference on Muslims in Western Societies, which he helped organize.



© CIGI. Board Members Louise Fréchette (l) and Chaviva Hošek (r) accept the IGLLO Community Partner Award 2006 on behalf of the Foundation from CIGI Executive Director, John English. This marked the official launch of the Foundation's website on the Centre for International Governance Innovation's IGLLO platform, a partnership which enables the Foundation to retain its individual identity while providing many more features of interconnectivity to develop its virtual community at a much lower cost.

## THE BOARD

The Trudeau Foundation is governed by a distinguished, independent and pan-Canadian Board of Directors. During fiscal year 2005-2006, the Board met on two occasions. Board Members serve for renewable terms of two years.

- **Me. Roy L. Heenan\***  
Chair of Heenan Blaikie LLP and Chair of the Trudeau Foundation Board of Directors
- **The Hon. William G. Davis**  
Retired; former Premier of Ontario
- **Mr. Paul Desmarais Jr**  
Chairman and Co-Chief Executive Officer of Power Corporation of Canada
- **Dr. Louise Fréchette**  
Distinguished Fellow of the Centre for International Governance Innovation and former Deputy Secretary-General of the United Nations
- **Mr. Alexander Himelfarb**  
Ambassador of Canada to the Italian Republic
- **Dr. Chaviva Hošek\***  
President of the Canadian Institute for Advanced Research
- **Dr. Robert Lacroix**  
Professor and former Rector of the *Université de Montréal*
- **The Hon. Marc Lalonde**  
Counsel in international commercial arbitration; former Federal Minister of Finance
- **Dr. Paule Leduc**  
Retired; past Rector of the *Université du Québec à Montréal*
- **Dr. Martha Piper**  
Professor and former President of the University of British Columbia
- **The Hon. Robert Rae**  
Former Premier of Ontario
- **Dr. Marc Renaud**  
Former President of the Social Sciences and Humanities Research Council
- **Dr. Sean E. Riley**  
President of St. Francis Xavier University
- **Mr. Alexandre Trudeau\***  
Documentary filmmaker
- **Mr. Milton K. Wong**  
Chair of HSBC Asset Management Canada Inc.

\*Denotes membership on the Executive Committee of the Board.

# The Members

Members of the Trudeau Foundation, a remarkable group of Canadians from many walks of life, provide general oversight for the Foundation. They meet once a year at an Annual General Meeting; in 2005-2006, Members met in November 2005 in Toronto. Although they have no direct administrative authority, except in the appointment of auditors and the selection of new Board Members, their guidance is invaluable.

- **Ms. Patricia E. Bovey** (Winnipeg)
- **Mr. Dennis M. Browne** (St John's)
- **Mr. James A. Coutts** (Toronto)
- **The Hon. William G. Davis** (Toronto)
- **Ms. Carolina Gallo-La Flèche** (Montréal)
- **Justice Eileen E. Gillese** (Toronto)
- **Mr. Jacques Hébert** (Montréal)
- **Me. Roy L. Heenan** (Montréal)
- **Me. Louise Houle** (Montréal)
- **Mr. Edward Johnson** (Montréal)
- **The Hon. Marc Lalonde** (Montréal)
- **Dr. Joseph MacInnis** (Toronto)
- **Me. Bruce McNiven** (Montréal)
- **Mr. Robert W. Murdoch** (Salt Spring Island)
- **Mr. Patrick Pichette** (Montréal)
- **Me. Michael P. Pitfield** (Montréal)
- **The Hon. Roy J. Romanow** (Saskatoon)
- **Mr. Alexandre Trudeau** (Montréal)
- **Mr. Justin Trudeau** (Montréal)

# The Staff

The staff of the Foundation is drawn from the university, business, government, professional and voluntary sectors. Foundation staff propose strategic directions to the Board, administer the day-to-day operations of the Foundation, serve programme beneficiaries, work to build up the Trudeau Foundation community, and promote the work of the Foundation within the academic community and with the wider public.

- **Bettina B. Cenerelli**  
Programmes Manager—Fellowships, Mentorships and Public Interaction (maternity leave, September 2006 - April 2007)
- **Pierre-Gerlier Forest**  
President
- **Stéphanie Forest**  
Operations Assistant
- **Michel Hardy-Vallée**  
Communications Officer
- **Maya Jegen**  
Interim Programmes Manager—Fellowships, Mentorships and Public Interaction (maternity leave replacement)
- **Johanne McDonald**  
Director of Operations
- **Josée St-Martin**  
Scholarships Programme Manager



© Trudeau Foundation. Photo by Michel Hardy-Vallée. Panellist Jan Schoonenboom shares his thoughts on Immigrant Societies, Cultural Memory and Cultural Change with Member Carolina Gallo-La Flèche at the conference on *Muslims in Western Societies*.

**La Fondation Pierre Elliott Trudeau/  
The Pierre Elliott Trudeau Foundation**

Financial Statements  
**August 31, 2006**

October 24, 2006

## Auditors' Report

To the Directors of  
**La Fondation Pierre Elliott Trudeau/The Pierre Elliott Trudeau Foundation**

We have audited the statement of financial position of **La Fondation Pierre Elliott Trudeau/The Pierre Elliott Trudeau Foundation** (the "Foundation") as at August 31, 2006 and the statements of revenues and expenses, changes in net assets and cash flows for the year then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with Canadian generally accepted auditing standards. Those standards require that we plan and perform an audit to obtain reasonable assurance whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation.

In our opinion, these financial statements present fairly, in all material respects, the financial position of the Foundation as at August 31, 2006 and the results of its operations and its cash flows for the year then ended in accordance with Canadian generally accepted accounting principles.

*PricewaterhouseCoopers LLP*

Chartered Accountants

**La Fondation Pierre Elliott Trudeau/  
The Pierre Elliott Trudeau Foundation**

Statement of Financial Position

As at August 31, 2006

	2006 \$	2005 \$
<b>Assets</b>		
<b>Current assets</b>		
Cash and cash equivalents	233,632	201,847
Short-term investments (note 3)	42,712	3,871,893
Investment in fixed income securities (quoted value \$2,084,070; 2005 – \$6,185,422) (note 4)	2,089,499	6,145,277
Interest receivable	1,900,835	1,662,395
Other receivables	104,438	111,174
	<u>4,371,116</u>	<u>11,992,586</u>
<b>Investment in fixed income securities</b> (quoted value \$138,102,476; 2005 – \$132,385,174) (note 4)	137,008,687	128,015,057
<b>Property and equipment</b> (note 5)	264,472	296,898
<b>Deferred website development costs</b> (accumulated amortization of \$144,000; 2005 – \$117,361)	27,413	25,438
	<u>141,671,688</u>	<u>140,329,979</u>
<b>Liabilities</b>		
<b>Current liabilities</b>		
Accounts payable and accrued liabilities	156,639	182,621
Current portion of fellowship prizes payable	625,000	600,000
Current portion of scholarships payable	841,736	736,504
Current portion of mentorships payable	100,000	-
	<u>1,723,375</u>	<u>1,519,125</u>
<b>Long-term liabilities</b>		
Fellowship prizes payable (note 6(a))	500,000	500,000
Scholarships payable (note 6(b))	1,327,000	1,362,467
	<u>1,827,000</u>	<u>1,862,467</u>
	<u>3,550,375</u>	<u>3,381,592</u>
<b>Net Assets</b>		
Net assets restricted for endowment purposes (note 7)	125,000,000	125,000,000
Net assets invested in property and equipment	264,472	296,898
Internally restricted net assets (note 8)	7,500,000	5,625,000
Unrestricted net assets (note 9)	5,356,841	6,026,489
	<u>138,121,313</u>	<u>136,948,387</u>
	<u>141,671,688</u>	<u>140,329,979</u>

Approved by the Board of Directors

\_\_\_\_\_  
Director

\_\_\_\_\_  
Director

**La Fondation Pierre Elliott Trudeau/  
The Pierre Elliott Trudeau Foundation**

Statement of Changes in Net Assets

For the year ended August 31, 2006

					2006	2005
	Restricted for endowment purposes \$	Invested in property and equipment \$	Internally restricted \$	Unrestricted \$	Total \$	Total \$
<b>Balance – Beginning of year</b>	125,000,000	296,898	5,625,000	6,026,489	136,948,387	133,350,986
Excess of revenues over expenses for the year	-	(47,287)	-	1,220,213	1,172,926	3,597,401
Internally imposed restriction	-	-	1,875,000	(1,875,000)	-	-
Investment in property and equipment	-	14,861	-	(14,861)	-	-
<b>Balance – End of year</b>	<b>125,000,000</b>	<b>264,472</b>	<b>7,500,000</b>	<b>5,356,841</b>	<b>138,121,313</b>	<b>136,948,387</b>

**La Fondation Pierre Elliott Trudeau/  
The Pierre Elliott Trudeau Foundation**

Statement of Revenues and Expenses  
For the year ended August 31, 2006

---

	2006 \$	2005 \$
<b>Revenues</b>		
Interest (net of investment counsel fees of \$356,382; 2005 – \$358,544)	5,645,092	5,623,541
Gain on disposal of fixed income securities	92,017	2,500,007
	<hr/> 5,737,109	<hr/> 8,123,548
<b>Expenses</b>		
PIP program	1,096,352	1,050,567
Scholarship program	1,308,420	1,271,660
Mentorship program	180,584	140,290
Fellowship program	758,811	752,528
Planning and administration (schedule of expenses)	604,080	626,070
Program delivery (schedule of expenses)	615,936	685,032
	<hr/> 4,564,183	<hr/> 4,526,147
<b>Excess of revenues over expenses for the year</b>	<hr/> <b>1,172,926</b>	<hr/> <b>3,597,401</b>



**La Fondation Pierre Elliott Trudeau/  
The Pierre Elliott Trudeau Foundation**

Statement of Cash Flows

For the year ended August 31, 2006

	2006 \$	2005 \$
<b>Cash flows from</b>		
<b>Operating activities</b>		
Excess of revenues over expenses for the year	1,172,926	3,597,401
Items not affecting cash and cash equivalents		
Gain on disposal of fixed income securities	(92,017)	(2,500,007)
Amortization of premium on fixed income securities	655,722	439,909
Amortization of property and equipment	47,287	89,508
Amortization of website development costs	26,639	47,600
	<u>1,810,557</u>	<u>1,674,411</u>
Changes in non-cash working capital components		
Decrease (increase) in		
Interest receivable	(238,440)	(87,969)
Other receivables	6,736	(25,802)
Increase (decrease)		
Accounts payable and accrued liabilities	(25,982)	75,392
Fellowship prizes payable	25,000	175,000
Scholarships payable	69,765	315,265
Mentorships payable	100,000	-
	<u>(62,921)</u>	<u>451,886</u>
	<u>1,747,636</u>	<u>2,126,297</u>
<b>Investing activities</b>		
Purchase of property and equipment	(14,861)	(29,050)
Deferred website development costs	(28,614)	(25,008)
Purchase of short-term investments	(269,717,514)	(509,946,020)
Proceeds on disposal of short-term investments	273,546,695	507,475,664
Purchase of fixed income securities	(93,685,877)	(85,770,778)
Proceeds on disposal of fixed income securities	88,184,320	86,223,688
	<u>(1,715,851)</u>	<u>(2,071,504)</u>
<b>Increase in cash and cash equivalents during the year</b>	31,785	54,793
<b>Cash and cash equivalents – Beginning of year</b>	<u>201,847</u>	<u>147,054</u>
<b>Cash and cash equivalents – End of year</b>	<u>233,632</u>	<u>201,847</u>

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Notes to Financial Statements

August 31, 2006

---

## 1 Purpose

La Fondation Pierre Elliott Trudeau/The Pierre Elliott Trudeau Foundation (the "Foundation") was incorporated on February 7, 2001 under Part II of the Canada Corporations Act and began operations in March 2002. The Foundation was created to honour the memory of the late prime minister, Pierre Elliott Trudeau. Its purpose is to promote outstanding research in the social sciences and humanities, and to foster a fruitful dialogue between scholars and policy-makers in government, business, the voluntary sector, the professions, and the arts community. In particular, the Foundation awards scholarships to the most talented doctoral students in Canada and abroad, awards prizes to Fellows of the highest distinction, and appoints Mentors to assist in the career development of Trudeau Scholars. The Public Interaction Program ("PIP"), formerly known as AIPE, is the vehicle by which the Foundation seeks to promote enhanced discourse on major issues of public policy among policy-interested people, the Foundation's awardees, and a wider informed public. The network of Scholars, Fellows and Mentors is built and supported by PIP, which links the awardees through the holding of workshops and seminars, and through the Foundation's members-only website.

The Foundation was officially registered with the federal government as a charitable organization on January 22, 2003.

## 2 Significant accounting policies

### Management estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

### Cash and cash equivalents

Cash and cash equivalents consist of deposits with major financial institutions and balances with investment brokers.

### Short-term investments

Short-term investments are recorded at the lower of cost and market value.

### Investment in fixed income securities

The investment in fixed income securities are recorded at their unamortized cost net of the provision for loss, if necessary. Premiums and discounts on fixed income securities are amortized on a straight-line basis to maturity.

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Notes to Financial Statements

August 31, 2006

---

## Revenue recognition

### Contributions

The Foundation follows the deferral method of accounting for contributions. Restricted contributions are recognized as revenue in the year in which the related expenses are incurred. Unrestricted contributions are recognized as revenue when received or receivable if the amount to be received can be reasonably estimated and collection is reasonably assured.

### Interest

Interest is recorded on an accrual basis when collection is considered probable.

### Gains and losses on disposal

Gains and losses on disposal of investments are recorded at the date of sale and represent the difference between the sale proceeds and the unamortized cost.

## Scholars, Fellows and Mentors programs

Scholarships, prizes and honoraria are recorded as liabilities and expensed in the year of approval. Ongoing monitoring of the programs occurs on a continuing basis as part of an overall commitment to reportability and accountability. Since the scholar and fellow programs are multi-year commitments, changes in amounts committed are adjusted in the year they occur.

## Property and equipment

Property and equipment are stated at cost less amortization. Amortization is provided for using the declining balance method over the estimated useful lives of the assets as follows:

Office communication equipment	20%
Furniture and fixtures	20%
Computer equipment	25% to 33%
Computer software	20%

Leasehold improvements are amortized on a straight-line basis over the term of the lease.

Artwork is not amortized because the useful life is virtually unlimited.

## Deferred website development costs

Incremental costs directly related to the development of the website and placing it into service are deferred when it is probable that they will have a future benefit. Such costs are charged to earnings on a straight-line basis over a period of three years. If the unamortized balance of these costs exceeds the expected recovery, the excess will be charged to earnings during the period.

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Notes to Financial Statements

August 31, 2006

These costs are expensed to PIP, as the public and internal websites are an important vehicle for enabling the exchange of information and ideas within the Trudeau Network, and for the promotion of enhanced public discourse on major societal issues.

## Impairment of long-lived assets

The Foundation reviews, when circumstances indicate it to be necessary, the carrying values of its long-lived assets by comparing the carrying amount of the asset or group of assets to the expected future undiscounted cash flows to be generated by the asset or group of assets. An impairment loss is recognized when the carrying amount of an asset or group of assets held for use exceeds the sum of the undiscounted cash flows expected from its use and eventual disposition. The impairment loss is measured as the amount by which the asset carrying amount exceeds its fair value, based on quoted market prices, when available, or on the estimated current value of future cash flows.

## 3 Short-term investments

Short-term investments comprise Canadian dollar denominated deposits and Treasury bills. These investments bear interest at a floating rate and mature no later than August 31, 2007.

## 4 Fixed income securities

Fixed income securities consist of Canadian government and corporate bonds. The Foundation's fixed income investments are exclusively in bonds rated no lower than "A" by at least one recognized credit rating agency.

The allocation of investments in fixed income securities by maturity date is as follows:

	<b>2006</b>			
<b>Maturity</b>	<b>Less than 1 year \$</b>	<b>1 to 5 years \$</b>	<b>More than 5 years \$</b>	<b>Total \$</b>
Unamortized cost	2,089,499	85,195,352	51,813,335	139,098,186
Par value	2,089,168	82,971,885	50,175,539	135,236,592
Weighted average rate	4.00%	4.95%	5.13%	

**La Fondation Pierre Elliott Trudeau/  
The Pierre Elliott Trudeau Foundation**

Notes to Financial Statements

August 31, 2006

	<b>2005</b>			
<b>Maturity</b>	<b>Less than 1 year \$</b>	<b>1 to 5 years \$</b>	<b>More than 5 years \$</b>	<b>Total \$</b>
Unamortized cost	6,145,277	75,535,156	52,479,901	134,160,334
Par value	6,143,515	74,973,498	49,809,345	130,926,358
Weighted average rate	3.94%	4.43%	5.44%	

**5 Property and equipment**

	<b>2006</b>		<b>2005</b>	
	<b>Cost \$</b>	<b>Accumulated amortization \$</b>	<b>Net \$</b>	<b>Net \$</b>
Office communication equipment	14,899	7,454	7,445	9,306
Furniture and fixtures	75,352	37,845	37,507	43,101
Computer equipment	58,430	34,798	23,632	31,480
Computer software	45,567	21,106	24,461	22,660
Leasehold improvements	322,474	160,067	162,407	185,611
Artwork	9,020	-	9,020	4,740
	<b>525,742</b>	<b>261,270</b>	<b>264,472</b>	<b>296,898</b>

**La Fondation Pierre Elliott Trudeau/  
The Pierre Elliott Trudeau Foundation**

Notes to Financial Statements

August 31, 2006

**6 Long-term liabilities**

a) Fellowship prizes payable

	2006 \$	2005 \$
Current portion of fellowship prizes payable	625,000	600,000
Long-term portion of fellowship prizes payable in years ending		
August 31, 2007	-	375,000
2008	375,000	125,000
2009	125,000	-
	500,000	500,000
	1,125,000	1,100,000

b) Scholarships payable

	2006 \$	2005 \$
Current portion of scholarships payable	841,736	736,504
Long-term portion of scholarships payable in years ending		
August 31, 2007	-	895,133
2008	837,000	467,334
2009	490,000	-
	1,327,000	1,362,467
	2,168,736	2,098,971

**7 Net assets restricted for endowment purposes**

In March 2002, the Foundation entered into a funding agreement with the federal government whereby the latter provided an endowment of \$125 million to the Foundation for the purpose of establishing the Advanced Research in Humanities and Human Sciences Fund ("The Fund"). As per the agreement, the endowment is non-interest bearing and must be capitalized in perpetuity. Only the income derived from the endowment can be used for the purposes of the Foundation. All revenues earned are reported in the statement of revenues and expenses of the Foundation.

In the event of a default by the Foundation, the government may terminate the agreement and require the Foundation to repay the funds not otherwise committed, in accordance with the agreement.

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Notes to Financial Statements

August 31, 2006

## 8 Internally restricted net assets

The Foundation's Board of Directors placed internal restrictions on a portion of the excess of revenues over expenses for the year. An annual amount of \$1.875 million must be internally restricted to ensure the protection of the endowment. Internally restricted assets are capitalized following the policies indicated in note 4.

## 9 Unrestricted net assets

Unrestricted net assets represent the cumulative excess of revenues over expenses which remains after the endowment, net assets invested in property and equipment and all internally restricted funds have been set aside. Unrestricted net assets comprise two distinct funds: The Fund, which is subject to the conditions outlined in the Funding Agreement between the Foundation and the federal government; and the Private Donations Fund, which is not subject to the Funding Agreement, consisting of unrestricted private donations received by the Foundation.

	2006 \$	2005 \$
The Fund	5,078,051	5,711,080
Private Donations Fund	278,790	315,409
	<hr/>	<hr/>
Total unrestricted net assets	5,356,841	6,026,489

## 10 Interest rate risk

The Foundation's exposure to interest rate risk is as follows:

Cash and cash equivalents	Floating rate
Short-term investments	Floating rate
Investment in fixed income securities	Fixed rates ranging from 3.50% to 8.75%
Interest and other receivables and all liabilities	Non-interest bearing

## 11 Credit risk

The Foundation invests in short-term and fixed income securities according to established policies in securities of major government and corporate fixed income instruments. The Investment Committee monitors these investments for credit risk. Management believes that there is no significant credit risk as at August 31, 2006.

# La Fondation Pierre Elliott Trudeau/ The Pierre Elliott Trudeau Foundation

Notes to Financial Statements

August 31, 2006

---

## 12 Commitments

- a) In 2006, the Foundation has awarded nine mentors, five fellows and fifteen scholars. In 2005, the Foundation awarded eight mentors (of which one was unfunded), five fellows and fourteen scholars. The maximum amounts committed with respect to travel and meetings are as follows:

	\$
Years ending August 31, 2007	1,129,000
2008	685,000
2009	350,000

- b) Future minimum rental payments under operating leases for the next five years are as follows:

	\$
Years ending August 31, 2007	136,191
2008	129,772
2009	149,028
2010	147,021
2011	142,107

## 13 Employee pension plan

The Foundation has a Quebec Simplified Pension Plan with defined contributions. The Foundation's contribution equals 3% of the employee's annual wage.

The total expense for the Foundation's defined contribution for the year ended August 31, 2006 was \$24,169 (2005 – \$26,371).

## 14 Comparative figures

Certain comparative figures have been reclassified to conform to the presentation adopted for the current year.



**La Fondation Pierre Elliott Trudeau/  
The Pierre Elliott Trudeau Foundation**

Schedule of Expenses

For the year ended August 31, 2006

---

	2006	2005
	\$	\$
<b>Planning and administration</b>		
Salaries and benefits	152,500	164,147
Rent and occupancy	137,100	141,795
Professional fees	142,232	114,079
Travel and meetings	38,162	42,377
Other employee expenses	22,942	10,185
Office expenses	63,523	63,721
Bank charges	334	258
Amortization of property and equipment	47,287	89,508
	<hr/> 604,080	<hr/> 626,070
<b>Program delivery</b>		
Salaries and benefits	506,285	513,132
Professional fees	56,710	94,671
Outreach and communications	52,941	77,229
	<hr/> 615,936	<hr/> 685,032